

The Source

Commodity of the Month - Onions

MARKET ALERTS

Citrus (Lemons): Markets remain strong overall, with 165 count and smaller sizes still slightly tight. District 1 (San Joaquin Valley) is nearing completion with about one week remaining, as District 2 (Ventura County/Oxnard) transitions into the primary growing region.

Grapes: Tropical Storm Alvin hit Sonora on May 31, causing a 35–50% loss in Flame grapes and delaying Green seedless harvest. Supply should improve through June, but pricing will stay firm until Bakersfield starts in early July.

JUNE 11, 2025

CROP UPDATES

Eastern Pacific has 3 named storms and 2 likely forming near Southwestern Mexico. Alvin caused rain in Sonora; Barbra and Cosme stayed offshore. NOAA predicts a 90% chance of a new storm soon. No Atlantic storms this week, but warm waters suggest an above-average season with 13–19 named storms expected. [Read more](#)

WEATHER

California: High pressure and a moderate marine layer will keep coastal temps near or slightly below average, with inland areas slightly above average through the weekend. Morning lows will be mid-40s to mid-50s, and highs range from mid-60s to mid-90s depending on location.

Mexico: Isolated to scattered showers and storms are expected through Friday, with 0.10”–0.35” of rain possible, higher in some areas. Showers will ease over the weekend. Highs will be mid-70s to mid-80s, lows upper 50s to mid-60s.

Florida: Warm, humid conditions with sea breezes will bring isolated to scattered showers and storms over the next few days, with rainfall of 0.05”–0.30” and higher in some areas. Winds may reach 20 mph in southeast Florida and Tampa Bay. Highs will range from mid-80s to mid-90s, lows in the low to upper 70s through Sunday.

Arizona: Coachella, Imperial Valleys, and Southwest Arizona will see above-average temps through Sunday, with highs reaching 110–116°F and morning lows in the 70s.

IN PEAK SEASON



FREIGHT

We added another cross-docking option for the network loading at T&A in Salinas, CA. We even handle the interstate freight including transfers from locations afar. This service is helping to take the pressure off the point-to-point lanes our carriers run. Ask us about this exciting opportunity and how your business can benefit!

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Commodity Updates



Apples

The apple market is expected to remain stable through the rest of June and into July. While overall supply is steady, some varieties—particularly Honeycrisp, Cosmic Crisp, and, to a lesser extent, Golden Delicious—are experiencing tighter availability. At this time, no supply gaps are anticipated between the end of the old crop and the start of the new season.

Commodity/Region	Supply	Price	Quality
Hudson, New York (September - June)	Steady	\$\$\$	Good



Asparagus

Domestic supplies remain limited to Michigan through the end of June. The market is expected to stay steady this week, supported by consistent production from Mexico and Peru.

Commodity/Region	Supply	Price	Quality
Caborca (Year Round)	High	\$\$\$	Good
Ciudad Obregon (Year Round)	High	\$\$\$	Good
Peru (Year Round)	High	\$\$\$	Good



Avocados

Markets have stabilized as Mexico slows its harvest. Offshore fruit is available on both coasts, with 48ct and smaller sizes in better supply. Larger fruit remains limited. About 3-4 weeks remain in the Normal crop before Flora Loca begins. Meanwhile, the California season is in full swing.

Commodity/Region	Supply	Price	Quality
Mexico (Year Round)	Steady	\$\$\$	Good
California (April - July)	Light	\$\$\$	Good



Bell Peppers

Supply is strong, mostly from Georgia, with fair quality. North Carolina is expected to start in late June, while California desert supply remains light. Western production will shift to Bakersfield and Coachella in the coming weeks.

Commodity/Region	Supply	Price	Quality
Florida (November - May)	Light	\$\$\$	Good
Mexico (Nov. - May)	Light	\$\$\$	Good

Price Key: \$\$\$ -Low, \$\$\$ -Steady, \$\$\$ -High

Supply Partners



Commodity Updates



Berries (Blackberries)

The blackberry market remains stable, with fair supplies currently coming out of California, Mexico, and Georgia. As temperatures rise in the coming weeks, California production is expected to improve.

Commodity/Region	Supply	Price	Quality
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California (Year Round)	Steady	\$\$\$	Fair
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Berries (Blueberries)

California production is beginning to taper off as the Central Valley winds down for the season. In Georgia, output remains limited due to adverse weather and elevated temperatures. North Carolina has started harvesting, but growers are contending with multiple rain events impacting volume and consistency. The Pacific Northwest is still projected to begin at the end of June, weather permitting. Meanwhile, some West Coast shippers are experiencing supply gaps as the California season wraps up and the PNW season remains about three weeks out.

Commodity/Region	Supply	Price	Quality
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California (Year Round)	Steady	\$\$\$	Good
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Dover, Florida (Year Round)	Steady	\$\$\$	Fair
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McAllen, TX (October - May)	Light	\$\$\$	Good
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Berries (Raspberries)

Demand remains soft while production holds steady, with product currently coming out of Mexico and California's Central Coast. Supplies are expected to improve heading into late June as warmer weather supports increased production.

Commodity/Region	Supply	Price	Quality
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California (Year Round)	Steady	\$\$\$	Fair
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McAllen, TX (October - May)	Light	\$\$\$	Fair
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Berries (Strawberries)

Production in Salinas and Watsonville continues to be limited due to the cooler temperatures experienced over the past several weeks. Growers are reporting only modest yield increases compared to last week. In Santa Maria, overall production is naturally declining as the region moves well beyond its peak season. Some older plantings are being diverted to processing instead of the fresh market, shifting more demand to northern regions and helping to keep markets firm.

Commodity/Region	Supply	Price	Quality
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California (Year Round)	Steady	\$\$\$	Good
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Price Key: \$\$\$ -Low, \$\$\$ -Steady, \$\$\$ -High

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Commodity Updates



Broccoli

Broccoli supplies remain strong in the Salinas Valley, Santa Maria, and Central Mexico. Expect consistent quality and steady pricing heading into next week.

Commodity/Region	Supply	Price	Quality
Mexico (Year Round)	Steady	\$\$\$	Good
Santa Maria, California (Year Round)	Steady	\$\$\$	Good



Brussel Sprouts

Brussels sprout supplies continue to improve this week, with the market expected to trend lower heading into next week.

Commodity/Region	Supply	Price	Quality
Mexico (December-August)	Steady	\$\$\$	Good
Oxnard / Salinas, CA (May - July) (July-Dec)	Steady	\$\$\$	Good



Carrots

Harvest has resumed in the Bakersfield region following the completion of the Desert Imperial Valley season. Sizing remains strong and consistent. Grimmway's production in Lake Park, GA has officially concluded. Please remember to submit snack pack orders at least 48 hours in advance.

Commodity/Region	Supply	Price	Quality
Imperial Valley (February - May)	High	\$\$\$	Excellent
Kern County (October - Feb)	Steady	\$\$\$	Good
Various Northwest Regions (July - October)	High	\$\$\$	Excellent



Cauliflower

Cauliflower supplies remain excellent out of the Salinas Valley, Santa Maria, and Central Mexico. The market is expected to remain steady heading into next week.

Commodity/Region	Supply	Price	Quality
Mexico (Year Round)	Steady	\$\$\$	Good
Santa Maria, California (Year Round)	Steady	\$\$\$	Good
Salinas, CA (May - Oct)	Steady	\$\$\$	Good



Celery

Supplies continue to outpace demand, a trend expected to persist through the rest of the week. Some shippers are offering flexible pricing, particularly on larger sizes—24 counts in particular. All size options remain readily available from Salinas as well as Santa Maria/Oxnard, with good quality consistently being reported across the board.

Commodity/Region	Supply	Price	Quality
Oxnard, California (Year Round)	Steady	\$\$\$	Good

Price Key: \$\$\$ -Low, \$\$\$ -Steady, \$\$\$ -High

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Commodity Updates



Citrus (Grapefruit)

Star Rubies are now available, with peak sizing at 40 count and larger. Shipments are originating from both Riverside and the San Joaquin Valley.

Commodity/Region	Supply	Price	Quality
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California (Year Round)	Steady	\$\$\$	Good
Texas (October - April)	Light	\$\$\$	Good



Citrus (Lemons)

ALERT

Markets remain strong overall, with 165 count and smaller sizes still slightly tight. District 1 (San Joaquin Valley) is nearing completion with about one week remaining, as District 2 (Ventura County/Oxnard) transitions into the primary growing region.

Commodity/Region	Supply	Price	Quality
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CA Desert/Yuma (October - February)	Steady	\$\$\$	Good
Oxnard/Ventura (February - September)	High	\$\$\$	Good
San Joaquin Valley (October - May)	Steady	\$\$\$	Good



Citrus (Limes)

The market continues to trend downward, particularly on small to medium sizes, with pricing nearing the bottom for 250s and 230s. A lack of rainfall in Veracruz is contributing to a shortage of larger sizes, though upcoming rain could help improve sizing. Colombia and Peru remain active, but both volume and quality are currently below normal levels.

Commodity/Region	Supply	Price	Quality
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Veracruz (Year Round)	Steady	\$\$\$	Good
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Citrus (Oranges)

The Navel season is nearly complete, with Valencias expected to ramp up to full production within the next week. Valencias are currently peaking on 113ct and 138ct as the season begins, with sizing expected to improve as the season progresses. Gas times are currently running 24–48 hours to enhance color. Brix levels are ranging between 11–13, and the fruit is eating exceptionally well.

Commodity/Region	Supply	Price	Quality
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San Joaquin Valley (Year Round)	Steady	\$\$\$	Excellent
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Cucumber

Supplies and quality remain strong across multiple regions, with particularly good volume coming out of Baja. New Jersey and other Eastern growing areas are set to begin harvest soon, further boosting availability. Consistent supply is expected to continue as production from the U.S. and Mexico overlaps.

Commodity/Region	Supply	Price	Quality
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Florida (Nov. - May)	Steady	\$\$\$	Good
Mexico (November - May)	Steady	\$\$\$	Good

Price Key: \$\$\$ -Low, \$\$\$ -Steady, \$\$\$ -High

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Commodity Updates



Eggplant

Steady supplies are coming out of both Georgia and California, with Georgia just beginning its harvest and North Carolina expected to start in late June. Consistent availability is anticipated from both coasts as the season progresses.

Commodity/Region	Supply	Price	Quality
Mexico (Nov. - May)	Steady	\$\$\$	Good
Florida	Light	\$\$\$	Good



Garlic

Garlic quality from Mexico remains fair, with moderate yields expected to continue into next week.

Commodity/Region	Supply	Price	Quality
East Coast (Year Round)	Steady	\$\$\$	Good
Bakersfield, California (Year Round)	Light	\$\$\$	Fair
Gilroy, California (Year Round)	Steady	\$\$\$	Good



Grapes (Green / Red)

ALERT

Tropical Storm Alvin passed through the growing regions of Sonora on May 31st, dropping up to an inch of rain in some areas. The storm had a significant impact on the new crop Flames, which were set to begin harvest on Monday, June 2nd. Early estimates indicate a 35-50% loss in Flame volume due to severe damage. Green seedless grapes, already in tight supply, were further affected as harvest was delayed for three days, pushing availability even farther behind. Fortunately, the Greens did not suffer the same extent of damage as the Flames. Supply is expected to gradually improve throughout the month; however, market pricing is likely to remain firm until the Bakersfield harvest begins in the first week of July.

Grapes (Green)

Commodity/Region	Supply	Price	Quality
Mexico (May - June)	High	\$\$\$	Good

Grapes (Red)

Commodity/Region	Supply	Price	Quality
Mexico (May - June)	High	\$\$\$	Good



Green Onions

Green onion supplies and quality remain strong, with the market expected to stay steady through next week.

Commodity/Region	Supply	Price	Quality
Mexico (Year Round)	Steady	\$\$\$	Good



Kale

Kale supplies and quality continue to be strong this week, with steady conditions expected to carry into next week.

Commodity/Region	Supply	Price	Quality
Mexico (Year Round)	Steady	\$\$\$	Good
Oxnard, California (Year Round)	Steady	\$\$\$	Good
Salinas, California (May - October)	Steady	\$\$\$	Good

Price Key: \$\$\$ -Low, \$\$\$ -Steady, \$\$\$ -High

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Commodity Updates



Lettuce Iceberg

Good availability for this commodity is expected to continue throughout the week. Some shippers in both Northern and Southern California are offering flexible pricing on volume orders. Weights are ranging from 39 to 44 pounds. There have been minimal reports of slight misshapen heads and minor outer leaf discoloration. Overall, supplies will exceed demand, making this an ideal product to promote all week.

Commodity/Region	Supply	Price	Quality
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Santa Maria, California (March-December)	Light	\$\$\$	Fair
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Salinas, California (May - October)	Light	\$\$\$	Fair
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Lettuce Leaf

The market has firmed up on romaine and romaine hearts, while green and red leaf remain steady. There have been minimal reports of slight fringe and tip burn across all leaf varieties. Demand has increased slightly, and weights and sizing continue to be above average from multiple shippers.

Commodity/Region	Supply	Price	Quality
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Salinas, California (May - October)	Steady	\$\$\$	Fair
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Lettuce Tender Leaf

All lettuce tender leaf varieties are in good supply with excellent overall quality. Fields are showing more consistent sizing, along with strong texture and vibrant color. Expect supplies and quality to remain steady through the weekend.

Commodity/Region	Supply	Price	Quality
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Mexico (Year Round)	Steady	\$\$\$	Good
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Oxnard, California (Year Round)	Steady	\$\$\$	Good
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Yuma, AZ (Nov. - May)	Steady	\$\$\$	Good
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Melon (Cantaloupe)

The cantaloupe market is strong, driven by recent retail promotions. The domestic season is now underway, featuring excellent quality with favorable Brix levels. A good sizing profile and solid availability are being reported. By the end of the month, production will transition from the desert regions to Central California.

Commodity/Region	Supply	Price	Quality
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Central America (December - May)	Steady	\$\$\$	High
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Price Key: \$\$\$ -Low, \$\$\$ -Steady, \$\$\$ -High

Supply Partners



Commodity Updates



Melon (Honeydew)

The honeydew market is strong, supported by recent retail promotions. Mexican cantaloupes from Nogales are currently available, offering improved sizing and availability. Domestic honeydews are also on the market, showcasing excellent Brix levels.

Commodity/Region	Supply	Price	Quality
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Arizona (June-July) (October-November)	Steady	\$\$\$	Good
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Melon (Watermelon)

Domestic watermelons are currently available in Florida and are expected to begin in California by the end of June. Mexican watermelons remain in good supply amid low demand. Suppliers anticipate strong demand for the upcoming holidays, with volume deals available.

Commodity/Region	Supply	Price	Quality
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Arizona (June-July) (October-November)	Steady	\$\$\$	Good
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Mushroom

Excellent supplies and promotable volumes continue to be available.

Commodity/Region	Supply	Price	Quality
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Nationwide	High	\$\$\$	Good
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Onions

Onions are currently available from California and New Mexico. In California, the desert season is wrapping up this week as supplies transition to Central California. The New Mexico U.S. crop is set to begin the week of June 9, 2025. Meanwhile, onion seasons in Texas and Georgia are winding down. Mexico will continue production through the end of June, with contracts available in CMS.

Commodity/Region	Supply	Price	Quality
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Eastern Oregon/Parma, ID (August - April)	High	\$\$\$	Excellent
San Joaquin Valley (May - August)	Light	\$\$\$	Good
Tri-Cities, Washington (July - April)	High	\$\$\$	Good



Pears

The domestic pear market remains stable, with red pears nearing the end of their season. Market conditions are expected to stay largely unchanged until mid-July, when California's new Bartlett crop becomes available.

Commodity/Region	Supply	Price	Quality
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Hood River, Oregon (August-July)	Light	\$\$\$	Good
Yakima, Washington (August-July)	Light	\$\$\$	Good

Price Key: \$\$\$ -Low, \$\$\$ -Steady, \$\$\$ -High

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Commodity Updates



Pineapples

Pineapple supplies are improving with new fields coming online in Costa Rica. Large crownless pineapples remain in high demand. Minimal substitution is expected in the weeks ahead.

Commodity/Region	Supply	Price	Quality
Costa Rica (Year round)	Light	\$\$\$	Good



Potatoes

The market is steady, but 40-70 count potatoes will remain tight until August. Burbank potatoes are available all summer. FOB pricing is stable, with delivered pricing driving the market. New Eastern Idaho plantings will be harvested starting mid-August. Red and yellow potato prices are rising, and distributors are open to California Color pricing.

Commodity/Region	Supply	Price	Quality
Idaho Falls, Idaho (August-July)	Steady	\$\$\$	Good
Pasco, Washington (August-July)	Steady	\$\$\$	Excellent



Squash

New crops in North Carolina, New Jersey, and Washington are boosting supply, while Georgia is winding down. Out west, Nogales, Baja, Santa Maria, and Washington remain active. Zucchini quality is strong, though yellow squash is more variable. Availability and consistency are expected to improve further as more local seasons begin in July.

Commodity/Region	Supply	Price	Quality
Mexico (November - May)	Steady	\$\$\$	Good
Florida (Nov. - May)	Steady	\$\$\$	Good



Stone Fruit

Yellow and white peaches and nectarines are in good supply, with larger and improved varieties arriving weekly. Plum volumes are increasing as the season progresses. The California cherry season is nearly complete, while Washington's crop has begun, showing a strong size profile peaking in the 10-10.5 row range.

Commodity/Region	Supply	Price	Quality
San Joaquin Valley (May-October)	Steady	\$\$\$	Good



Tomatoes

Roma supply is shifting from Florida to Georgia and soon California, with Mexico winding down. Consistent volumes are expected by mid-summer. Rounds from South Georgia and North Florida lead now, with California and Eastern regions ramping up. Grape tomato supply is steady from the southern U.S. and Mexico, with quality improving.

Commodity/Region	Supply	Price	Quality
Mexico (Year Round)	Steady	\$\$\$	Good
Florida (November - May)	Steady	\$\$\$	Good

Price Key: \$\$\$ -Low, \$\$\$ -Steady, \$\$\$ -High

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Weather Updates



CALIFORNIA

High pressure combined with a moderate marine layer will keep coastal temperatures near to slightly below average, while inland areas will experience near to slightly above average temperatures through the weekend. Morning lows will range from the mid-40s to mid-50s. Daytime highs are expected to be in the mid-60s to low 70s along the coast, mid-70s to low 80s in the coastal valleys, and from the low 80s up to mid-90s south of Soledad.



MEXICO

Isolated to scattered showers and thunderstorms are expected through Friday, with rainfall totals ranging from 0.10" to 0.35" in most areas, though higher amounts are possible within some thunderstorms. Shower activity is likely to diminish over the weekend, becoming more isolated. Maximum temperatures will generally be in the mid-70s to mid-80s through the weekend, with lows mostly in the upper 50s to mid-60s through Sunday morning.



FLORIDA

Warm and humid conditions, combined with sea breeze circulations and daytime heating, will bring isolated to scattered showers and thunderstorms over the next few days. Rainfall totals are expected to range from 0.05" to 0.30" in most showers, with higher amounts likely in some thunderstorms. Winds may occasionally reach near 20 mph across much of southeast Florida and the Tampa Bay area. Highs will be in the mid-80s to mid-90s across most locations through the weekend, with lows in the low to upper 70s through Sunday morning.



ARIZONA

Coachella and Imperial Valleys will experience temperatures about 5-10 degrees above seasonal averages through Friday, with further warming expected this weekend. Maximum temperatures are forecasted around 105-111°F through Friday, rising to 110-116°F by Sunday. Southwest Arizona will see highs in the 103-106°F range across most valleys through Friday afternoon, warming to 108-113°F by Sunday. Morning lows will remain in the low to mid-70s through Saturday, warming to the mid to upper 70s on Sunday.

For more information: <https://www.ventusky.com/?p=31.4;-89.7;3&l=rain-3h>

Freight Updates



We added another cross-docking option for the network loading at T&A in Salinas, CA. We even handle the interstate freight including transfers from locations afar. This service is helping to take the pressure off the point-to-point lanes our carriers run. Ask us about this exciting opportunity and how your business can benefit!



U.S. On-Highway Diesel Fuel Prices*(dollars per gallon)

[full history](#) [XLS](#)

	05/26/25	06/02/25	06/09/25	Change from	
				week ago	year ago
U.S.	3.487	3.451	3.471	↑ 0.020	↓ -0.187
East Coast (PADD1)	3.555	3.517	3.525	↑ 0.008	↓ -0.264
New England (PADD1A)	3.882	3.885	3.884	↓ -0.001	↓ -0.202
Central Atlantic (PADD1B)	3.801	3.766	3.761	↓ -0.005	↓ -0.266
Lower Atlantic (PADD1C)	3.428	3.384	3.399	↑ 0.015	↓ -0.271
Midwest (PADD2)	3.428	3.388	3.429	↑ 0.041	↓ -0.083
Gulf Coast (PADD3)	3.136	3.097	3.109	↑ 0.012	↓ -0.275
Rocky Mountain (PADD4)	3.445	3.453	3.481	↑ 0.028	↓ -0.162
West Coast (PADD5)	4.248	4.221	4.217	↓ -0.004	↓ -0.160
West Coast less California	3.763	3.745	3.764	↑ 0.019	↓ -0.149
California	4.808	4.768	4.739	↓ -0.029	↓ -0.172

*prices include all taxes

For more information: <https://www.eia.gov/petroleum/gasdiesel/>

Crop Updates



Tropical activity is on the rise in the Eastern Pacific with 3 named storms so far this year and 2 potential systems currently brewing off the coast of Southwestern Mexico. Tropical storm Alvin brought substantial precipitation to the growing regions of Sonora Mexico last week impacting grape harvests in the region. Alvin was followed by Barbra and Cosme, both storm systems remained offshore with no impact to Southwestern Mexico. The next system currently off the coast of Southern Mexico is given an 90% chance of formation in the next week by NOAA as a second low pressure disturbance is expected to gradually develop next week.

In the Atlantic basin tropical activity is not expected this week but warmer than average ocean temperatures in the Gulf as well as in the Caribbean in general are conducive to storm formation. The high heat content in the ocean provides more energy to fuel storm development. NOAA's outlook for the Atlantic hurricane season, which runs from June to November predicts an above normal season this year with between 13 and 19 named system forecast.



TIM LYNCH

QUALITY ASSURANCE MANAGER