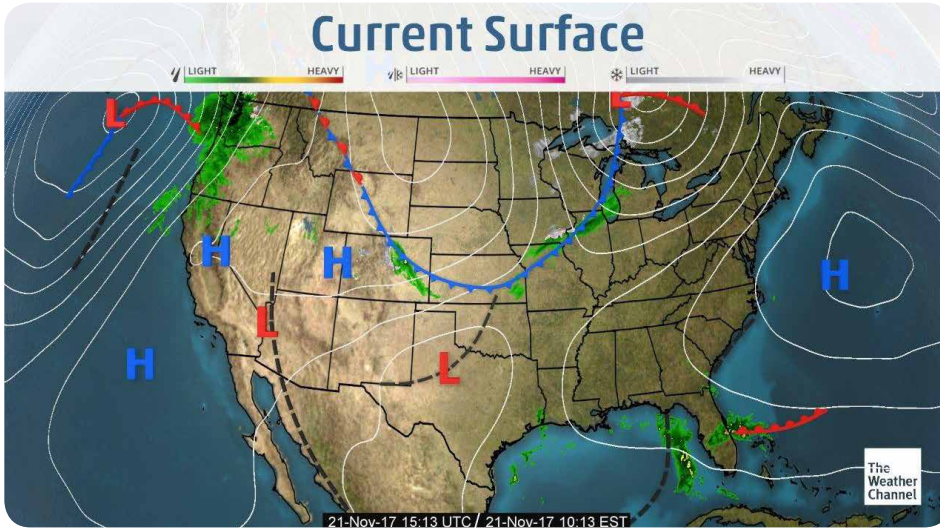


Nov 22, 2017

# the source

## Weather Update

High pressure builds out west with possible record high temperatures across California as overnight temperatures continue well above seasonal norms. Significant cooling expected early next week as a cold front moves in from the northwest with cool moist conditions. Warm and dry conditions look to continue in Mexico as high pressure builds late this week into next. Florida will see scattered showers and thunderstorms mainly in the southern half of the state into the weekend followed by high pressure and dry conditions next week.



## Market Alerts (continued)

**Berries (Strawberries):** Supplies remain limited and markets are firm.

**Chili Peppers:** Chili peppers are expensive, markets unstable. Any gap in supply could drive prices higher

**Citrus (Oranges):** Demand for choice grade fruit exceeds supplies.

**Onions:** Transportation is still the main issue or lack of

**Pears:** Small Bartlett, D'anjou, and Bosc pears remain very short.

**Potatoes:** Lack of Transportation

**Tomatoes (Eastern):** There is a shortage of Tomatoes across North America with expectation for relief when winter crops begin the first part of December

## Market Alerts

**Apples:** Washington has limited supplies of Granny-smith 88 size and larger. Michigan lost a substantial portion of their crop due to a freeze last spring during the bloom so we could see an early finish with some suppliers.

**Bell Peppers (Eastern):** very tight supplies

**Bell Peppers (Western):** Red bell peppers are in very short supply

**Berries (Blackberries):** Quality continues to be a challenge with blackberries as weather conditions have caused red cell and soft fruit.

**Berries (Blueberries):** Supplies remain limited as we wait for Chilean production to increase.



## Transitions & Temperatures

- Bell Peppers (Eastern):** Bell Pepper is transitioning to Florida
- Bell Peppers (Western):** Transition to Sinaloa, Mexico on green bell peppers
- Berries (Blackberries):** Florida will be open for mixed berry orders next week, but we need to place orders in advance.
- Berries (Raspberries):** Florida will be open for mixed berry orders next week, but we need to place orders in advance.
- Berries (Strawberries):** Florida has started and volume is expected to increase week over week.
- Chili Peppers:** Coachella, Northern Mexico
- Cucumbers (Eastern):** Cucumber are transitioning to Florida
- Cucumbers (Western):** Cucumbers available from Sinaloa, Mexico
- Eggplant (Eastern):** Eggplant is transitioning to Florida
- Eggplant (Western):** Coachella, Northern Sinaloa Mexico
- Melon (Cantaloupe):** Import cantaloupes will be hitting full swing over the next two weeks.
- Melon (Honeydew):** Import honeydews are starting with more ports expected to start in the next two weeks.
- Squash (Eastern):** Squash is Transitioning to Florida.
- Stone Fruit:** Chilean cherries are arriving and available out of Miami.

## Truckin' Along

California trucks are tight and look to remain that way the balance of the week. Washington apple trucks remain extremely tight with no relief in sight, also to matters worse Christmas trees have started shipping from the Northwest. Idaho onion/potato trucks remain extremely tight as well. The national average for diesel remained steady and is currently at 2.912 per gallon. An increase of .491 from this time last year. California prices are steady as well and are now at 3.599 per gallon. Crude oil remained steady and is currently at 56.66 per barrel.

U.S. On-Highway Diesel Fuel Prices\* (dollars per gallon)

[full history](#)

				Change from	
	11/06/17	11/13/17	11/20/17	week ago	year ago
U.S.	2.882	2.915	2.912	↓ -0.003	↑ 0.491
East Coast (PADD1)	2.848	2.884	2.896	↑ 0.012	↑ 0.454
New England (PADD1A)	2.812	2.850	2.862	↑ 0.012	↑ 0.391
Central Atlantic (PADD1B)	2.975	3.018	3.055	↑ 0.037	↑ 0.506
Lower Atlantic (PADD1C)	2.764	2.795	2.789	↓ -0.006	↑ 0.434
Midwest (PADD2)	2.861	2.884	2.873	↓ -0.011	↑ 0.517
Gulf Coast (PADD3)	2.668	2.697	2.689	↓ -0.008	↑ 0.393
Rocky Mountain (PADD4)	2.965	2.992	3.003	↑ 0.011	↑ 0.548
West Coast (PADD5)	3.332	3.390	3.378	↓ -0.012	↑ 0.648
West Coast less California	3.075	3.120	3.107	↓ -0.013	↑ 0.470
California	3.541	3.610	3.599	↓ -0.011	↑ 0.795

## A Peek at Peak Seasons

- Apples:** Michigan, Idaho, Pennsylvania, Washington, and New York continue in the peak of their apple seasons.
- Bell Peppers (Eastern):** Bell pepper in not in peak season.
- Cucumbers (Eastern):** Cucumbers are moving into Peak season.
- Eggplant (Eastern):** Eggplant is moving out of Peak supply
- Pears:** Washington continues in the peak of its Bartlett, Bosc, D'anjou, and red pear seasons.
- Potatoes (colored):** Idaho, North Dakota, eastern Washington, and Wisconsin continue in the peak of their red and gold seasons. Western Washington continues in the peak in their red, gold, and white potato season.
- Squash (Eastern):** Squash is in Peak availability.
- Stone Fruit:** Plums are still available but will start to end by early December.

# Commodity Updates



## APPLES

**Washington** – Red Delicious are steady on all sizes with good availability. They continue to peak on extra fancy 80/88/100/113s. Golden Delicious are steady with good availability and continue to peak on premium grade 100/113s. Granny Smiths are steady on all sizes with mostly small fruit. 88s and larger Granny-smith remain short and are still priced at a premium. Galas are steady on all sizes. Galas are still peaking on 100/113s. Fujis are with good availability and they continue to peak on the 88/100s. Honeycrisp are steady on all sizes with good availability. They continue to peak on large fruit. Jonagolds are steady and still producing mostly 72/80/88s. Braeburns are steady and peaking on 88/100s. The quality of all varieties is good.

**Idaho** -- Jonathans, Jonagolds, Golden delicious, Red Romes, Red delicious, Granny-smith, Fuji's, and Pink lady's are all steady. Granny's and Jonagolds are peaking on 80/88/100s and the others are peaking on 88/100/113s. The quality has been good.

**Michigan** – Michigan continues to pack Galas, Honeycrisps, McIntosh, Jonathans, Jonamacs, Golden Delicious, Red Delicious, Cortlands, Empires, Fujis, red Romes, Ida Reds, and Jonagolds. Most markets remain strong due to their good quality and color. Most suppliers have substantially less fruit than last year due to a spring freeze during their blossom so we could see an early finish. The quality has been good.

**Pennsylvania** -- Galas, Fujis, red delicious, and Golden Delicious are all steady. Red delicious are still peaking on 88/100s, while the golds, Galas, and Fujis are heavier to 100/113s. The demand has been light. The quality has been good.

**New York** – they continue packing Cortlands, Galas, McIntosh, Honeycrisp, Red Delicious, Fujis, Snap Dragons, Golden delicious, Jonagolds, Red Romes, Macouns, Pink ladys, Staymen Winesaps, and Empires. They have mostly large fruit so they haven't been much of a factor in foodservice this year. The quality has been good.



## ASPARAGUS

Central Mexico (Cuidad Obregon) is experiencing warm days, and cool nights which is helping production. There is less big sizing in this region due to their season just starting up. Southern Peru (ICA), and Northern Peru (Trujillo) regions are experiencing good growing weather which is helping both volume, and sizing. Overall markets are sluggish with the Thanksgiving pull finished.



## AVOCADO (MEXICAN)

Mexico's shipments to the US continue with good volume. Good volume exist at shipping points. We are seeing good supplies on 60s/70s and continued improving supplies on 48s/40s. Demand and movement is beginning to pick up as retailers gain confidence in the supply and are beginning to promote avocados.



## BELL PEPPERS (EASTERN)

Bell Pepper supplies are tight and will continue to be tight through this week. Georgia is winding down for the season and Florida is only shipping very light volume with most growers behind schedule because of hurricane Irma.



## BELL PEPPERS (WESTERN)

Green Bell Pepper volume is past peak volume in Coachella. There are now more green bell peppers loading out of Nogales, from Sinaloa, Mexico. Supplies are beginning to increase from Mexico, however, high temperatures are affecting the sizing of the bell peppers. Peppers are maturing at a smaller size than normal. Volume is slightly down due to size ( more peppers to fill the carton )Market on green bells remains strong until volume increases in 10-14 days.

Red and Yellow Bell Pepper supplies remain very light. Coachella has low production with some growers expecting higher volume in the next 7-10 days. Very light supplies on hot house variety colored bell peppers available from Mexico, in Nogales. Market should remain very strong until Coachella reaches peak volume in early December.



# Commodity Updates



## BERRIES (BLACKBERRIES)

Blackberry supplies remain consistent this week. We have production from Central Mexico, Santa Maria and Oxnard. Market prices have been steady with some better buys in Texas. Quality has not been very strong. We continue to see reports of red cell and soft berries. We are expecting the quality to improve as the weather stabilizes for the winter months. Florida will be a loading option next week, we will need orders in advance as product will be transferred.



## BERRIES (BLUEBERRIES)

No change in blueberry supply situation this week. Supplies continue to be very limited. The main growing regions at this time are Peru, Argentina and Central Mexico. Both Peru and Argentina have past their peak production periods and gradually trending down. Mexico is expected to increase in production moving forward, but volumes have been light. Chilean arrivals had been delayed, but we expect better availability starting next week. Quality has been reported as very good on all import fruit. Demand has been strong. Market prices have remained firm this week as supplies are limited. We expect better availability as we look toward December.



## BERRIES (RASPBERRIES)

Raspberry supplies continue to be steady this week. We have production from Central Mexico, Lompoc and Santa Maria. Demand has been steady. Quality is strong. We have loading opportunities in Oxnard, Santa Maria, Yuma and Texas. Florida will be open for mixed berry orders next week, but we will need to transfer product, so please plan in advance. Markets have been steady with some opportunity buys in Texas.



## BERRIES (STRAWBERRIES)

Not much change on strawberry supplies this week. We remain very limited. Production in the Salinas / Watsonville areas is very light, but some fruit is available (quality is marginal). Oxnard and Santa Maria harvest has been consistent, but volume is light. Quality has been fair with soft berries being reported. Market prices have been higher and firm. Central Mexico is producing light numbers, quality is good. Fruit is available to load in Texas. Florida has started this week with light volume. Quality is good, but sizing is small. Market prices are in line with west coast fruit. Production is expected to double week over week for the next 3-4 weeks as ramp up toward peak season. As the Florida harvest increases and more orders get loaded on the east coast, I expect more fruit to become available on the west coast. Market prices will remain steady for the next week.



## BROCCOLI

We are currently experiencing broccoli supplies from multiple growing regions. This has kept the market at competitive levels. The quality has been really nice with dark green color, decent crown size, minimal yellowing or dehydration. Although we have seen some lots in Yuma and Mexico with hollow core.



## BRUSSELS SPROUTS

The brussel sprout market is steady at current levels. Supplies out of California are steady as well. Even though the Thanksgiving day pull is over, the market hasn't adjusted to lower levels. Demand has kept a steady pace. The quality is real nice with a mix of all sizes, dark green color, and minimal insect damage from previous weather conditions in the Salinas Valley.



## CARROTS

Carrot supplies are fairly normal. We should see 12 week averages being lifted after this week if not sooner. Quality is good. Expect supplies and qualities to be good barring any weather impact.



# Commodity Updates



## CAULIFLOWER

We continue to have plenty of supplies of cauliflower. We still have cauliflower in the Salinas growing regions, coupled with Santa Maria and Yuma as well. This has kept the market very competitive. The quality has been really nice from all growing regions with minimal bruising / brown spotting, little creamy to yellow color, and decent weights.



## CELERY

The holiday pull is over and celery has become softer in the marketplace. Salinas and Santa Maria/Oxnard is producing ample supplies to meet all demands. Supplies out of Salinas is moderate to light. Southern California continues to have moderate availability. All sizing is available. The overall quality is good with most suppliers. Expect demand to be minimal for the rest of the week. Loading in Yuma is an option, but will come with a transfer fee added to the FOB price.



## CHILI PEPPERS

Most chili varieties available to load in Nogales, from Sonora, Mexico. Supplies are still light and increasing at a slow pace. High heat is affecting the crop, which is struggling to produce anticipated volume. Market is still very strong on all varieties.

**Jalapeño** - market is very strong, supplies expected to increase as more growers are almost ready to harvest. Demand is very high

**Poblano** - fair to light supplies, high demand driving market. Supplies expected to increase in the coming weeks

**Anaheim** - After a huge gap in supply, Anaheim peppers are now available from Mexico. Market still strong, demand remains very high

**Serrano** - very light supplies, market is very strong. Supply expected to increase in the coming weeks

**Tomatillo** - fair to good supplies. Market steady to strong. Tomatillo is the earliest of the chili pepper varieties harvested, currently producing higher volume.



## CILANTRO

The transition to Yuma Arizona has been a smooth one with supplies of cilantro remaining abundant. The Oxnard, Santa Maria, and Mexico growing regions have ample supplies as well. The market although varies depending on where you are loading. The quality has improved with minimal yellowing, or brown spotting, full bunches, and little dehydration.



## CITRUS (LEMONS)

The Desert crop is full production. This year's Desert crop which projected to be 20% lighter in volume compared to last year's crop is now picking out 30% lighter. The crop is currently peaking on 165s/200s/140s and heavier to the fancy grade and the larger sizes of 95s/115s are limited in availability. The Central Valley crop has just begun to harvest and pack. Demand is good and market is showing some activity.



## CITRUS (LIMES)

Supplies have improved this week as Mexico has increased their shipments into the U.S. Once we pass the holiday, looking into next week, we expect more crossings to arrive early. Supplies will be strong and I expect market prices to come down slightly next week. Quality has been nice with good color and consistent sizing. Demand remains consistent.



## CITRUS (ORANGES)

California Navel crop is now in full production and packing good volume. Pack outs are clean with good color resulting in grade ratio of 85% Fancy fruit, leaving much less choice fruit than there is demand for the choice grade. Choice market remains active and short. Size structure is expected to change by mid December to peaking on 72s/88s/56s for the balance of the navel season. Small fruit will be in short supply all season long.



# Commodity Updates



## CUCUMBERS (EASTERN)

Cucumbers are in good supply with most Florida shippers starting on the east and west coast. The first Honduran cucumbers will show up this weekend with the bigger volume to start mid-December. Quality has been good, demand has been weaker with a lot of pressure coming from Mexico.



## CUCUMBERS (WESTERN)

Cucumbers available to load in Nogales from Sonora, Mexico and also from Sinaloa, Mexico. The volume will continue to increase steadily in Nogales as cucumbers are now being harvested in multiple regions. High heat is affecting size, producing smaller cukes. Quality ranges, but is mostly good. Demand is fair, as volume seems to be concentrated on the West Coast. Cucumber production should remain consistent through the holidays.



## EGGPLANT (EASTERN)

The demand for eggplant has decreased even though supplies in the east are not much higher than they were a week ago, there is more pressure coming from Mexican product crossing in Nogales. Georgia is all but done and Florida shippers are starting to see more volume with good quality product. Over all in the east supplies are not much better than they were a week ago but demand has gone down as it traditionally does during Thanksgiving Holiday.



## EGGPLANT (WESTERN)

Eggplant supply in Coachella is still light. Eggplant from Mexico is now available to load in Nogales, from Sinaloa, Mexico. High heat in Mexico is affecting size, more 24 ct and 32 ct available, fewer 18 count available. Quality on fancy grade is good in both districts, more choice grade being produced in the growing areas. Volume from Mexico is expected to increase, as more growers begin to harvest. Market remains strong.



## GRAPES (GREEN)

Green grapes report is going hand in hand along with red grapes. Supplies are still good despite shippers holding inventory back in anticipation of the season ending and for the end of the year holidays. Quality remains good as well. Markets have been holding steady. No immediate change is seen unless weather becomes a factor but the forecast for the next 10 days is very nice weather coming.



## GRAPES (RED)

Not a lot of excitement on red grapes. Supplies are still good despite shippers holding inventory back in anticipation of the season ending and for the end of the year holidays. Quality remains good. Markets have been holding steady. No immediate change is seen unless weather becomes a factor but the forecast for the next 10 days is very nice weather coming.



## GREEN ONIONS

We have plenty of supplies of green onions coming from Mexico. We have seen little disruption with crossings at the border. The market is extremely competitive on iced green onions. While the iceless packs have commanded a premium. The quality is real nice with white tips and vibrant green tops.



## KALE

The transition to Yuma has been a smooth one with little disruption in kale supplies. The market is competitive as the processors have helped with increased acreage to cover the multiple salad blends they have created. Quality is really nice with full bunches, dark green color, and no dehydration.



# Commodity Updates



## LETTUCE ICEBERG

This market has little to no demand. Supplies exceed demand and this will continue throughout the week. Shippers are flexing. Yuma is in full production. Huron is finished. Santa Maria has moderate production. All regions are reporting good quality with only minor mechanical, insects and ribbing. Weights are averaging in all areas 42-46 pounds. Expect heavy supplies throughout this week, minimum. The weather will be ideal all week in all growing regions.



## LETTUCE LEAF

Romaine as well as all leaf items are softer in the marketplace. Shippers are flexing, as demand has slowed down now that the holiday pull is over. Yuma production as well as Santa Maria and Oxnard is plentiful. The quality overall is good with only minimal ribbing and insects being reported. Romaine heart production is good and shippers are flexing on this commodity as well. Expect strong supplies for the rest of the week in all growing regions on all romaine and leaf items.



## LETTUCE TENDER LEAF

As we have made the final transition to Yuma Arizona, we have experienced no interruptions in supplies. Spring mix, baby spinach, and arugula quality is really nice with little arrival issues. The typical moisture and wetness in packs has declined tremendously. As well as yellowing in arugula. The market will be steady as supplies are abundant.



## MELON (CANTALOUPE)

Import cantaloupes have begun to hit Florida with other ports expecting to start in the next two weeks. Supplies thus far have been good with no surprises. Quality also has been nice. Domestic cantaloupes will continue over the next two week with an expected end date around the first or second week of December. Domestic quality also remains nice. Markets on imports are beginning to adjust downward and domestic markets are steady.



## MELON (HONEYDEW)

Import honeydews are pretty much the mirror image of cantaloupes. They also have begun to hit Florida with other ports expecting to start in the next two weeks. Supplies are also good with no surprises. Quality has been nice. Domestic honeydews will also continue over the next two week with an expected end date around the first or second week of December. Domestic quality remains nice. Markets on imports are beginning to adjust downward and domestic markets are steady.



## MELON (WATERMELON)

Seedless watermelon production has slowed in Nogales, from Mexico. Quality is mostly good, supplies are winding down quickly as Nogales is past its peak volume for the fall crop. Market is very strong on bigger sizes (4's and 5's), crop is beginning to size down. Winter crop is expected to start around mid - December from Jalisco and Colima, Mexico.



## ONIONS

Market continue to stay unchanged on all sizes and packs. Great quality being reported out of all shipping points. Colossal and Super Colossal onions will be limited this storage season. All shipping points are all reporting the smaller sizing. Looking for pricing to stay fairly steady at current levels through the holiday season. The New Year we should see pricing on Onions firm up even more than current levels which will all be dependent on supplies out of Mexico which typically start crossing in February. So stay tune. Transportation is still the main story with being very limited with much higher rates than normal. Christmas tree season has just started so I do not an light in sight. Stay ahead on inventories.



# Commodity Updates



## PEARS

**Washington** – Bartlett pears are steady on all sizes and continue to peak on US#1 80/90/100s. Supplies of small fruit and the fancy grade remain very short. We expect the Bartlett market for small fruit to go up next week. The D’anjou market is steady on all sizes but the availability for small fruit is very light. D’anjous are still peaking on US#1 80/90s. Small fruit and the fancy grade are also very limited. The Bosc market is steady on all sizes but small fruit is also tight as are all sizes of the fancy grade. Bosc are peaking on US#1 80/90s. Red Bartletts/Red Sensations remain steady on all sizes and continue to peak on 45/50 half cartons. The quality for all has been good.

**New York** – they are still packing a few Bosc bins but supplies are light and the market is steady. They will finish right after Thanksgiving. The quality is good.



## PINEAPPLES

We continue to see good supplies coming in for the tropics. Expect good supplies as we move through November. Size is peaking on 5ct/6ct with the smaller sizes limited.



## POTATOES

Potato markets out of all growing areas are unchanged on all sizing and packs. The Main story continues to be the lack of Trucks and Rail cars which is hindering movement. There is no light in sight, so stay ahead on inventories. Christmas Tree season just started making transportation that much tighter. Quality out of all shipping points is being reported as good. A lot with some light immaturity and or mold is showing up in some occasional packs. I can not say it enough but stay ahead of your inventories.



## POTATOES (COLORED)

**Western Washington** – reds, whites, and golds are all steady with good availability. All colors are peaking on A size and the quality is good.

**Eastern Washington** – reds and golds are both steady and they are peaking on A size but supplies are light. They will pack heavier next week. The quality is good.

**Bakersfield, California** – red, white, and gold potatoes are all steady. The availability is good but transportation down continues to be tough. The quality has been good.

**Idaho** – red and gold potatoes are steady but the availability is light. Expect heavier packing next week. Both colors are peaking on A size and have had good quality.

**Wisconsin** – reds and golds are both steady and are heavy to A size. Trucks are slightly easier here than North Dakota. The quality has been good.

**North Dakota** – red and gold potatoes are steady with good availability. Transportation continues to be the hardest thing to find. The quality has been good.



## SQUASH (EASTERN)

Florida is in peak supply of squash with supplies from central Florida to Homestead and on both coast. Quality is generally good with a few issues from product not selling quick enough. Green and Yellow squash have seen weak markets over the past three weeks Green squash is steady at low prices, Yellow squash prices are starting to creep up as supplies get tighter due to cooler temperatures. Supplies from Mexico have put pressure on eastern markets this past month but over the last two weeks Florida has had plenty of it's own product.





# Commodity Updates



## SQUASH (WESTERN)

High volume available on Zucchini loading in Nogales, from Mexico. Zucchini supplies should remain steady, as we begin a transition to the Sinaloa growing area. Lighter volume on yellow and gray squash due to white fly issues, which has slowed production on those varieties. Overall, the squash market is inconsistent, with deals available on smaller- sized fruit ( x-fancy or fancy ). Quality is mostly good from Sinaloa, with some off-grade product from older fields, available for less money



## STONE FRUIT

Light supplies of plums remain available. The prevalent color is red but a few blacks can still be found. Plums will be winding up in early December if not sooner. Kiwi, persimmons, pomegranates and apple pears continue with quality very good and pricing steady. Promotable volumes are available also. We do have Chilean cherries out of Miami starting up also. If you plan on promoting for Christmas or New Year's as much advance notice is best.



## TOMATOES (EASTERN)

Uncertain demand amongst high markets have prices adjusting downward to keep product moving through the Holiday. Furthermore, as November gets closer to the end of the month, supplies will taper off as fields begin transitioning to southern regions which are not expected to be in full production until mid December. In the time being, the entire nation is looking to Florida fulfill order for domestic grown product. Still reeling in the loss of acreage from Hurricane Irma, Florida is producing at roughly 30% - 40% of planned production providing for an exceedingly demand driven marketplace. Mature greens are steady at this time with only few days of picking in the schedule this week between scattered showers in the forecast and Thanksgiving. There is an abundant volume of Roma tomatoes coming from Mexico driving prices down a couple dollars for domestic supply. Grape tomatoes have also softened \$5 to \$10 in price this week with talk of growers pushing price too high in rent weeks. Cherry tomatoes remain steady with little available overall. Markets are forecasted to improve further when Central Florida transitions to Southern growing areas by mid

December helping overall supply pending further disruption of any significant weather events. Between now and then, production may begin to taper off limiting what is available from the US further until Winter production gets underway.



## TOMATOES (WESTERN)

California is completely finished for the season leaving Florida as the only growing region domestically for tomatoes. Vine Ripe tomatoes have adjusted downward in price by \$5 or more at CA and TX shipping points with more availability coming from Baja and Mexico to help meet the National demand for round tomatoes. Quality has been very good and looks to remain favorable for coming weeks. With Eastbound Trucking difficult to find coming out of the West over the holiday, roma prices have fallen to mandated minimums to keep product moving. Quality and condition is mixed with older fruit mixed into the supply channel. Grape tomatoes remain tight and similar to eastern markets at this time, but cheaper by a few dollars to capture buyers attention. Cherry tomatoes remain mirroring their Florida grown counterpart with volume building as winter crops get underway and more product becomes available out of Nogales in the next 1 to 2 weeks.



# Commodities at a Glance



Commodity / Region	Market	Quality
<b>Apples</b>		
Wenatchee/Yakima, WA and Hood River, OR	Steady	Good
Coopersville/Belding/Sparta, MI	Steady	Good
Milton, NY	Steady	Good
Aspers/Gardners, PA	Steady	Good
Caldwell, ID	Steady	Good
<b>Asparagus</b>		
Ica, Peru to Trujillo	Steady	Good
Cuidad Obregon, Mexico	Lower/Steady	Good
<b>Avocado (Mexican)</b>		
Michoacan, Mexico	Lower/Steady	Good
<b>Bell Peppers (Eastern)</b>		
Lee / Grady County, GA	Steady	Good
Hillsborough / Western Collier County, FL	Steady	Good
<b>Bell Peppers (Western)</b>		
Coachella Valley, CA	Steady/Higher	Good
Central Sonora, Mexico	Steady/Higher	Good
Northern Sinaloa, Mexico	Steady/Higher	Good
<b>Berries (Blackberries)</b>		
Santa Maria, CA	Steady	Fair
Oxnard, CA	Steady	Good
Central Mexico	Steady	Fair
<b>Berries (Blueberries)</b>		
Tucuman, Argentina	Steady	Good
Trujillo, Peru	Steady	Good
Central Mexico	Steady	Good
Southern Chile	Higher	Good
<b>Berries (Raspberries)</b>		
Santa Maria, CA	Steady	Good
Oxnard, CA	Steady	Good
Central Mexico	Steady	Good

Commodity / Region	Market	Quality
<b>Berries (Strawberries)</b>		
Watsonville, CA	Steady	Fair
Oxnard, CA	Steady/Higher	Fair
Santa Maria, CA	Steady/Higher	Fair
Central Mexico	Steady/Higher	Good
Central Florida	Steady/Higher	Good
<b>Broccoli</b>		
Salinas Valley, CA	Steady	Good
Oxnard/Santa Maria, CA	Steady	Good
Yuma, AZ	Steady	Good
McAllen, TX	Steady	Good
<b>Brussels Sprouts</b>		
Salinas Valley, CA	Steady	Good
Oxnard, CA	Steady	Good
<b>Carrots</b>		
Bakersfield/Santa Maria, CA	Steady	Excellent
<b>Cauliflower</b>		
Yuma, AZ	Steady	Good
Salinas Valley, CA	Steady	Good
Oxnard/Santa Maria, CA	Steady	Good
<b>Celery</b>		
Oxnard/Santa Maria, CA	Lower/Steady	Good
Salinas Valley, CA	Lower/Steady	Good
<b>Chili Peppers</b>		
Central Sonora, Mexico	Steady/Higher	Good
Coachella Valley, CA	Steady/Higher	Fair
<b>Cilantro</b>		
Yuma, AZ	Steady	Good
Oxnard/Santa Maria, CA	Steady	Good
Baja, MX	Steady	Good
<b>Citrus (Lemons)</b>		
Coachella, CA / Yuma, AZ	Steady/Higher	Good
Merced/Bakersfield, CA	Steady/Higher	Good



# Commodities at a Glance



Commodity / Region	Market	Quality
<b>Citrus (Limes)</b>		
Veracruz, Mexico	Lower/Steady	Good
<b>Citrus (Oranges)</b>		
Merced to Bakersfield, CA	Steady	Good
Riverside, CA	Steady	Good
<b>Cucumbers (Eastern)</b>		
Indian River / Dade County, FL	Lower/Steady	Good
Hillsborough / Western Collier County, FL	Lower/Steady	Good
<b>Cucumbers (Western)</b>		
Central Sonora, Mexico	Lower/Steady	Good
Northern Sinaloa, Mexico	Lower/Steady	Good
<b>Eggplant (Eastern)</b>		
Lee / Grady County, GA	Lower/Steady	Good
Hillsborough / Western Collier County, FL	Lower/Steady	Good
<b>Eggplant (Western)</b>		
Coachella, CA	Steady	Good
Northern Sinaloa, Mexico	Steady/Higher	Good
<b>Grapes (Green)</b>		
Fresno, CA	Steady	Good
Delano, CA	Steady	Good
Arvin, CA	Steady	Good
<b>Grapes (Red)</b>		
Fresno, CA	Steady	Good
Delano, CA	Steady	Good
Arvin, CA	Steady	Good
<b>Green Onions</b>		
Mexicali, Baja	Steady	Good
<b>Kale</b>		
Yuma, AZ	Steady	Excellent
Oxnard/Santa Maria, CA	Steady	Excellent

Commodity / Region	Market	Quality
<b>Lettuce Iceberg</b>		
Oxnard/Santa Maria, CA	Lower	Good
Yuma, AZ	Lower	Good
<b>Lettuce Leaf</b>		
Oxnard/Santa Maria, CA	Lower	Good
Yuma, AZ	Lower	Good
<b>Lettuce Tender Leaf</b>		
Yuma, AZ	Steady	Good
<b>Melon (Cantaloupe)</b>		
Maricopa, AZ	Steady	Good
Zacapa, Guatemala	Steady	Good
<b>Melon (Honeydew)</b>		
Maricopa, AZ	Steady	Good
Jicaro, Guatemala	Steady	Good
<b>Melon (Watermelon)</b>		
Central Sonora, Mexico	Steady	Good
<b>Onions</b>		
Ontario, OR to Nampa, ID	Steady	Excellent
Quincy/Hermiston, WA	Steady	Excellent
<b>Pears</b>		
Wenatchee/Yakima, WA and Hood River, OR	Steady	Good
Milton, NY	Steady	Good
<b>Pineapples</b>		
Alajuela, Costa Rica	Steady	Good
Heredia, Costa Rica	Steady	Good
Limon, Costa Rica	Steady	Good
La Ceiba, Honduras	Steady	Good
Retalhuleu, Guatemala	Steady	Good
Peten, Guatemala	Steady	Good



# Commodities at a Glance



Commodity / Region	Market	Quality
<b>Potatoes</b>		
Hamer/Rupert, ID	Steady	Good
Quincy/Hermiston, WA	Steady	Good
Eastern Colorado	Steady	Good
Plover/Bancroft, WI	Steady	Good
<b>Potatoes (colored)</b>		
Bakersfield, CA	Steady	Good
Mount Vernon, WA	Steady	Good
Pasco/Tri-Cities, WA	Steady	Good
Rupert to Rexburg, ID	Steady	Good
Red River Valley, ND	Steady	Good
Plover, WI	Steady	Good
<b>Squash (Eastern)</b>		
Hillsborough / Sarasota County, FL	Steady/Higher	Good
Dade / Eastern Collier County, FL	Steady/Higher	Good
<b>Squash (Western)</b>		
Central Sonora, Mexico	Lower	Fair
Northern Sinaloa, Mexico	Lower/Steady	Good
<b>Stone Fruit</b>		
Madera south to Arvin, CA	Steady	Good
Coquimbo, Valaparaíso, Santiago and Rancagua, Chile	Steady	Good
<b>Tomatoes (Eastern)</b>		
Southern Florida	Steady	Good
<b>Tomatoes (Western)</b>		
Northern Baja California Norte, Mexico	Steady	Good
Southern Nayarit/Sinaloa, Mexico	Steady	Good

