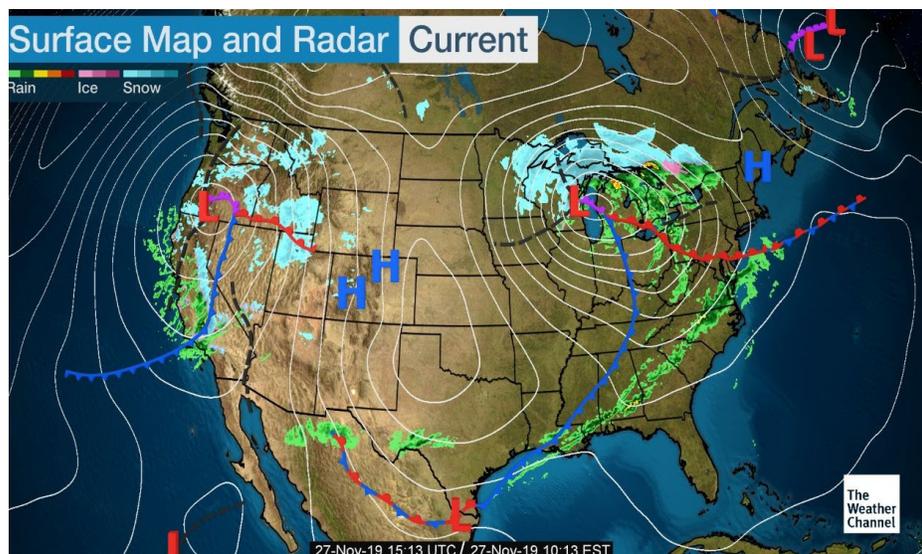


Weather Update

the source

A series of cold winter storm systems will move into the West Coast and the southwestern desert regions into next week with rains with strong winds and freezing morning temperatures. Cold temperatures behind these systems will keep growth rates to a crawl next week in the desert stands with freeze and frost damage likely to impact the leafy green and lettuce stands. Seasonal temperatures look to continue across Central Mexico with slightly below normal temperatures along with isolated showers and thunderstorms expected across Northern Mexico. Weak high pressure over Florida will produce slow warming and dry conditions into the weekend. A weak frontal passage on Sunday brings a slight chance of light showers followed by dry conditions and seasonal temperatures next week.



Market Alerts

Berries (Blackberries):

Blackberries still remain in a demand exceeds supply status.

Berries (Strawberries):

Wet weather is on the way this evening expected to bring substantial rain production will definitely be impeded in the Santa Maria and Oxnard Growing areas.

Carrots:

The California jumbo market remains elevated and demand exceeds supply.

Grapes (Green):

Storage greens are limited and quality is fair at best. Prices are higher. Supplies will last another 2-3 weeks.

Grapes (Red): Storage supplies are steady. Markets are higher. Quality is solid. Supplies will last through December.

Potatoes: Markets steady to slightly higher. Larger sizes and #2 grade remains limited. Lead time needed on all russet orders, up to 7 days advised.

Potatoes (colored) Markets remain steady but elevated. Holiday demand is slowing as we approach the Thanksgiving holiday.

Stone Fruit: Very limited availability of plums remain. Quality is fair and prices are higher. Fruit will not travel well.



Freight Information



Truckin' Along

California and Arizona trucks are tight as drivers stay home with their families for the Thanksgiving holiday. Washington apple trucks are tight as Christmas trees have started. Idaho onion and potato trucks are both extremely tight. The national average remained steady this week at 3.066 per gallon. California prices remained steady as well and are currently at \$3.983 per gallon. Crude oil remained steady and is currently at \$58.39 per barrel.

U.S. On-Highway Diesel Fuel Prices* (dollars per gallon) [full history](#)

	10/28/19	11/04/19	11/11/19	Change from	
				week ago	year ago
U.S.	3.064	3.062	3.073	↑ 0.011	↓ -0.244
East Coast (PADD1)	3.056	3.041	3.050	↑ 0.009	↓ -0.264
New England (PADD1A)	3.028	3.034	3.042	↑ 0.008	↓ -0.314
Central Atlantic (PADD1B)	3.246	3.244	3.245	↑ 0.001	↓ -0.238
Lower Atlantic (PADD1C)	2.932	2.905	2.919	↑ 0.014	↓ -0.268
Midwest (PADD2)	2.963	2.955	2.972	↑ 0.017	↓ -0.290
Gulf Coast (PADD3)	2.806	2.795	2.795	0.000	↓ -0.290
Rocky Mountain (PADD4)	3.082	3.166	3.203	↑ 0.037	↓ -0.175
West Coast (PADD5)	3.724	3.746	3.758	↑ 0.012	↓ -0.049
West Coast less California	3.379	3.413	3.435	↑ 0.022	↓ -0.079
California	3.998	4.011	4.014	↑ 0.003	↓ -0.026

*prices include all taxes

A Peek at Peak Seasons

Onions: Northwest storage onions are in full swing with excellent supplies and quality.

Transitions & Temperatures

Lettuce Iceberg:

Production in Salinas and Santa Maria will finish up this week with lettuce.

Lettuce Leaf:

Salinas production is finished on all leaf items.

Grapes (Red):

New Peruvian red grapes are expected to arrive the second week of December. Prices will be higher.

Grapes (Green):

New Peruvian grapes will arrive next week, but supplies will be very limited for the next month. Prices will be higher.

Stone Fruit:

New import fruit is expected to arrive the week of December 9th. Volumes will increase later in December.

Bell Peppers (Eastern)

Green Bell Pepper is transitioning to Florida.



Commodity Updates



APPLES

EASTERN REGION:

There is still plenty of fruit available—between the Midwest and East Coast—on assorted varieties, but quantities in the pipeline should lessen as we make our way through December and regional shippers finish. A definite uptick in activity this week with most schools returning from holiday break next week. Shippers continue to deal on Red Del. with a few other red varieties sprinkled in.

WESTERN REGION:

Washington

Markets are a little active on certain varieties. Foodservice sized Granny Smith apples are snug; shippers aren't not coming up with smaller sized fruit. Also, Gala deals seem to have gone away with shippers caught up on inventory and firming up their prices. Smaller, foodservice sizes (125ct/138ct) remain plentiful on Red Del. as shippers continue to deal in an effort to move fruit and compete with the Midwest/EC. Quality is excellent with good shelf life.

The ever so coveted Cosmic Crisp should begin hitting the streets during the first/second week of December. Many shippers are confirming that sizes will be BIG (100ct being the smallest). Volume will be extremely light to start off and available quantities will be few. Some shippers are accepting pre-books, but please know that there will NOT be a lot of fruit and some orders will be partially filled or not filled at all. On the off chance that small fruit is available, few shippers will offer a 113/125/138ct tray pack (again, supplies will be extremely limited).



ASPARAGUS

Volume from both regions in Mexico (Ciudad Obregon/ Northern Baja) is better this week. Demand is light due to the Thanksgiving pull wrapping up. Large sizes from these 2 regions are still short. Volume is still heavy from both regions in Peru (Ica/Trujillo), and the larger sizes (Large/X-large/Jumbo) are plentiful. We should see this trend through the middle of December. Markets on both coasts are slow due to better volume from both coasts and the holiday rush concluded.



AVOCADO (MEXICAN)

Mexico-

The growing region of Michoacan has been getting hit with rain week in and week out. This week forecast calls for partly cloudy skies but, mostly sunny. Currently, the Mexican market has tightened up as they are transitioning into new crop fruit. This, in turn, has increased market pricing on all sizes and the industry will continue to see price increases for the coming weeks. Keep in mind the sizing will trend to more 48's and larger. Overall, this is forecasted to be a heavy crop so look for promotable volumes and pricing going into Super Bowl.

California-

California is looking to rebound after last season's lower than average crop. The forecast is ranging from 350 million to 400 million lbs. We anticipate promotable volumes being harvested going into Super Bowl.



BELL PEPPERS (EASTERN)

Most of the bell pepper supply is coming from Florida. Georgia growers are continuing to harvest and will until the temperatures get too cold. South Georgia is shipping a consistent supply of product with good quality and are firm with excellent color. Florida is harvesting in all districts, from Plant City south to Immokalee and east to Pompano, growers are producing good quality and steady volume. Sizing in Florida is trending to the smaller side and shippers will not pack big volume until the first week of December. Early product in Florida tends to be on the smaller side after growing through hot weather. The next blocks of bell pepper that start will have grown in more seasonable temperatures and overall quality will be better. The forecast early next week is calling for some cold temperatures, cold enough to finish Georgia for the season and slow production in Florida for at least a few days.



Commodity Updates



BELL PEPPERS (WESTERN)

GREEN BELL- Good supplies of green bell pepper being Harvested in Thermal and Coachella, CA. All pack styles being pack from this district. Steady supplies of green bell pepper are expected through the week. Quality from the California growing areas are good on all sizes. Moderate supplies of Green bell pepper are being Harvested in the Mexican state of Sonora. Supplies from the Mexican growing district are expected to increase as we head towards the end of November. The Green bell pepper market remains steady in the mid-teens this week. Moderate supplies of green pepper also available to load McAllen, Texas.

RED BELL - light supplies of red bell pepper are being harvested in Thermal and Coachella, CA this week. Mostly small to medium size being packed from this district. Full volume from this crop is expected to start within 10 days. Quality on product is fair to good. Light supplies of Mexican Hot House bell pepper are also crossing through Nogales, AZ this week. The market on red bell pepper remains high this week. Few Hot House bells continue to cross through San Diego. Quality from San Diego is good. Moderate supplies of Red bell pepper also available to load in McAllen, TX.

YELLOW BELL - Light supplies of Yellow bell pepper are being harvested in California and Mexico. The Market on yellow bell peppers has increased due to lighter supplies from both districts. Light supplies of Mexican Yellow Hot house bell pepper are also available to load in McAllen, TX.



BERRIES (BLACKBERRIES)

Blackberries continue to be short with some suppliers and fairly abundant with others. The market is steady with higher undertones due to some shippers resorting to purchasing outside products to cover orders. Quality has been good in most lots however there are a few reports of red cell and early breakdown causing some loads to be rejected back to Mexico. These intermittent rejections are keeping supplies spotty for some shippers. Look for the market to remain steady through the end of the week.



BERRIES (BLUEBERRIES)

Blueberries continue to be in good supplies with fruit available in California, Texas, Florida, and Pennsylvania. All fruit is import at this point with Peru, Argentina, Uruguay coming via ocean containers and Mexico crossing into the U.S. through Texas and Arizona. The market is steady with lower undertones moving into the Holiday weekend. Promotable volume is readily available for this item.



BERRIES (RASPBERRIES)

Raspberries are in good supplies and markets are steady as we move into the weekend. Transfer trucks to western locations have presented some challenges but overall availability is good. Quality has been good and improving. This item is also highly promotable right now.



BERRIES (STRAWBERRIES)

The strawberries are very light in supply right now with the numbers out of Santa Maria trending down and Oxnard yields are lower due to significantly cooler weather in the growing regions. Florida numbers have not yet begun to produce in any meaningful way. Baja Peninsula and Central Mexico are in production but that increase in the overall numbers is not expected to counter the decrease in California leaving a very firm winter market in all areas. Quality has been good in all locations thus far.



BROCCOLI

The Broccoli market continues to slow down as supplies are up and running now in Yuma. Quality has slightly improved with slight purpling, some mechanical damage, and occasional yellow cast. Look for Broccoli to continue to adjust going into next week.



BRUSSELS SPROUTS

The brussels sprouts market continues to stay steady. There is still some internal decay causing slightly lower yields. Look for the Brussels sprouts market to continue to remain the same going into next week.



Commodity Updates



CARROTS

The California carrot market is still a steady go on most pack styles saved for the Jumbo category. Jumbo carrots are very light due to the inclement weather we received in late summer. Several days in a row reached 100 degrees plus weather causing stunting in growth and maturation. The results were the reduced size on the front end of the Bakersfield harvests. Canadian storage carrots are still available and should remain so through December. Mexican jumbo carrots are in fair supply out of Texas. Look for the markets to remain steady and the California jumbo market to remain elevated through the next several weeks.

CAULIFLOWER

The cauliflower market continues to come off as supplies are continuing to come on in Yuma. The quality is good with slight bruising and yellow cast with weights in the 25 to 28-pound level. Look for the market to continue to adjust going into next week.

CELERY

The major part of the holiday shipping is over. The market is softer with all shippers. Expect steady supplies for the week. It should be noted that large sizing is not as readily available as small sizing. This will likely continue for the rest of the week. Oxnard/Santa Maria will be the main growing regions for this commodity. Production in Salinas will continue through this week. Yuma is expected to have production the first to the second week in December. Mexico will have supplies as well. The overall quality of this commodity continues to be good. Weights continue to be reported at 52-58 pounds.

CHILI PEPPERS

Jalapenos- Better supplies of Jalapeno are being harvested in the Sonoran and Sinaloa growing district. Good supplies are expected to continue throughout the week. Quality from both districts is good. The Jalapeno market is decreasing with better volume. Jalapenos from Mexico are also available to load in McAllen, Texas.

Pasilla- Moderate supplies of pasilla crossing through Nogales this week. Quality on pasilla crossing through Nogales is good. Size on the pepper is mostly medium to large. The pasilla market steady this week with better supplies. Pasilla from Mexico also available to load in McAllen, Texas.

Anaheim- Moderate supplies of Anaheim crossing through Nogales this week. Quality on Anaheim crossing through Nogales is good. Size on the pepper is mostly medium to large. The Anaheim market remains steady this week with better supplies. Anaheim from Mexico also available to load in McAllen, Texas.

Serrano – Light supplies of Serrano peppers available to load in Nogales, Mexico. Supplies are expected to remain light throughout the week. Supplies currently meet demand. Serrano supplies also crossing through McAllen, Texas.

Tomatillo – Husk tomatillos are available to load in Nogales, from Mexico. The quality of husk variety is good. Good supplies on husk tomatillos are expected to continue. The market on both peeled and husk tomatillo are steady. Both husk and peeled tomatillo are available to load in McAllen, TX

CILANTRO

The cilantro market continues to come off a bit as yields continue to improve. The cilantro quality is fair with an occasional yellow leaf. Look for the cilantro market to continue to stay steady going into next week.

CITRUS (LEMONS)

All 3 districts are currently packing. The sizing profile is peaking on 140, 115, 165 and 70/30 ratio from fancy to choice. The large sizes 75/95 continue to come out with very light supplies but are projected to be more readily available after the New Year. As we head into December we can expect good supplies with steady markets and good quality.



Commodity Updates



CITRUS (LIMES)

With the holiday approaching, suppliers feel that the market will catch up & pricing will continue to rise. This week we can expect a slight jump in prices across all sizes. We will likely see another jump come in the next few weeks due to rain in the growing region causing harvesting delays. Overall the quality is consistently improving each week.



CITRUS (ORANGES)

We'll have good supplies on Navels available for the Holiday weekend and heading into the first week of December. We have a high demand and markets have started to soften to keep inventory moving and staying fresh. All arrivals have been received with good feedback, so our suppliers are staying focused on pushing volume. Sizing profile is peaking on 88's and smaller. Our suppliers are still packing a heavier percentage of fancy to choice fruit. We're hearing positive feedback on brix levels between 11.5% – 12.5% with good quality. On Specialty citrus keep pushing mandarins, quality has been looking solid and markets have been steady. Grapefruit will be transitioning in the Central Valley in the next week along with Cara Cara and blood oranges.



CUCUMBERS (EASTERN)

Cucumber supplies are tight and cooler weather has slow production in south Florida. The number one product is much tighter than selects or carton 24's. Quality varies greatly from shipper to shipper and early-season product was light in color and did not have a very long shelf life. Shelf life and color are better now but high winds last week are creating some scaring issues. Cucumbers should grow out of these issues by next week. Florida will continue to produce in steady volume through the end of the year. The first imports from Honduras should start to arrive in the first week of December.



CUCUMBERS (WESTERN)

Good supplies of cucumber continue to be harvested in Sonora, Mexico. Supplies are expected to remain steady throughout the week. Quality from Sonora is good on all pack styles. The market on West Coast cucumber remains steady this week. Moderate supplies of Mexican cucumbers are crossing through McAllen. Quality from McAllen is being reported is fair.



EGGPLANT (EASTERN)

Eggplant supplies in the east are tight and pricing has risen sharply this past week. Georgia is winding down for the season with much lower yields plus harvest has been slowed by cooler weather. Cooler temperatures have slowed harvest in Florida also. There is not as much planted acreage in Florida as there was a few years ago but more supply should start the first week of December. More product is crossing from Mexico the last few days putting some pressure on eastern markets.



EGGPLANT (WESTERN)

Light supplies of Eggplant is being harvested in California. Quality of domestic eggplant is mostly fair. Moderate supplies of eggplant continue to be available to load in Nogales, AZ. Eggplant crossing through Nogales is being harvested in Sinaloa. Both 18ct and 24ct being packed. Quality is good on eggplant crossing through Nogales.



GRAPES (GREEN)

The domestic green grape storage crop is very limited. Shippers are trying to stretch it as long as possible by raising prices, but even at slow movement, we are looking at only 2-3 weeks left of availability. The storage volume is considerably lower this year than last. Additionally, the quality continues to decline. Storage green grapes are showing signs of early decay, soft berries, and dark color. Stems are a little dry and there are some loose grapes in the bag (see pictures attached). Although we expect Peruvian green grapes to slowly arrive next week, supplies will be far less than demand and prices will be much higher. We expect green grape supplies to be a challenge and markets to remain escalated through the month of December. January will bring some relief as we expect to see more Chilean grapes arrive.



Commodity Updates



GRAPES (RED)

Currently, we are utilizing only the domestic storage crop to fill orders. There are still good volumes of domestic red seedless grapes in storage. Quality is holding up fine. Shippers will try to stretch the storage crop as long as possible (quality permitting), as market prices will be much more attractive than import fruit. With the estimated 6.8 million cases of storage crop left, shippers expect to service program business through Christmas. Market prices on storage crop are slowly climbing and will continue to do so as supplies lessen. The varieties are Allison, Timco and Holiday. Sizes are heavy on the Large to Extra Large. First arrivals of Peruvian red seedless are expected by the second week of December, but again, prices will be higher.



GREEN ONIONS

The green onion market continues to stay steady with the consistent supply brought on by the warm weather. Quality is good with occasional leaf minor. The market will continue to stay steady going into next week.



KALE

The kale market has come off a bit as supplies continue to stay plentiful. Quality is good with full bunches and an occasional yellow leaf being reported due to the recent warm weather.



LETTUCE ICEBERG

With the holiday pull being over, demand has fallen off. Expect supplies to be more readily available throughout this week. With the issues of the romaine that closed out the Salinas season, there is a possibility that demand will be up the following week as romaine orders could be substituted with lettuce orders. This scenario awaits to be seen. A few shippers were flexing early for Yuma production but then sold out later in the day. Production for this commodity is finishing up this week in Salinas and Huron. Santa Maria will have light production. Some common defects being reported to include tip burn, mechanical and misshapen heads. Weights on wrap have been 38-40 pounds. Escalated pricing on value-added products is completely off.



LETTUCE LEAF

With the holiday pull being over, demand has fallen off. Expect supplies to be more readily available throughout this week. With the issues of the romaine that closed out the Salinas season, there is a possibility that demand will be up the following week as romaine orders could be substituted with lettuce orders. This scenario awaits to be seen. A few shippers were flexing early for Yuma production but then sold out later in the day. Production for this commodity is finishing up this week in Salinas and Huron. Santa Maria will have light production. Some common defects being reported to include tip burn, mechanical and misshapen heads. Weights on wrap have been 38-40 pounds. Escalated pricing on value-added products is completely off.



LETTUCE TENDER LEAF

Tender Leaf market continues to stay steady as supplies have stayed consistent. Curly parsley, spinach, and arugula are now at a steady supply going into next week. Quality is good with occasional yellowing and bruising of the tender leaves.



MELON (CANTALOUPE/HONEYDEW)

Offshore-

With domestic fruit being done for the season, Central America will be the dominant source of supply. We are seeing good arrivals from Guatemala on all sizes. Nice clean external quality with brix ranging from 12-16%. Late December/early January, production in Honduras and Costa Rica will ramp up. Inventories are steadily replenishing in Florida, New Jersey, and Houston. Arrivals on the west coast will hit California this coming week.

Mexico-

Mexican cantaloupe is done for the season. Honeydews are available and production will run into the spring. Quality is just fair as we are seeing some external damage due to weather, mostly rain. Yields have also been affected causing this market to remain strong.





MELON (WATERMELON)

Light supplies of watermelon continue to be harvested in Sonora, Mexico. The seedless watermelon market continues to be steady this week. Watermelon quality from Sonora is fair. Mostly cartons are being packed from this district.



ONIONS

Onion markets remain steady on yellow and red onions with the exception of medium sizes due to the recent retail demand for the Thanksgiving holiday. White onions also saw a slight upward trend on markets with less volume available. Markets are expected to stabilize as we head into next week as demand will slow and supplies remain plentiful. Quality is excellent and markets will remain steady as we head into December. Availability can be found in Idaho, Oregon, Washington, Utah, and Colorado.



PEARS

Washington:

Shippers continue to firm up prices on Bartlett pears. The state of Washington experienced a 30% reduction in overall Bartlett volume. Couple that with California ending their season, many WA shippers are sitting on short inventory. Some smaller shippers will be done by the end of December, with larger shippers shouldering the load through February/March. Bartlett, Anjou, and Bosc remain available, with Bartlett/Bosc pears commanding higher prices over the cheaper Anjou.

Red pears – Starkrimson is no longer available with many shipping Red Anjou in 1/2 and full cartons. Markets are steady and quality is excellent.

Specialty varieties—such as Seckel, Forelle, Comice, and Asian—are also available. Quality is excellent.



PINEAPPLES

Pineapple supplies are looking steady out of both coasts. Markets remain fair and demand continues to be strong for the Thanksgiving pull. Please be sure to send orders over in a timely manner to account for heavy demand-pull for this time of year. Quality has been consistent and looking good!



POTATOES

Russet potato markets continue to inch up as demand exceeds supply. Consumer bags are limited with retail coming in heavy for the Thanksgiving holiday. Packing sheds continue to run production 4 days per week in order to extend the storage season. Both Norkotahs and Burbanks are available out of Idaho with limited volume. Size profile for Norkotahs leans to the larger sizes while Burbanks are heavy to the smaller range. Washington, Colorado, and Wisconsin markets are also inching up as demand is shifting to those areas for potato coverage. Expect to see much of the same over the next 4-6 weeks as demand will be active for the holiday season. Weather forecasts do not show temps that will slow transfers from cellars to packing sheds at this time. We continue to advise up to 7 days of lead time to make every attempt on covering orders and on-time shipments.



POTATOES (COLORED)

Color potato markets are steady to slightly higher in all regions. Availability can be found in Idaho, Washington, North Dakota, and Wisconsin. Minnesota is nearly finished with a few yellows still available. Bakersfield, CA is shipping some reds and yellows from the Mt Vernon, Washington region. Expect markets to climb as we move through the holidays; in particular red potatoes. North Dakota and Wisconsin suffered a severe crop loss of up to 50% and will start to have an effect as we move through 2019 and approach the new year.





SQUASH (EASTERN)

Squash supplies are tight in the east. Georgia will finish by this weekend and there are only a few growers left with light volume so the market place will not feel the loss. Florida is harvesting in all districts, Central, southeast and southwest Florida are all in light supplies. Cool temperatures the past week have slowed production across the state and quality is good on both colors. Volume should increase with warmer temperatures this week. Demand has been good with light supplies crossing from Mexico more buyers are looking to eastern shippers to cover orders. Temperatures in Florida are forecast in the low 40's for early next week, which would slow harvest tremendously.



SQUASH (WESTERN)

Good supplies of Italian squash is being harvested in the Mexican state of Sonora. All pack styles are being packed with Italian squash. Italian squash quality is good on all pack styles. The market on Italian squash is decreasing this week as harvest has started on new crop in the Mexican state of Sinaloa. Light supplies of Yellow S/N squash continue this week as new crop is not quite ready to begin harvest. Yellow S/N market is expected to remain steady/high through the week due to light volume. Quality on Yellow S/N is good. Light supplies of soft squash continue to cross through McAllen, TX.



STONE FRUIT

The domestic stone fruit season is done with the exception of a limited amount of plums. Depending on the grower, a red or black plum will be available through the end of the month. Quality on the late-season plums has started to diminish over the last 2 weeks. We are seeing soft fruit, bruising and early decay. Market prices are higher and demand is tapering off quickly. We expect new import fruit to start by early December. Market prices will be higher on new fruit but expect better quality.



TOMATOES (EASTERN)

The Florida tomato market continues to improve as production increases. Roma tomatoes have little acreage committed to the crop. As such, demand exceeds supply as anticipated for this time of year when Mexico usually controls the market. Grape tomatoes have begun to strengthen amongst rising demand. There are also steady volumes of cherry tomatoes in good supply and the market is low.



TOMATOES (WESTERN)

California has finished for the season, shifting western demand to Mexico where the market is steady at the beginning of new programs. Although volume is building, prices are relatively unchanged from previous weeks. Baja and Mainland Mexico are each harvesting Roma tomatoes where prices vary by region. Grape and cherry tomatoes are widely available from Mexico but slightly higher than their Florida grown counterparts.



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Commodities at a Glance



Commodity / Region	Market	Quality
Apples		
Hudson/Pleasant Valley/Red Hook, NY	Steady	Excellent
Marlboro, NY	Steady	Excellent
Milton, NY	Steady	Excellent
Peru, NY	Steady	Excellent
Aspers/Gardners, PA	Steady	Excellent
Coopersville/Belding/Sparta, MI	Steady	Excellent
Wenatchee/Yakima, WA and Hood River, OR	Steady	Excellent
Asparagus		
Ica, Peru to Trujillo	Lower	Good
Northern Baja California Norte, Mexico	Lower	Good
Cuidad Obregon, Mexico	Lower	Good
Avocado (Mexican)		
Michoacan, Mexico	Steady/Higher	Good
Bell Peppers (Eastern)		
Hillsborough / Western Collier County, FL	Steady	Good
Indian River / Dade County, FL	Steady	Good
Lee / Grady County, GA	Steady	Good
Bell Peppers (Western)		
Oxnard, CA	Steady	Good
Jalisco, Mexico	Steady	Good
Berries (Blackberries)		
Central Mexico	Steady/Higher	Good
Berries (Blueberries)		
Salta, Argentina	Lower/Steady	Excellent
Salto, Uruguay	Lower/Steady	Excellent
Central Mexico	Lower/Steady	Excellent
Trujillo, Peru	Lower/Steady	Excellent
Berries (Raspberries)		
Central Mexico	Lower/Steady	Good
Berries (Strawberries)		
Santa Maria, CA	Higher	Good
Oxnard, CA	Higher	Good
Central Mexico	Higher	Good

Commodity / Region	Market	Quality
Central Mexico	Higher	Good
Broccoli		
Yuma, AZ	lower /Higher	Good
Oxnard/Santa Maria, CA	Steady/Higher	Good
Brussels Sprouts		
Northern Baja California Norte, Mexico	Steady	Good
Carrots		
Bakersfield/Santa Maria, CA	Steady /Higher	Excellent
Cauliflower		
Oxnard/Santa Maria, CA	Lower	Good
Salinas Valley, CA	Lower	Good
Celery		
Oxnard/Santa Maria, CA	Lower	Good
Salinas Valley, CA	Lower	Good
Chili Peppers		
Northern Sinaloa, Mexico	Steady/Higher	Good
Cilantro		
Oxnard/Santa Maria, CA	Lower	Good
Salinas, CA	Lower	Good
Citrus (Lemons)		
Coachella, CA / Yuma, AZ	Lower/Steady	Good
Merced/Bakersfield	Lower/Steady	Good
Oxnard/Ventura, CA	Lower/Steady	Good
Citrus (Limes)		
Veracruz, Mexico	Steady	Good
Citrus (Oranges)		
Merced to Bakersfield, CA	Steady	Excellent
Cucumbers (Eastern)		
Hillsborough / Western Collier County, FL	Steady	Good
Indian River / Dade County, FL	Steady	Good
Cucumbers (Western)		
Central Sonora, Mexico	Steady	Good



Commodities at a Glance



Commodity / Region	Market	Quality
Eggplant (Eastern)		
Lee / Grady County, GA	Steady/Higher	Good
Hillsborough / Western Collier County, FL	Steady/Higher	Good
Eggplant (Western)		
Coachella, CA	Steady	Fair
Northern Sinaloa, Mexico	Steady	Good
Grapes (Green)		
Delano, CA	Higher	Fair
Fresno, CA	Higher	Fair
Grapes (Red)		
Delano, CA	Steady/Higher	Good
Fresno, CA	Steady/Higher	Good
Green Onions		
Mexicali, Baja	Steady	Good
Kale		
Oxnard/Santa Maria, CA	Steady	Good
Yuma, AZ	Steady	Good
Lettuce Iceberg		
Oxnard/Santa Maria, CA	Lower	Fair
Yuma, AZ	Lower	Fair
Lettuce Leaf		
Oxnard/Santa Maria, CA	Lower	Fair
Yuma, AZ	Lower	Fair
Lettuce Tender Leaf		
Oxnard/Santa Maria, CA	Steady	Good
Salinas Valley, CA	Steady	Good
Melon (Cantaloupe)		
Zacapa, Guatemala	Steady/Higher	Good
Hermosilla, Mexico	Steady/Higher	Fair
Melon (Watermelon)		
Central Sonora, Mexico	Steady/Higher	Fair

Commodity / Region	Market	Quality
Onions		
Ontario, OR to Nampa, ID	Steady	Excellent
Quincy/Hermiston, WA	Steady	Good
Pears		
Wenatchee/Yakima, WA and Hood River, OR	Steady/Higher	Excellent
Pineapples		
Heredia, Costa Rica	Steady	Good
Retalhuleu, Guatemala	Steady	Good
La Virgen, Costa Rica	Steady	Good
Potatoes		
Hamer/Rupert, ID	Steady/Higher	Good
Quincy/Hermiston, WA	Steady/Higher	Good
Wray, CO	Steady/Higher	Good
Plover/Bancroft, WI	Steady/Higher	Good
Potatoes (colored)		
Mount Vernon, WA	Steady	Excellent
Pasco/Tri-Cities, WA	Steady	Good
Rupert to Rexburg, ID	Steady	Good
Red River Valley, ND	Steady	Good
Plover, WI	Steady/Higher	Good
Squash (Eastern)		
Lee/Grady/Echols County, GA	Steady	Good
Hillsborough / Sarasota County, FL	Steady	Good
Dade / Eastern Collier County, FL	Steady	Good
Squash (Western)		
Central Sonora, Mexico	Steady/Higher	Good
Stone Fruit		
Madera south to Arvin, CA	Higher	Fair
Tomatoes (Eastern)		
Southern Florida	Lower/Steady	Good
Tomatoes (Western)		
Southern Baja California Sur, Mexico	Steady	Good
Southern Nayarit/Sinaloa, Mexico	Steady	Good

