

Nov 30, 2016

the source

Weather Update

High pressure builds out west deflecting the storm track to the north through the week. This will bring strong winds (25-45mph) to Southern California and the Desert locals late this week. A weak off shore flow and clearing skies will combine to bring in very cold morning temperatures to the west with possible freezing temperatures in the lower valleys and the desert growing regions late this week and again early next week. High pressure continues to bring dry conditions to Mexico through the week. A low pressure system moves into the Sea of Cortez late this week tapping into remnant moisture from Hurricane Otto likely bringing significant rain to Baja Sur, and the Central and Northern Mexico regions of Jalisco and Sinaloa over the weekend. Weak high pressure brings a slight warm up and dry conditions to the region next week. Florida will see a slight cool down mid-week as a weak cold front moves through with scattered showers and breezy conditions. Seasonal temperatures and dry conditions are expected into early next week following this weak system.



Market Alerts

Apples: Washington is still in an extreme shortage of small Golden delicious and Granny-smith apples. Most suppliers will try sub up from a 125/138 or smaller to a larger size apple. Large red delicious supplies are abundant and most Washington suppliers will flex their pricing for volume.

Berries (Blackberries): Supply is limited and quality is a concern.

Berries (Strawberries): Supplies are still limited. California is in short supply this week after recent rain and continued cool weather.

Cauliflower: The colder temperatures have created limited supplies and an upward trend to the market.

Celery: FOB's on celery are dropping.

Citrus (Limes): The market has come down on larger sized limes due to increased supplies and it looks to hold at these lower levels.

Grapes (Green): Domestic green grapes are very limited. Soft berries and amber color is being reported. Markets are higher.

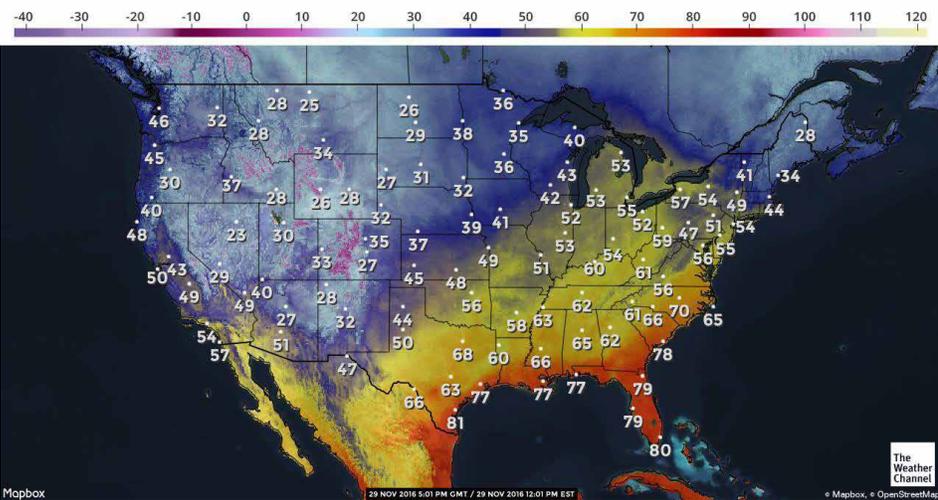
Lettuce Iceberg: Quality continues to suffer and supplies could drop dramatically if cold weather becomes more of an issue.

Lettuce Leaf: Cool weather and continued quality issues indicate potential for a stronger leaf and romaine market.

Melon (Cantaloupe): The market on lope 9's is weakening due to increased supplies from offshore growers.

Pears: Most Washington suppliers will deal on volume of the larger D'anjous and Bartletts and have limited supplies of the smaller sizes.

CURRENT TEMPERATURES (°F) NOV 29, 2016





Truckin' Along

California trucks are back to steady with the Thanksgiving holiday behind us. Apple and Idaho potato trucks remain non-existent and look to stay that way until the end of the year. The National Average for diesel remained steady and is currently at 2.420 per gallon. A difference of .001 from this time last year. California prices also remained steady and are currently at 2.800 per gallon. Crude oil remained steady and is currently at 44.91 per barrel.

U.S. On-Highway Diesel Fuel Prices* (dollars per gallon)

[full history](#)

	11/14/16	11/21/16	11/28/16	Change from	
				week ago	year ago
U.S.	2.443	2.421	2.420	↓ -0.001	↓ -0.001
East Coast (PADD1)	2.453	2.442	2.446	↑ 0.004	↓ -0.009
New England (PADD1A)	2.482	2.471	2.472	↑ 0.001	↓ -0.055
Central Atlantic (PADD1B)	2.564	2.549	2.549	0.000	↓ -0.018
Lower Atlantic (PADD1C)	2.363	2.355	2.361	↑ 0.006	↑ 0.006
Midwest (PADD2)	2.387	2.356	2.356	0.000	↓ -0.055
Gulf Coast (PADD3)	2.316	2.296	2.290	↓ -0.006	↑ 0.036
Rocky Mountain (PADD4)	2.492	2.455	2.450	↓ -0.005	↓ -0.001
West Coast (PADD5)	2.757	2.730	2.727	↓ -0.003	↑ 0.103
West Coast less California	2.657	2.637	2.635	↓ -0.002	↑ 0.125
California	2.837	2.804	2.800	↓ -0.004	↑ 0.083

*prices include all taxes

A Peek at Peak Seasons

Apples: Washington, Michigan, and New York are all in the peak of their apple season.

Berries (Raspberries): Supply is more limited as Central Mexico comes off peak production.

Onions: Onions will be in peak season through February

Pears: Bartlett, D'anjou, Bosc, and red pears are all in the peak of the season.

Potatoes: Potatoes will be in peak season till late May

Transitions & Temperatures

Asparagus: San Luis will begin in 7-10 days.

Berries (Strawberries): Both Florida and Mexico production should continue to increase in the coming weeks.

Grapes (Green): Peruvian green grapes are available on the east coast. Chilean grapes will arrive on the west by late December.

Grapes (Red): Peruvian red grapes are available on the east coast. Quality is strong and markets are firm.

Lettuce Iceberg: Iceberg lettuce has fully transitioned into Yuma but we are still about two weeks away from starting in the Imperial Valley.

Melon (Cantaloupe): We are in full swing with offshore cantaloupes.

Commodity Updates



APPLES

Washington - Red delicious are steady on the larger sizes with good availability while 125s and smaller are steady but strong due to light supplies. Most red packers continue to peak on extra-fancy 88s and larger and there are volume deals out there. Larger size red delicious are definitely promotable. Golden delicious are peaking on 72/80/88s and are steady but strong due to lighter total volume in Washington. Small Golden delicious supplies remain very short, with very few if any 125s and smaller. The Golden volume is down from last year. Granny-smith are peaking on 72/80/88's and the market for large fruit is steady. 100 size and smaller Grannys are steady to higher with very light availability. There are very few if any Granny-smith 125's and smaller. Many suppliers have taken pre-book Granny-smith orders so even 88's are short. The Gala market is steady on larger fruit with good availability and it is steady but firm on the smaller fruit with only light supplies. Galas are peaking on 80/88/100/72s and some suppliers will flex for volume. Honeycrisp are steady but the demand still exceeds the supplies on all sizes. Honeycrisp are peaking on 80/88/100s. Fuji's are steady on the small fruit with only light supplies and they are steady on 88s and larger with good supplies. Some shippers will flex on volume business of 88s and larger. The quality for red delicious, golden delicious, granny-smith, Galas, Fujis, and Honey Crisp has been good. Braeburns, Jonagolds, Red Romes, Cameos, and the other varieties are available in limited numbers.

Idaho - Red delicious, Golden delicious, Granny-smith, Galas, Fuji's, Red Romes, Pink lady's, and Braeburns are all fairly steady. The volume for most is light with a peak on 64-100s for most varieties. The markets are all being quoted as steady with some dealing on various sizes.

Michigan - Macintosh, Golden delicious, Jonamacs, Jonathans, Galas, Cortlands, Empires, red Romes, Fujis, Honeycrisp, and red delicious are all fairly steady. Galas, Red Romes, Jonathans, and Cortlands are all heavier to the smaller sizes while the Golden delicious, Red delicious, Fujis, and Macintosh are heavier medium size fruit. The availability is a little off right now due to strong holiday demand and light packing time. Export demand has also been strong. The quality has been good.

New York - McIntosh, Empires, Red delicious, Galas, Fujis,

and Red Romes are steady to lower. The sizing has been medium to small with a larger percentage of smaller fruit than other areas. Light holiday demand has produced some dealing this week. The quality has been fair with more US#1 grade fruit showing stem-bowl russetting and more bitter pit than usual.

ASPARAGUS

Weather in the current Mexican growing regions is good, volume has declined by 50% due to field transition. Market is up across the board on all sizes except small. Small size is more prevalent. Obregon and the fall season from Caborca are winding down as they transition to San Luis. The weather is good in both the South/North of Peru and volume is good. The market is steady now, but expect a market increase into the second week in December with air only product in the market, and airfreight increasing due to the Christmas rush.

AVOCADO (MEXICAN)

Mexico's shipments this week are back up after a slight decline from last week. They expect volume should flow steady as we enter the holiday season, prior to the typical ramp up for Super Bowl in January. Supplies and markets have toward stability and demand is slowly picking up, with expected good demand with December promotions.

BELL PEPPERS (EASTERN)

The green bell pepper market remains very weak coming out of the weekend. South Carolina and Georgia are still shipping good supplies and Florida is showing increase volume on all sizing. South Carolina and Georgia weather is allowing those shippers to continue harvesting; Florida has just started coming into their season, and will continue steady supplies for the season barring weather. Quality remains good in the southeast with cool and dry weather.



Commodity Updates



BELL PEPPERS (WESTERN)

Green bell pepper is heavy supply peaking on mostly Large to Extra Large sizes. Very good quality color and sizing. Harvest is in both Southern California (Coachella Valley) and Northern Mexico (crossing in Nogales). Red and yellow bell pepper are also coming from Southern California (Coachella Valley) and Northern Mexico. Good supply on red and very limited offering on yellow. Quality is mostly good with both blocky and elongated varieties being packed.



BERRIES (BLACKBERRIES)

Supply has continued to tighten over the past week, especially on the west coast. Rain in Central Mexico and California over the past 2 weekends has slowed production and delayed transfers bound for the US. Quality has been affected with many reports of broken fruit, water damage, soft berries, mold, decay and red cell.



BERRIES (BLUEBERRIES)

Supply is steady with continued shipments from South America and Mexico. Some vessels will be hitting US ports this weekend with large volume containers. The biggest issues we have faced in recent weeks have been with logistics of getting fruit into ports and across borders, through inspections, fumigation, temperature holds, etc. and on to the coolers where product can be loaded on cold trucks. Quality has been good overall with some shrivel and mold reported in older lots of Argentina fruit.



BERRIES (RASPBERRIES)

Supply is more limited than recent weeks as rain and cooler weather in Central Mexico and California has slowed production. Central Mexico has also began to come off peak production and will decline in production from here on. Quality remains favorable.



BERRIES (STRAWBERRIES)

Demand for quality fruit remains steady and supplies are still limited. Market has come off some in all areas from recent weeks. Quality is ranging from fair to good. Reported quality issues include overripe and soft bruising to green tips, white shoulders and misshapen. Sizing from Mexico and California is smaller ranging from 20-30 count per 1 pound clamshell and sizing in Florida is a little larger ranging from 16-26 per 1 pound clamshell. While supplies are still short overall, production is increasing from both Mexico and Florida.



Close up of Florida strawberries



Days before Oxnard's Winter Crop harvest



Close-up of Oxnard strawberries



BROCCOLI

The broccoli market has remained flat with little demand. Although the colder temperatures in some growing regions could bring on decreased supplies. As far as this week, it is business as usual. Quality for the most part has been really nice. There have been occasional arrivals of yellowing and some bracketing upon arrival.



BRUSSELS SPROUTS

The steady supply of Brussels sprouts from both Mexico and California have kept the market steady. Even with the colder weather we have experienced, it hasn't interrupted supplies. Quality has been excellent out of California, but Mexico we have seen arrival issues such as black spotting in the sprouts.



CARROTS

There is still good protection coming out of Bakersfield. Growth is good and producing good percentage of Jumbo size and supplies are good. Supply of baby peeled and other value added packs are good.



Commodity Updates



CAULIFLOWER

The cooler weather has halted growth of cauliflower in all growing regions. This is causing the market on an upward trend. Quality is an issue with arrivals showing bruising to off-white to creamy color. Also sizing will be an issue moving forward as there will be limited 9 count and 12 count sizes. You might have to sub into 16 count.



CELERY

The celery market is weaker. Light demand and increasing volume in Oxnard have combined to pull the recent high FOB's down into a more promotable range. We expect to see this continue for the short term as harvest numbers continue to climb. We may see a firming trend due to the upcoming holiday pull but we are at least a week to 10 days away from that. Sizing is skewed towards the larger 30's and 24's and quality out of the Oxnard area has been good to excellent.



CHERRIES

Air arrivals of Chilean cherries continue to be consistent. Good supplies of fruit are available loading in New Jersey and Miami with more limited volume available in Los Angeles. All sizes are available, but heavier volumes of XL fruit are opening up opportunity buys (mostly on the east coast). Due to freight costs, there is a substantial difference in price between the east and west coasts. However, the first arrival of container fruit is expected to land on the west coast mid December. Prices will drop significantly once product arrives via boat. Chilean Rainier variety cherries are available to load in LA, but volumes are very limited. Market prices remain firm and quality is being reported as excellent.



CHILI PEPPERS

Pablano - Good quality and condition with improved supply.

Tomatillo - Good supply and quality on fresh crop, both peeled and husked. Sizing is good. Color and condition are excellent.

Jalapeño - Good quality on new crop pepper, mostly large sizing with good color and excellent size.

Anaheim - Good quality and condition and size are expected to continue as supply improves.



CILANTRO

The cilantro market is steady for this week. Growing regions even with the cooler temperatures have been able to keep up with demand. Supplies are abundant from all growing regions. Quality has been good with minimal dehydration, yellowing, or black leaves.



CITRUS (LEMONS)

The Desert crop is in full production with good supplies of both fancy and choice grades. Desert fruit can be loaded in Yuma, Coachella and in Oxnard. The Central Valley crop harvest is still slow and supplies are limited, we should start to see better production toward the end of December. Meyer Lemon season is in full swing and is shipping out of Oxnard, Coachella, Yuma and the Central Valley.



CITRUS (LIMES)

The lime market is steady right now at the current levels. The market had jumped up too high a few weeks ago and has been correcting to where we are now. The market on larger sizes has been weaker due to increased supplies but looks to hold here at these lower levels. New crop limes are supplying the market and quality is very nice. No adverse weather is being reported for the near future so we should experience normal market fluctuations as we come in and out of holiday demand and export shipments to other countries.



Commodity Updates



CITRUS (ORANGES)

California Navels are in full swing with all shippers packing. Flavor and internal color are very good. Cooler weather is firming the rind and naturally setting the color. There are a good range in sizes, with peak on 88s/72s/113s and heavy to fancy grade. There was some good rain again this weekend and no harvest on Monday, but there were bins already in storage, so no disruption in packing. Cara Cara oranges started this week, but Blood oranges have been pushed off to hopefully starting week of December 12th.

CUCUMBERS (EASTERN)

The cucumber market is steady with a weaker undertone. Florida is going strong and imports from Honduras are starting to show in good volume. Quality has been good on the Florida cucumbers and excellent on the Honduran. The import product is running heavy to number one cucumbers and the local Florida cucumbers are packing all shapes and sizes, with plenty of product to fill orders.

CUCUMBERS (WESTERN)

Good supply on cucumber coming out Mexico, Excellent color, quality and condition on all grades sizes and pack styles. Supply will continue to be good as we move into the month. Northern Mexico (Sonora) will continue and (Sinaloa) will start next week. Euro cucumber is also available in very good supply, both #1 and #2 both single layer and bushel boxes.

EGGPLANT (EASTERN)

The eggplant market is steady, with some supplies left in Georgia and most shippers in Florida are producing good volume. Demand for eggplant is down which is normal for this time of year. Weather is extremely good in the southeast bringing fruit to market at a faster rate than normal. There was a cool front last week that only lasted a couple of days, no damage was done and only slowed production minimally.

EGGPLANT (WESTERN)

As we move into the Nogales season. Quality and condition on eggplant will continue to be very good on #1 product, excellent supply will continue for the beginning of the season.

GRAPES (GREEN)

Domestic green grapes are becoming increasingly limited. Inventories of storage crops are diminishing quickly and quality is becoming a big concern. Soft berries and high color is being reported on a good portion of the remaining domestic product. Due to the limited availability, market prices continue to rise. Coverage will remain a challenge on the west coast until we transition into Chilean product, late December. Peruvian green grapes are available to load on the east coast and quality is being reported as much stronger. Market prices are still holding firm, but if loading direct or delivery is an option, this is the better route. Again, Chilean fruit is still expected to land on the west coast by Christmas. The weather has been cooperating and volumes are estimated to be consistent with previous years. Demand will exceed supply until we get several consistent arrivals.

GRAPES (RED)

Domestic red grape supplies continue to be very strong. Quality has been reported as good on the remaining inventories. All sizes are available with a heavy push on medium/large fruit. Market prices have remained steady with promotional opportunities available. As we approach mid December, we can expect to see volumes gradually decrease as shippers end their season. However, no gaps in supplies are anticipated between now and transition. Peruvian red grapes are available to load on the east coast. Quality is being reported as very good, but market prices remain elevated. Chilean red grapes are expected to land on the west coast by late December. Volumes are estimated to good with heavy production this year. We can expect a smooth transition between the last of the domestic fruit and the first Chilean arrivals.



Commodity Updates



GREEN ONIONS

The continued ample supplies coming from Mexico have kept the market steady. There are plenty of iced and iceless green onions. As we near the Christmas holiday supplies could be depleted for lack of labor. As a result we will see a swing in the market as we approach that time frame.



KALE

Decent demand has the kale market trending higher. But not at serious levels, just a minor adjustment. Quality is excellent with full cartons, little dehydration, and dark green color. Supplies for this week are declining at a small level due to cooler temperatures in the growing regions.



LETTUCE ICEBERG

The iceberg lettuce market is steady with good volume and light demand. Quality continues to be an issue as the damage done by the heat earlier in the season continues to be seen. Burn, pink rib russet spotting and seeder are still the main culprits. Add to this the potential lettuce ice/freeze projected for later this week and we see no hope for an improvement in quality. Quite the contrary; extremely cold weather will not only severely impact quality but overall supplies as well. We are seeing the potential for a growing gap caused by the early season heat that will only be expanded by the cold weather. This could cause an abrupt turnaround in the lettuce market in the near future.



LETTUCE LEAF

The leaf and romaine markets are steady but showing some signs of improvement. Quality is still marginal with burn, twist, seeder, pink rib and russet spotting showing up in most samples in varying degrees. Product is being lost in the field to these issues as growers walk around the worst of the lots. The indications are for a growing gap just ahead. Coupled with this is the recent drop in temperatures (ground temps) that indicate a slow growth cycle ahead. Some shippers have begun to firm up pricing in the face of lower yields. Any increase in demand will cause these markets to strengthen rapidly.



MELON (CANTALOUPE)

Demand is good on all sizes. Supplies on 9ct are increasing due to offshore arrivals and the price of them is declining. 12's continue to get increased demand due to substitution for 9ct. The 15ct are also experiencing some added buying pressure and are very short in supply from offshore sources. The desert is past it's peak with some growers being done now and the rest finishing this week. Offshore supplies are in Florida are in full swing and are arriving in California with steadily increasing volume. The market is steady to lower on all sizes due mainly to increased supplies. The quality is excellent on the offshore melons.



MELON (HONEYDEW)

Supplies of honeydews are steady overall and we can continue to expect adequate supplies and good quality to be the pattern for a while longer with a moderate range of up and down movement. The desert growers will be finished for the season by the end of this week with some growers already being finished. Mexico is exporting very nice looking honeydews up to us and pricing them much lower than offshore and domestic dewes. Offshore dewes have excellent quality and are peaking on large sizes such as 4's and 5's. The market is currently steady on all sizes.



MELON (WATERMELON)

The current availability is improving with better sizing and offering fresh Product from Northern Mexico crossing in Nogales AZ. All sizes being offered in load volume both bins and cartons, peaking on larger fruit 36/45 with brix exceeding 10%. Volume will continue to improve. Demand has dropped due to cooler weather across the country.



ONIONS

Demand is moderate to good on Jumbo yellows with all other sizes and colors steady. Markets are steady across all sizes and colors. Quality is good. Trucks availability is still hit and miss. Weather has finally gotten cold enough that shippers have stopped loading Flat bed and vented vans.



Commodity Updates



PEARS

California - They are essentially finished shipping pears for the season.

Washington - C.A. Bartletts are steady and still peaking on US#1 70/80/90s. Some shippers will flex on pricing for volume of the larger sizes. 110 size and smaller bartletts are limited. D'anjou pears are steady and are still peaking on US#1 80/90/100s. Some shippers will flex on volume orders of the larger sizes. 110 and smaller size D'anjou supplies are limited. Bosc pears are steady and continue to peak on US#1 80/90/100s. There is some volume available on smaller size Bosc. Red pears are steady and are still peaking on US#1 45/50 half cartons. The quality for all varieties pears has been good.



PINEAPPLES

Supplies are good for all shippers with post holiday back off in demand. Look for demand to kick back up in couple of weeks as we move toward Christmas and New Years demand. Supplies from the tropics will drop off at the end of the year and the first couple of weeks of January due to lack of labor to harvest during the holidays.



POTATOES

Demand is moderate on cartons out of all growing areas. Idaho potatoes are still peaking on 60 count and larger. All other areas are peaking on 70 count potatoes with a good mix of sizes on either end. Retail demand is very light but should start to pick back up late this week or the front part of next week for the Christmas holiday. Quality is good with very few issues. Market is steady with not much changes in sight. This is a good time to stay ahead of your inventories with the Christmas and New Year Holiday coming up.



POTATOES (COLORED)

Bakersfield, California - The market are steady on all colors and they are peaking on A size. Remember to plan a head as this product is transferred down from Washington. Quality is good.

Idaho - The market is steady. They only grow Reds and Golds, which are both peaking on B Size. Demand and supply are moderate. Quality is good.

Western Washington/North Dakota - Supplies and demand are steady. Both areas only have Reds and Golds which are both peaking on A size. Market is steady with good quality potato coming out of storage.

Wisconsin - Red and golds are steady and both are peaking on A size. Quality has a range from fair to good. Market is steady.

Canada - The red, white and gold potato market are steady along with supplies. Canada mainly pack sacks with only a few packing cartons. Quality is good.



SQUASH (EASTERN)

The squash market is weaker. The market tried to strengthen going into the Thanksgiving holiday then the market retreated for the weekend. There is good production from south Florida to the Plant City area, most shippers north of there have finished for the season. A cold snap that pushed through the region last week ended just about all production in north Florida and south Georgia. Quality is good with most shippers from Plant City south.



SQUASH (WESTERN)

Supply on yellow and Italian Squash have improved from last week. Quality and condition are very good. All sizes and grades are available. All varieties of hard squash are now in good supply loading in Nogales. Cooler weather will slow production some but market will remain steady.



Commodity Updates



TOMATOES (EASTERN)

The eastern tomato market is steady this week with steady supplies out of Florida. Fruit is progressively getting bigger as weather conditions improve slowing the maturity of tomatoes on the vine. Favorable weather in the forecast does not show any reason to suspect sharp swings in the market and pricing is steady. Grape tomatoes are promotable dipping slightly this week and quality varies by shipper. Cherry tomatoes are also available and are steady going into next week.

TOMATOES (WESTERN)

Mexico continues to work from existing acreage shipping mostly Vine ripened tomatoes with gas green rounds mainly being Florida grown. Similarly to the east, the market is steady with sizing trending smaller for vine ripened varieties. Roma tomato volumes are increasing bringing prices to the mandated minimums for imports. Grape tomatoes have also dipped further this week with supply coming from Baja, Central Mexico, and Sinaloa.



Commodities at a Glance



Commodity / Region	Market	Quality
Apples		
Hudson/Pleasant Valley/Red Hook, NY	Steady	Good
Coopersville/Belding/Sparta, MI	Steady	Good
Wenatchee/Yakima, WA and Hood River, OR	Steady	Good
Asparagus		
Northern Baja California Norte, Mexico	Higher	Good
Ica, Peru to Trujillo	Steady	Fair
Avocado (Mexican)		
Michoacan, Mexico	Steady	Good
Bell Peppers (Eastern)		
Indian River / Dade County, FL	Steady	Good
Hillsborough / Western Collier County, FL	Steady	Good
Lee / Grady County, GA	Lower/Steady	Fair
Bell Peppers (Western)		
Northern Sonora, Mexico	Steady	Good
Berries (Blackberries)		
Central Mexico	Steady/Higher	Fair
Oxnard, CA	Higher	Fair
Berries (Blueberries)		
Southern Chile	Steady/Higher	Good
Central Mexico	Steady/Higher	Good
Buenos Aires, Argentina	Steady/Higher	Good
Trujillo, Peru	Steady/Higher	Good
Berries (Raspberries)		
Central Mexico	Steady/Higher	Good
Oxnard, CA	Steady/Higher	Good
Berries (Strawberries)		
Santa Maria, CA	Steady	Fair
Oxnard, CA	Steady	Good
Central Mexico	Steady	Good
Central Florida	Steady	Good
Broccoli		
Yuma, AZ	Steady	Good
Oxnard/Santa Maria, CA	Steady	Good
Celaya Guanajuato Mexico	Steady	Good

Commodity / Region	Market	Quality
Brussels Sprouts		
Northern Baja California Norte, Mexico	Steady	Good
Salinas Valley, CA	Steady	Excellent
Carrots		
Bakersfield/Santa Maria, CA	Steady	Good
Cauliflower		
Oxnard/Santa Maria, CA	Higher	Fair
Yuma, AZ	Higher	Fair
Celery		
Oxnard/Santa Maria, CA	Lower	Good
Cherries		
Coquimbo/Valaparaíso/Santiago/Rancagua, Chile	Lower/Steady	Excellent
Chili Peppers		
Northern Sonora, Mexico	Steady	Good
Cilantro		
Oxnard/Santa Maria, CA	Steady	Good
Baja, MX	Steady	Good
Citrus (Lemons)		
Coachella, CA / Yuma, AZ	Steady	Good
Merced/Bakersfield, CA	Steady	Good
Citrus (Limes)		
Veracruz, Mexico	Steady	Excellent
Citrus (Oranges)		
Merced to Bakersfield, CA	Lower/Steady	Good
Riverside, CA	Lower/Steady	Good
Cucumbers (Eastern)		
Lee / Grady County, GA	Lower/Steady	Good
Hillsborough / Western Collier County, FL	Lower/Steady	Good
Cucumbers (Western)		
Northern Sonora, Mexico	Steady	Good
Eggplant (Eastern)		
Lee / Grady County, GA	Lower/Steady	Good
Hillsborough / Western Collier County, FL	Lower/Steady	Good



Commodities at a Glance



Commodity / Region	Market	Quality
Eggplant (Western)		
Northern Sonora, Mexico	Steady	Good
Grapes (Green)		
Delano, CA	Higher	Fair
Fresno, CA	Higher	Fair
Grapes (Red)		
Delano, CA	Steady	Good
Fresno, CA	Steady	Good
Green Onions		
Mexicali, Baja	Steady	Good
Kale		
Yuma, AZ	Steady/Higher	Excellent
Oxnard/Santa Maria, CA	Steady/Higher	Excellent
Baja, MX	Steady/Higher	Excellent
Lettuce Iceberg		
Yuma, AZ	Steady	Fair
Lettuce Leaf		
Yuma, AZ	Higher	Fair
Oxnard/Santa Maria, CA	Higher	Fair
Melon (Cantaloupe)		
Zacapa, Guatemala	Lower/Steady	Excellent
Maricopa, AZ	Lower/Steady	Excellent
Melon (Honeydew)		
Zacapa, Guatemala	Steady	Excellent
Guaymas, Mexico	Steady	Excellent
Maricopa, AZ	Steady	Excellent
Melon (Watermelon)		
Northern Sonora, Mexico	Steady	Good
Onions		
Ontario, OR to Nampa, ID	Steady	Good
Quincy/Hermiston, WA	Steady	Good

Commodity / Region	Market	Quality
Pears		
Wenatchee/Yakima, WA and Hood River, OR	Steady	Good
Pineapples		
Alajuela, Costa Rica	Steady	Good
Heredia, Costa Rica	Steady	Good
Limon, Costa Rica	Steady	Good
La Ceiba, Honduras	Steady	Good
Retalhuleu, Guatemala	Steady	Good
Peten, Guatemala	Steady	Good
Potatoes		
Hamer/Rupert, ID	Steady	Good
Quincy/Hermiston, WA	Steady	Good
Eastern Colorado	Steady	Good
Plover/Bancroft, WI	Steady	Good
Potatoes (colored)		
Bakersfield, CA	Steady	Good
Rupert to Rexburg, ID	Steady	Good
Plover, WI	Steady	Fair
Red River Valley, ND	Steady	Good
Mount Vernon, WA	Steady	Good
Squash (Eastern)		
Lee/Grady/Echols County, GA	Lower/Steady	Good
Hillsborough / Sarasota County, FL	Lower/Steady	Good
Squash (Western)		
Northern Sinaloa, Mexico	Steady	Good
Tomatoes (Eastern)		
Southern Florida	Steady	Good
Tomatoes (Western)		
Northern Sinaloa, Mexico	Steady	Good
Central Sonora, Mexico	Steady	Good
Southern Baja California Sur, Mexico	Steady	Good

