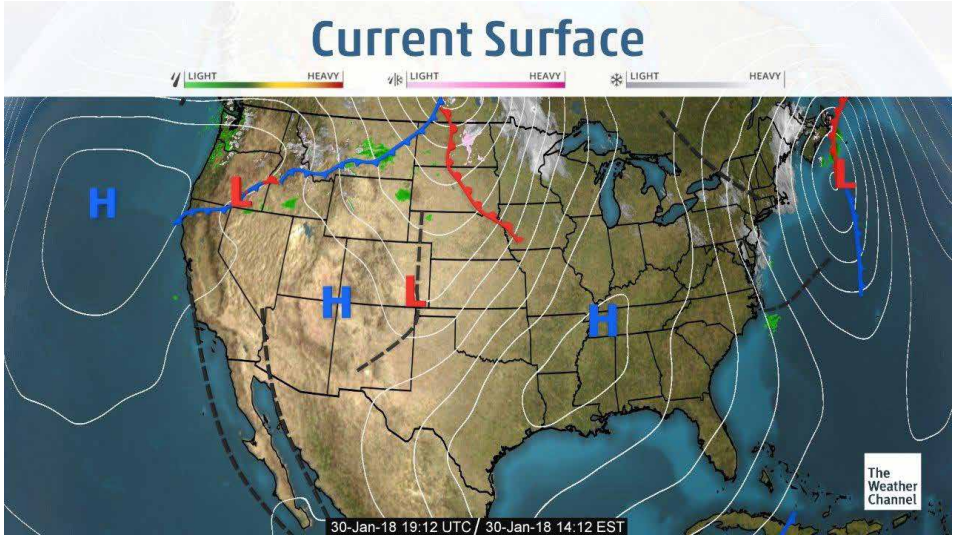
Jan 31, 2018

# the Source

## Weather Update

Strong high pressure out west continues to deflect storm systems to the north producing temperatures 10-15 degrees above seasonal averages. Record high temperatures were reported in many growing regions across the west. Long range forecasts keep the region dry and warm into mid-February under the dominant high pressure. A couple of cool mornings along with light scattered showers will continue across Central Mexico with showers diminishing to the west. A cold air mass moves into Northern Florida this week moderating by the weekend. The cold air will remain well north of the main growing regions with the only possible impact being with the Central Florida strawberry crop.




## Market Alerts

**Apples:** Large Granny Smith remain short in Washington.
**Bell Peppers (Eastern):** Supplies are tighter.
**Berries (Strawberries):** Next week will be the heaviest Valentine's Day pull. Supplies are expected to become limited.
**Citrus (Limes):** Due to recent heavy rains, supplies have been very limited, and prices are higher.
**Citrus (Oranges):** Demand exceeds supplies on 113s/138s.
**Cucumbers (Eastern):** Good Supplies of Imports.
**Eggplant (Eastern):** Better supplies, big range in quality.
**Melon (Cantaloupe):** Smaller fruit supplies will drop.
**Melon (Watermelon):** The market is very strong / market adjusting down very slowly.
**Onions:** Transportation has gotten slightly better for most lanes, but rates remain high.
**Pears:** Washington Bartlett pears will finish up in 2 to 3 weeks.
**Potatoes:** Transportation has gotten slightly better, but rate remain high
**Squash (Eastern):** Tighter supplies

## Truckin' Along

California trucks are steady. Washington apple truck supply is adequate. Idaho onion/potato trucks remain tight. The national average for diesel rose .05 and is currently at 3.070 per gallon. An increase of .508 from this time last year. California prices were up slightly and are now at 3.683 per gallon. Crude oil remained steady and is currently at 64.50 per barrel.

U.S. On-Highway Diesel Fuel Prices* (dollars per gallon) — full history

| | 01/15/18 | 01/22/18 | 01/29/18 | Change from week ago | Change from year ago |
|---|---|---|---|---|---|
| U.S. | 3.028 | 3.025 | 3.070 | ↑ 0.045 | ↑ 0.508 |
| East Coast (PADD1) | 3.063 | 3.078 | 3.112 | ↑ 0.034 | ↑ 0.490 |
| New England (PADD1A) | 3.114 | 3.136 | 3.160 | ↑ 0.024 | ↑ 0.498 |
| Central Atlantic (PADD1B) | 3.263 | 3.276 | 3.306 | ↑ 0.030 | ↑ 0.536 |
| Lower Atlantic (PADD1C) | 2.913 | 2.929 | 2.968 | ↑ 0.039 | ↑ 0.458 |
| Midwest (PADD2) | 2.981 | 2.971 | 3.030 | ↑ 0.059 | ↑ 0.530 |
| Gulf Coast (PADD3) | 2.825 | 2.815 | 2.868 | ↑ 0.053 | ↑ 0.460 |
| Rocky Mountain (PADD4) | 2.984 | 2.955 | 2.967 | ↑ 0.012 | ↑ 0.451 |
| West Coast (PADD5) | 3.401 | 3.395 | 3.434 | ↑ 0.039 | ↑ 0.589 |
| West Coast less California | 3.098 | 3.083 | 3.120 | ↑ 0.037 | ↑ 0.376 |
| California | 3.641 | 3.643 | 3.683 | ↑ 0.040 | ↑ 0.756 |

## A Peek at Peak Seasons

**Apples:** All areas are in the peak of their seasons.
**Bell Peppers (Western):** Colored bell peppers are at Peak season, volume will begin to decline slowly.
**Cucumbers (Eastern):** Cucumbers are in peak supply.
**Melon (Cantaloupe):** Honduras is in the peak of its Cantaloupe season.
**Melon (Honeydew):** Honduras is in the peak of its honeydew season.
**Pears:** Washington is still in the peak of its Bosc, Red Pear, and D'anjou seasons.
**Potatoes (colored):** Western Washington, Bakersfield, North Dakota, and Idaho are in the peak of their colored potato seasons.

## Transitions & Temperatures

**Melon (Watermelon):** Transitioning to the state of Jalisco, Mexico / small pocket of production in southern Sonora, Mexico.
**Onions:** Mexico supplies crossing into McAllen, Texas continues to build.
**Pears:** Chilean Bartlett pears have hit the east coast and will hit the west on Monday.
**Potatoes (colored):** Florida is scheduled to pack red and gold potatoes on Friday with whites coming some time next week.

# Commodity Updates

## APPLES

**Washington** – Red Delicious, Golden Delicious, Granny Smith, Galas, Fujis, and Honeycrisp are mostly steady with some flex on the smaller fruit. The rising star varietals have also been mostly steady with a few volume deals. The quality has been good for all. Most varieties have been peaking on smaller fruit. Transportation has been the hardest thing to find in the northwest, but rates are slightly lower.
**Idaho** – Golden Delicious, Red Delicious, Granny Smith, Fujis, and Pink Ladies are still available. Grannys are still peaking on 80/88/100s while the others are peaking on 88/100/113's. The availability remains very light for all variety's as their packing has been light. The quality has been good.
**Michigan** – Galas, McIntosh, Jonathans, Jonamacs, Golden Delicious, Red Delicious, Empires, Fujis, red Romes, Ida Reds, and Jonagolds are all steady. Most packers are finished with Cortlands. Michigan still has good quality and color. The quality has been good.
**Pennsylvania** – Fujis, Red Delicious, Golden Delicious, Cameos, Empires, Red Romes, and Pink Ladies are all steady. Red Delicious and Pink Ladies are still peaking on 88/100s, while the rest are peaking on 100/113s. Demand has been steady. The quality has been good.
**New York** – Cortlands, Galas, McIntosh, Red Delicious, Fujis, Snap Dragons, Golden Delicious, Red Romes, Macouns, Pink Ladies, Empires, and Ruby Frost are still being packed. Most of their fruit has been large this year. All markets have been fairly steady along with demand. The McIntosh and Red Delicious have been producing more small fruit lately. The quality has been good.

## ASPARAGUS

Caborca and San Luis Mexico have increased production with excellent weather conditions in both regions, cool nights, and warm days are the trend for the next ten days. We should see the peak of their season in the next 2-4 weeks with the weather cooperating. Volume will be good through February into the beginning of March. Both regions in Peru are just about done with the weather warming up in both regions. Markets are overall lower due to an increase in production from Mexico.

## AVOCADO (MEXICAN)

Mexico's harvest remains steady with good volume arriving to the states. Size curve is peaking on 48's/40's with a larger percentage of #2 fruit coming out of the harvest. The smaller fruit 60's/70's still a lighter percentage of what is being packed.

## BELL PEPPERS (EASTERN)

With some rain and cool weather production of green bell pepper has been slowed and less product from Mexico has strengthened the market. Expect the market to continue to strengthen through the weekend and into next week. We do not see any gaps are cold weather coming, just a little less supply. Production for this week is trending to off grade and smaller sized pepper. Quality is good for the most part, there is a lot of wind in Florida now, and some pepper is showing scaring.

## BELL PEPPERS (WESTERN)

Green Bell Pepper available out of Nogales. Quality is mostly good. Demand is stronger. New fields are producing good quality and higher volume on #1 retail packs, less choice grade available on the market, prices higher on choice. Growing conditions look good for the immediate future. The market is steady, higher demand from the east coast.

Red and Yellow Bell Pepper supplies are available in higher volume in Nogales, from Mexico. Field grown colored peppers are also being harvested now from Mexico. The market has adjusted down. Hothouse varieties are in peak production, deals available on 11 lb. colored bells. Prices are firming up on choice grade, deals available on small fruit.

## BERRIES (BLACKBERRIES)

No changes in blackberry supplies this week. Fruit availability has been consistent. Quality has been strong with good color, size, and flavor. Demand has been good, and market prices have been steady to slightly higher. Central Mexico production remains steady with fruit available in all loading locations.

# Commodity Updates

## BERRIES (BLUEBERRIES)

Blueberry supplies have been steady this week with fruit available on both east and west coasts. Chilean production has been consistent with regular arrivals. Quality is being reported as strong, and market prices have decreased slightly. Mexican production has been consistent, but volumes are still small in comparison to the Chilean fruit. Quality on the Mexican fruit is being reported as very good, and demand is strong. Market prices have been slightly higher than the Chilean fruit and has been firm. Overall, we expect to see consistent supplies over the next several weeks and market prices to remain fairly steady.

## BERRIES (RASPBERRIES)

Raspberry supplies have been limited this week. Central Mexico is in it's slowest production period of the year, and most shippers have very limited supplies. Baja has had better production with some fruit available to load in San Diego area, but only limited volumes are being transferred up north. Quality has been excellent, and demand has been strong. Market prices did increase slightly this week as supplies are limited. Shippers expect better availability over the next 2-3 weeks.

## BERRIES (STRAWBERRIES)

Next week will be the big Valentines Day pull period, and we will see demand increase in all growing regions. Shippers expect supplies to be aligned with demand, but some areas to be more limited than others. California production has been light with good demand. The weather forecasts call for warm days and night over the next ten days. The strawberries should size up nicely, and supplies should be sufficient to cover demand, but advanced orders are highly recommended. Pre-booked orders are what shippers are using to demand plan. Getting orders in early will help with coverage. California will be the most limited of all areas. Quality is expected to be very nice with stem berries ranging from 12-16ct. Mexico production has ramped up over the last week, and we have seen some aggressive deals being offered this week to help move through some of the volume. However, as we look toward next week, we expect supplies to level out and market prices to increase loading in Texas. Quality has been good, and demand has been light for this area. Florida production was strong over the weekend and the front part of this week but has slowed down. The weather forecasts call for light showers over the weekend. This could slow harvest even further, and we may see lighter supplies as we start next week. Quality has been good with slightly smaller sizes. Florida stem counts will range between 14-18. We expect market prices to jump up by the weekend in Florida. Overall supplies should align with demand, but I do expect a lot of activity next week. Please plan accordingly.

## BROCCOLI

There was some signs of this market reacting and trending higher. Unfortunately, the weather and demand changed that tune. The market looks to remain steady. The quality has been exceptional with minimal dehydration or yellowing.

## BRUSSELS SPROUTS

There are ample supplies of brussels sprouts from both Oxnard and Mexico. The market is extremely competitive, and it is the lowest it has been in years. Quality is excellent with vibrant green color, full range of sizes, and no decay whatsoever.

## CARROTS

Supplies are steady, still not much size coming from fields, so jumbo size are still tight. Organic fresh carrot production is improving.

# Commodity Updates

## CAULIFLOWER

The cauliflower market is showing some strength as we are experiencing a small supply gap. Suppliers have slowly raised their prices the past two days, and this looks to be the trend into next week. Although there are more competitive alternatives loading in Santa Maria. The quality is for the most part decent. But because the market was so flat we have seen an influx of arrivals with brown spotting/ bruising. This will clean up as suppliers have less inventory on hand to sell.

## CELERY

This market continues to be steady, overall. The quality has picked up from past weeks. There are reports of bowing, yellow leaves and insect damage, but these defects are minimal. Overall the quality is good in southern California as well as Yuma. Supplies are expected to be steady throughout this week with this commodity. The best deals continue to be in Santa Maria/Oxnard. There are no size packs that are a problem. Demand needs to pick up, or flat markets will inevitably continue.

## CHILI PEPPERS

Most chili varieties are available to load in Nogales, from Mexico. Good supplies are available on most varieties. Quality is mostly good on all hot peppers. Growing conditions are favorable. Markets are lower but steady.

**Jalapeño** - the market is steady, supplies have increased, demand is fair. Quality is mostly good
**Poblano** - supplies are steady. Demand is steady. Mexico has a strong National market for poblano. Quality is good; market is stable
**Anaheim** - Anaheim pepper supplies from Mexico are steady. Demand is fair. The market is stable; quality is mostly good
**Serrano** - good supply now available, quality is mostly good. Market steady.
**Tomatillo** - supplies are lower. The market is steady. Quality ranges, but is mostly good on both peeled and husked varieties.

## CILANTRO

Overall cilantro supplies are back to a normal level form all growing regions. The market has also adjusted to a competitive level as well. The quality through the ups and downs of the market has remained really good. We have seen full bunches, minimal yellow to brown leaves, and little dehydration.

## CITRUS (LEMONS)

The desert crop is wrapping up looks to finish in the next two weeks. The Central Valley crop is in full production; sizing is large peaking 115s/95s/140s, mostly fancy grade. Ventura crop is beginning to gear up for higher production by mid to late February. Demand is still keeping supplies on 165s and smaller fruit limited in availability through mid to end of February.

## CITRUS (LIMES)

Due to the heavy rains in the Veracruz growing regions, lime production came to a standstill over the weekend. We started the week off with extremely limited supplies. Growers were able to resume harvest by Tuesday, but volumes were light, and shippers were struggling to fill orders. We expect supplies to improve as we move forward, but quality will be a challenge for the next week. Market prices jumped up as a result of the shortages and are expected to remain firm until we recover. LTL delivery options continue to be very limited, and freight rates are still high.

## CITRUS (ORANGES)

Navel crop continues to peak on 72s/56s, and the percentage of 88s/113s/138s continue to be very slim in pack outs. Pack-outs remain clean with good color resulting in grade ratio of 80% to 85% of Fancy fruit, leaving very little choice fruit for the demand for of the choice grade. The market remains active on 88s/113s/138 both grades. We are looking at peaking on the larger sizes 72s/56 for the balance of the navel season. Small fruit will be in short supply all season long.

# Commodity Updates

## CUCUMBERS (EASTERN)

There are more supplies of Honduran cucumbers coming into south Florida. More shippers have started, and production is picking up to the point the shippers are struggling to keep inventories current. There is a wide range of quality from shipper to shipper, and the market is weaker. Expect the market to stay steady this week, but shippers will slow imports down if demand doesn't pick up by early next week.

## CUCUMBERS (WESTERN)

Cucumbers loading in Nogales are mostly from Sinaloa, Mexico. The volume will remain steady in Nogales as cucumbers are now being harvested in multiple regions. Quality ranges, but is mostly good. Demand is lower. FOB prices have adjusted down. Growing conditions in Sinaloa are favorable.

## EGGPLANT (EASTERN)

There is better supply of eggplant in south Florida and more supplies coming in from Mexico putting downward pressure on the market. Some newer fields are being harvested, and production is picking up. With the price as high as it's been for the past month growers are still harvesting older fields producing a lot of choice product that is only fair in quality. Fancy eggplant from newer fields has been very good quality, so buyers want to be careful where they load.

## EGGPLANT (WESTERN)

Eggplant supplies out of Nogales are higher. New fields are producing bigger sizes ( 16/ 18 count ); the market has adjusted down slightly. Quality is mostly good, not a lot of choice eggplant being packed. Deals available on volume orders.

## GRAPES (GREEN)

The green grape market is steady with light supplies and demand. Volumes are increasing steadily, and there is product available in storage. The green market has eased slightly and will remain steady for the coming week. There is a wide variety of sizes available with Thompsons running smaller than the Sugarone's. Quality is being reported as good.

## GRAPES (RED)

Supplies on red grapes have been consistent, and the market has softened slightly. Quality has been reported as generally good, and the sizing is spread evenly from medium/large to extra large fruit. We expect to see the market remain steady through the coming week.

## GREEN ONIONS

We have seen a steady supply of green onions crossing from Mexico. The market is finally back to a sense of normalcy and competitive again. Quality is really nice with green tops, clean white tips, and minimal yellow to brown discoloration.

## KALE

Kale supplies remain abundant. Quality is excellent with full bunches, dark green color, and minimal yellowing. The market is competitive from all suppliers.

## LETTUCE ICEBERG

This week has started out like the previous week, flat. Multiple shippers were expecting the market to be stronger, but this never came to be, so far. Supplies far exceed demand. Quality issues include puffiness, ribby, and mechanical. The weights on liner have been averaging 44-47 pounds. It's early but for now, expect no change in the market until possibly the end of the week.

# Commodity Updates

## LETTUCE LEAF

Flat markets continue on romaine as well as all leaf items. Demand is minimal. Common defects being seen include slight twisting, ribbiness and mechanical. Flexing continues from multiple shippers on large orders. This will likely continue throughout this week. Romaine hearts continue to have strong production on all packs throughout this week. Expect this market to stay fairly flat until next week on all leaf items. The quality is up and down amongst the different shippers.

## LETTUCE TENDER LEAF

We are experiencing an abundant supply base on all tender leaf items as the weather has been optimal for growing. The organic supplies are also back to normal levels. The market is steady with competitive prices. Quality has improved although there have been a few arrivals showing wetness and bruising of the individual leaves.

## MELON (CANTALOUPE)

The cantaloupe market remains steady to lower with price-flex on all sizes.  There is still some discounting for volume, but there isn't as much small fruit this week. The fruit remains mostly large with 9s and 12s being the bulk of the volume.  We expect sizing to remain steady and on the larger side from Honduras. The quality has been good.

## MELON (HONEYDEW)

Imported honeydews are mostly steady on both coasts with price-flex from some suppliers. The fruit is still peaking on 5s with some 6s and a few 8/9s. Guatemalan fruit has cleaned up. The quality has been good.

## MELON (WATERMELON)

Seedless watermelon production from Mexico is steady from the Southern growing regions; we are almost at peak volume for the winter crop. The market has settled; demand is steady. Quality good on southern fruit, sugar is 8 - 10 % on average.

## ONIONS

Not much change is going on in the Northwest storage onion supply. Demand is light with only miner changes in the market. Quality is still good with very full files being reported with issue. Mexico supplies continue to build with all colors this week. The market is steady with a slightly weaker undertone. Quality out of this area is being reported as good. Trucks have gotten slightly easier depending on the lane, but rate remains high.

## PEARS

**Washington** – Bartlett pears are steady and remain high priced. The fruit is still mostly large with only limited supplies of smaller. Most packers expect to be finished by mid-February if they aren't already. D'anjous are steady on the larger fruit and steady to higher on 110s and smaller. Supplies of smaller D'anjous remain very short. Bosc pears are steady and are peaking on US#1 80/90s. Supplies of small Bosc are also limited. The Red D'anjou market is steady on all sizes. They continue to peak on 40/45/50 half cartons. The quality for all has been good.
**Chilean** – one vessel arrived on the east coast last Friday and the next will hit this weekend. The west coast will have its first arrival on Monday next week. The market is steady to slightly lower. They are peaking on 90/100 size. The quality has been good with some scarring.

## PINEAPPLES

Volume from the tropics is good and look to be so going forward through February.

# Commodity Updates

## POTATOES

**Idaho** - Demand is moderate with a fairly steady market on most sizes and packs. Supplies of both Norkotah and Burbanks are still available. Look for supplies of Norkotah to start to wind down the end of next month. Burbanks are still getting a slight premium. As the Norkotah variety winds down look for supplies of 60 count and larger to get a little harder to come by. Quality is being reported as good with very few quality issues being reported.
**Washington** - Demand is good to Moderate with a steady market on most sizes and packs. Storage supplies are lower than years past which has grower/shippers limiting supplies being packed to extend supplies. Quality is still being reported as good. Sizing is peaking on 60 count and smaller.
**Colorado/Wisconsin** - Demand is good with a firm market on most sizes and packs. Quality is being reported as good.

Transportation has gotten a little better, but rates are still high.

## POTATOES (COLORED)

**Western Washington** – red and gold potatoes are steady on all sizes. A-size is still the bulk of the production for both colors. The quality has been good.
**Eastern Washington** – red potatoes are steady and are still peaking on A-size. The availability is very light. The quality has been good.
**Bakersfield, California** – reds, whites, and golds are mostly steady with a few sizes lower. Whites, reds, and golds continue to peak on A-size. The quality has been good.
**Idaho** – red and gold potatoes are mostly steady with some flex for volume on certain sizes. Both colors are still peaking on A-size. The quality has been good.
**Wisconsin** – red and gold potatoes are steady. Both colors are still peaking on A-size. The quality has been good.
**North Dakota** – red and gold potatoes are steady. We expect market change lower after Florida gets underway, but it may take a couple of weeks. The quality has been good for both colors.

## SQUASH (EASTERN)

With some rain and cooler weather squash production has slowed causing some shippers to raise prices quickly while others don't feel the demand to warrant higher prices. The forecast is calling for warmer temperatures this weekend bring production back up. There has been excessive wind in Florida causing some quality issues along with lower yields. The wind has had as much effect as the rain or the temperature.

## SQUASH (WESTERN)

Squash is still available in Nogales. Volume has just about peaked out from Sinaloa, Mexico. Demand is steady, high volume keeping market steady with deals being offered. Yellow squash supplies are much lower than zucchini supplies. Some growers have suffered the effects of whitefly. Expect the yellow squash market to spike and dip for the next 4-6 weeks, when we will transition to Northern Sonora, Mexico for the spring crop

## STONE FRUIT

Availability of Chilean peaches, nectarines, and plums continues to be light. Ship arrivals have been hit or miss. Sizing on peaches and nectarines are mostly in tray pack 48/50's and 54/56's with some volume fill 60's and 70's. The market remains steady, but supplies are very slim until the next vessels arrive this coming weekend. Plums market is consistent with decent supplies on both red and black 40/48, and 50/56 tray backs, with some 60 and 70 volume fills available. Quality on stone fruit is good.

# Commodity Updates

## TOMATOES (EASTERN)

Transportation continues to be a challenge with rates higher than usual. However, tomato markets are near equal between Florida and Arizona shipping points. Contrast to just 30 days ago; round tomatoes are roughly five times lower this week than prices paid in December. Similarly, romas are mirroring Mexico minimums where there is an abundance of imports. Grape and cherry tomatoes are also similar to Mexico minimums but known to ship more consistent quality. With trucking slowing down sales, price may continue downward next week dipping below Mexico suspension agreement minimums.

## TOMATOES (WESTERN)

Demand remains constant with imports crossing at mandated minimums. The market is steady with similar pricing between eastern and western shipping points this week with good supplies of all varieties coming from Mexico crossing Nogales. Roma tomatoes are widely available where quality is mixed varying between lots as shippers try to move older product through the supply channel. There is also plenty supply of Grape and cherry tomatoes coming out of the Culiacan growing region, however, eastern counterparts remain the preferred source for quality amongst the bite-size category. With the abundance of supply available at this time, it is plausible for Florida shippers to lower pricing further next week below Mexico minimums to keep product moving out of coolers.

# Commodities at a Glance

| Commodity / Region | Market | Quality |
|---|---|---|
| **Apples** | | |
| Coopersville/Belding/Sparta, MI | Steady | Good |
| Aspers/Gardners, PA | Steady | Good |
| Milton, NY | Steady | Good |
| Caldwell, ID | Steady | Good |
| Wenatchee/Yakima, WA and Hood River, OR | Steady | Good |
| **Asparagus** | | |
| Caborca, Mexico | Lower | Excellent |
| San Luis, Mexico | Lower | Excellent |
| **Avocado (Mexican)** | | |
| Michoacan, Mexico | Steady | Good |
| **Bell Peppers (Eastern)** | | |
| Indian River / Dade County, FL | Steady/Higher | Good |
| Hillsborough / Western Collier County, FL | Steady/Higher | Good |
| **Bell Peppers (Western)** | | |
| Southern Sonora, Mexico | Steady | Excellent |
| Northern Sinaloa, Mexico | Steady | Good |
| **Berries (Blackberries)** | | |
| Central Mexico | Steady | Excellent |
| **Berries (Blueberries)** | | |
| Southern Chile | Lower/Steady | Good |
| Central Mexico | Steady | Excellent |
| **Berries (Raspberries)** | | |
| Central Mexico | Higher | Excellent |
| Baja, Mexico | Higher | Excellent |
| **Berries (Strawberries)** | | |
| Oxnard, CA | Steady/Higher | Good |
| Santa Maria, CA | Steady/Higher | Good |
| Central Mexico | Lower | Good |
| Central Florida | Steady | Good |
| **Broccoli** | | |
| Yuma, AZ | Steady | Excellent |
| Oxnard/Santa Maria, CA | Steady | Excellent |
| McAllen, TX | Steady | Excellent |

| Commodity / Region | Market | Quality |
|---|---|---|
| **Brussels Sprouts** | | |
| Oxnard, CA | Steady | Excellent |
| Northern Baja California Norte, Mexico | Steady | Excellent |
| **Carrots** | | |
| Bakersfield/Santa Maria, CA | Steady | Good |
| **Cauliflower** | | |
| Yuma, AZ | Steady/Higher | Fair |
| Oxnard/Santa Maria, CA | Steady/Higher | Fair |
| **Celery** | | |
| Oxnard/Santa Maria, CA | Steady | Good |
| Yuma, AZ | Steady | Good |
| **Chili Peppers** | | |
| Central Sonora, Mexico | Lower/Steady | Good |
| Northern Sinaloa, Mexico | Lower/Steady | Good |
| **Cilantro** | | |
| Yuma, AZ | Steady | Good |
| Oxnard/Santa Maria, CA | Steady | Good |
| Baja, MX | Steady | Good |
| **Citrus (Lemons)** | | |
| Coachella, CA / Yuma, AZ | Steady | Good |
| Coachella, CA / Yuma, AZ | Steady | Good |
| **Citrus (Limes)** | | |
| Veracruz, Mexico | Higher | Fair |
| **Citrus (Oranges)** | | |
| Merced to Bakersfield, CA | Steady/Higher | Good |
| Riverside, CA | Steady/Higher | Good |
| **Cucumbers (Eastern)** | | |
| Olancho, Honduras | Lower/Steady | Good |
| **Cucumbers (Western)** | | |
| Central Sonora, Mexico | Higher | Fair |
| Northern Sinaloa, Mexico | Higher | Good |
| **Eggplant (Eastern)** | | |
| Indian River / Dade County, FL | Lower/Steady | Good |
| Hillsborough / Western Collier County, FL | Lower/Steady | Good |

# Commodities at a Glance

| Commodity / Region | Market | Quality |
|---|---|---|
| **Eggplant (Western)** | | |
| Northern Sinaloa, Mexico | Steady/Higher | Good |
| **Grapes (Green)** | | |
| Coquimbo/Valaparaiso/Santiago/Rancagua, Chile | Steady | Good |
| **Grapes (Red)** | | |
| Coquimbo/Valaparaiso/Santiago/Rancagua, Chile | Steady | Good |
| **Green Onions** | | |
| Mexicali, Baja | Steady | Good |
| **Kale** | | |
| Yuma, AZ | Steady | Excellent |
| Oxnard/Santa Maria, CA | Steady | Excellent |
| **Lettuce Iceberg** | | |
| Yuma, AZ | Steady | Fair |
| **Lettuce Leaf** | | |
| Oxnard/Santa Maria, CA | Steady | Fair |
| Yuma, AZ | Steady | Fair |
| **Lettuce Tender Leaf** | | |
| Yuma, AZ | Steady | Good |
| **Melon (Cantaloupe)** | | |
| Choluteca, Honduras | Steady | Good |
| **Melon (Honeydew)** | | |
| Choluteca, Honduras | Steady | Good |
| **Melon (Watermelon)** | | |
| Jalisco, Mexico | Steady/Higher | Good |
| **Onions** | | |
| Ontario, OR to Nampa, ID | Lower/Steady | Good |
| Quincy/Hermiston, WA | Steady | Good |
| Tampico/Sonara, Mexico | Steady | Good |
| **Pears** | | |
| Wenatchee/Yakima, WA and Hood River, OR | Steady | Good |
| Chile | Lower/Steady | Good |

| Commodity / Region | Market | Quality |
|---|---|---|
| **Pineapples** | | |
| Alajuela, Costa Rica | Steady | Good |
| Heredia, Costa Rica | Steady | Good |
| Limon, Costa Rica | Steady | Good |
| La Ceiba, Honduras | Steady | Good |
| Retalhuleu, Guatemala | Steady | Good |
| Peten, Guatemala | Steady | Good |
| **Potatoes** | | |
| Hamer/Rupert, ID | Steady/Higher | Good |
| Quincy/Hermiston, WA | Steady/Higher | Good |
| Eastern Colorado | Steady/Higher | Good |
| Plover/Bancroft, WI | Steady/Higher | Good |
| **Potatoes (colored)** | | |
| Bakersfield, CA | Steady | Good |
| Rupert to Rexburg, ID | Steady | Good |
| Mount Vernon, WA | Steady | Good |
| Pasco/Tri-Cities, WA | Steady | Good |
| Plover, WI | Steady | Good |
| Red River Valley, ND | Steady | Good |
| **Squash (Eastern)** | | |
| Hillsborough / Sarasota County, FL | Steady/Higher | Good |
| Dade / Eastern Collier County, FL | Steady/Higher | Fair |
| **Squash (Western)** | | |
| Northern Sinaloa, Mexico | Steady | Good |
| Southern Sonora, Mexico | Steady | Good |
| **Stone Fruit** | | |
| Coquimbo, Valaparaiso, Santiago and Rancagua, Chile | Steady | Good |
| **Tomatoes (Eastern)** | | |
| Southern Florida | Lower/Steady | Good |
| **Tomatoes (Western)** | | |
| Northern Sinaloa, Mexico | Steady | Good |