

Jun 27, 2016

the source

Weather Update

High pressure continues to keep inland temperatures well above normal out west with coastal regions under marine influence slightly above average. The southwest will see an increase of monsoonal moisture allowing for possible showers and thunderstorms in the afternoon as the hot temperatures continue. Pacific moisture brings showers to Central Mexico with a slight cooling trend into mid week. The southeast will see typical scattered showers and thunderstorms through the week.



Market Alerts

Apples: Washington is almost finished with Galas and Fujis for the season and the markets are up. They will both be finished in 2-3 weeks.

Avocado (California): Demand exceeding supplies. Market continues to rise.

Avocado (Mexican): Demand far exceeds supply and will for awhile. Markets keep rising.

Cherries: Rainier cherries finishing in the Northwest.

Grapes (Green): Green grapes out of Mexico and Coachella showing some heat damage.

Grapes (Red): Red grapes out of Mexico and Coachella finishing with marginal quality due to recent heat wave.

Onions: High temperatures in the California growing areas could affect the quality and supply.

Potatoes: Internal black spotting showing up in some lots of Idaho potatoes





Truckin' Along

California trucks remain steady but look to tighten up at the end of the week. Washington and Idaho potato trucks remain steady. The National Average for diesel didn't change and remains at 2.426 per gallon. A difference of .417 from this time last year. California prices remained steady and are currently at 2.803 per gallon. Crude oil dropped slightly and is now at 46.42 per barrel.

U.S. On-Highway Diesel Fuel Prices* (dollars per gallon) [full history](#)

				Change from	
	06/13/16	06/20/16	06/27/16	week ago	year ago
U.S.	2.431	2.426	2.426	0.000	↓ -0.417
East Coast (PADD1)	2.449	2.443	2.442	↓ -0.001	↓ -0.512
New England (PADD1A)	2.492	2.494	2.491	↓ -0.003	↓ -0.580
Central Atlantic (PADD1B)	2.537	2.542	2.535	↓ -0.007	↓ -0.559
Lower Atlantic (PADD1C)	2.372	2.358	2.361	↑ 0.003	↓ -0.462
Midwest (PADD2)	2.390	2.386	2.389	↑ 0.003	↓ -0.342
Gulf Coast (PADD3)	2.307	2.296	2.285	↓ -0.011	↓ -0.445
Rocky Mountain (PADD4)	2.413	2.413	2.429	↑ 0.016	↓ -0.347
West Coast (PADD5)	2.711	2.706	2.713	↑ 0.007	↓ -0.355
West Coast less California	2.610	2.606	2.600	↓ -0.006	↓ -0.378
California	2.791	2.786	2.803	↑ 0.017	↓ -0.338

A Peek at Peak Seasons

Berries (Raspberries): CA crop peaked in mid June. Overall volume will decrease.

Transitions & Temperatures

Apples: California will start packing new-crop Gala apples at the end of July.

Berries (Blueberries): GA has ended major production for the season.

Berries (Raspberries): Central Mexico has finished major production for the season. Oxnard and Salinas are winding down as Watsonville and Santa Maria will increase production over the coming weeks.

Brussels Sprouts: Salinas has started harvesting Brussel Sprouts this week.

Grapes (Green): The Arvin District of the Southern San Joaquin Valley expected to begin harvest of green table grapes this week.

Grapes (Red): Red grape have started in the Southern San Joaquin Valley with limited supplies.

Melon (Cantaloupe): The San Joaquin Valley has started shipping this week and supplies will increase steadily from here.

Melon (Honeydew): The San Joaquin Valley has started harvesting honeydews this week in a small way. Volume will steadily increase from this point on.

Pears: California will start packing Bartlett and red pears between July 5th and 8th.

Commodity Updates



APPLES

Washington - Red delicious are steady on all sizes. Most shippers continue to peak on extra-fancy 72-88s so small fruit is limited. Golden Delicious are steady on all sizes and are still peaking on Wash-Extra 100/113s but storage supplies are very short. Most suppliers still don't have much larger than an 88-size Golden. Granny Smith are steady on all sizes and continue to peak on 88-113s. Most suppliers still don't have much larger than an 88 or smaller than a 125. Galas are higher on all sizes and the market is firm due to strong demand and lighter supplies. Most Gala suppliers still don't have much fruit larger than an 88. Washington will only be shipping Galas for another couple weeks. The Fuji market is higher and will continue to slowly rise until the end of the season. The remaining Fujis continue to peak on extra-fancy 80-100's. Washington will only be shipping Fujis for another couple weeks. Pink Lady's are steady to higher and the market is firm due to very strong demand. The quality for all varieties has been good.

Michigan - Red delicious are steady but remain firm due to light supplies. Red delicious are peaking on 80/88s. Galas are still available in limited quantities. Call for the availability on both varieties. The quality for both has been good.

New York - Red delicious and red Romes are steady but supplies are very short. Small fruit remains limited for in both. Call for the availability in both. The fruit quality has been good.

Chile - Chilean Gala supplies are very limited now and they only have 90's and larger left. Imported Braeburns are peaking on 90s and larger and are steady on all sizes.



ASPARAGUS

Asparagus supplies are still steady from Mexico and Peru. Quality is good from both regions.



AVOCADO (CALIFORNIA)

California is the major supplier at this time and is only supplying about 50% of the current demand created by Mexico's short fall. They are trying to get more harvested, but labor shortages are holding growers back.



AVOCADO (MEXICAN)

Mexican fruit shipments are at a historic low and supplies are very limited. Some of the Mexican shippers are out for fruit and others have very little to ship. Mexico's summer crop (Flor Loca crop) looks to start in a very light way this week, but will be very slow getting started to insure maturity of the fruit. It will take several weeks to get to truly get supply lines going with useable volumes.



BELL PEPPERS (EASTERN)

Green Bell Pepper is the Hot spot, the market is going to take a sharp upturn. With the hot weather in Georgia and rains earlier in the month, bell pepper harvest is winding down quickly. Georgia production has been reduce to a high percentage of suntan and smaller pepper. North Carolina is getting started in a light way. New Jersey and Michigan should start mid-July.



BELL PEPPERS (WESTERN)

Due to high temps in California many grower's have been hurt with their crops out of the Coachella Valley. Green supply are steady, with red supply gapping. We expect the market of red and green will be challenging for the next few weeks. Extreme heat still expected this week for Southern California.



BERRIES (BLACKBERRIES)

Supplies remain steady with production out of all CA berry growing regions, Oregon, North Carolina and Georgia. Indiana and Ohio production will begin very soon! Quality is good out of all areas.



BERRIES (BLUEBERRIES)

Supplies remain steady with production in North Carolina, New Jersey, Oregon, Washington, British Columbia and Indiana! Quality has been very good out of all areas. Demand is steady as retail promotions continue to include blueberries for Independence Day and summer ads.



Commodity Updates



BERRIES (RASPBERRIES)

CA raspberries have now passed peak production and will continue to decrease out of Oxnard and Salinas. The abundance we've had available over the past several weeks has slowed down significantly this week. Crops peaked in June where we do not typically see that high volume until July. The Santa Maria and Watsonville production regions will increase over the coming weeks. Central MX production has pretty well finished for the season. Quality has remained good out of all regions.



BERRIES (STRAWBERRIES)

Supplies remain steady across California's strawberry growing regions. Summer production is rolling as we head into Independence Day! High temps have cooled down to the upper 70s and low 80s. The higher temps we experienced over the previous weeks did increase quality concerns with sun scald, soft, overripe and bruising but harvesting crews are spending extra time to ensure only quality berries are making the packs. Berry sizing is smaller with counts ranging 18-24 per 1 pound clamshell. Demand remains steady as retailers continue to promote for Independence Day ads this week.



BROCCOLI

Broccoli supplies remain steady with a more abundance of broccoli crowns versus bunched. Quality is really nice from the Salinas and Santa Maria growing regions. Mexico is still quoting some hallow heart but quality remains nice as well. The market is competitive with some suppliers offering volume deals.



BRUSSELS SPROUTS

Now that we have three growing regions supplying us with Brussel Sprouts the market has finally settled to competitive levels. Quality is excellent out of Salinas and Oxnard, with Mexico quality improving as well.



CARROTS

The Bakersfield crop is in full production. Growth is good and starting to yield good percentage of Jumbo size and supplies are getting much better. Supply of baby peeled carrots are good.



CAULIFLOWER

The cauliflower market is stable in both the Salinas and Santa Maria growing regions. Quality is really nice with little arrival issues. Supplies look to be decent for this week.



CELERY

This market is stronger. Oxnard is finished in production, Santa Maria however continues. Large sizing that has been so abundant these past weeks have tightened up in availability. Small sizes continue however to demand a higher cost to purchase. Good quality is being reported from all shippers. Supplies will be moderate in Salinas and Santa Maria all week. Production of this commodity in Michigan will start approximately the second week in July.



CHERRIES

The cherry market is stronger with lighter supplies and strong demand for the Fourth of July holiday. The fruit has been coming off several weeks ahead of anticipated harvest dates and most suppliers are currently facing a 'down cycle' in supply. The yellow Rainier Cherries are especially short with the season winding down rapidly. We expect to see a strong market on red cherries until the seasons end; about the third week of July.



Commodity Updates



CHILI PEPPERS

Serrano - Quality remains good with better demand. Mostly medium to large size.

Anaheim - Sizing and quality remain good. More product being offered. Excellent size and color.

Pablano - Slightly lighter supply with some growers finishing. Good quality and condition expected to continue.

Tomatillo - Good supply of tomatillo crossing from Baja .

Jalapeno - Good quality on new crop pepper, mostly large sizing with good color.



CILANTRO

Cilantro supplies look to be stable for the front side of the week. There have been little complaints upon arrival with cilantro. Yellowing and some slimy leaves have been the complaints. The market is steady from all loading locations.



CITRUS (LEMONS)

The Ventura crop is our main supplier. Demand is very strong and continues to build. We are seeing 140s/165s/200s supplies clean up daily and many shippers sold out for the week by mid week.



CITRUS (LIMES)

The lime market on the 110 & 150ct is finally coming down. Demand is good on all sizes across the board. The peak size has remained in the smaller sizes such as 250ct and 230ct. The overall long term upward market trend has broken and lower prices are happening. Quality is good overall. The overall supplies are now increasing. The market is lower on the 175 - 250ct limes.



CITRUS (ORANGES)

Valencia volumes are increasing as Navels wind down, Shippers have good supplies of Valencias and peaking on 88s/113s/138s. There will still be a few Navels available into the first week of July. but peaking on 88s/72s/56s choice grade fruit. Labor to harvest fruit is an issue for some growers.



CUCUMBERS (EASTERN)

The cucumber market is steady with a weaker undertone. Georgia is winding down with most shippers done for the season. Quality is an issue. North Carolina has a short cucumber deal and it has just about ended, the focus on cucumbers will be in New Jersey, Ohio and Michigan. Production in New Jersey went up this weekend and Michigan and Ohio will gain momentum as the week goes on.



CUCUMBERS (WESTERN)

Good quality and condition on cucumbers coming out of Northern Baja coast. Better production has picked up from multiple grower's this week. All sizes are being packed in 1 1/9 bushel boxes. Also 24's-36's-42's being packed. Color is just fair due to hotter temps.



EGGPLANT (EASTERN)

The Eggplant market is lower. The hot weather in south Georgia has pumped up production. Demand is down, the focus this time of year in on sweet corn, Melons and fruit. Production should continue in Georgia for another 2 weeks, North Carolina should begin soon after July 4th and New Jersey should start by mid- July.



EGGPLANT (WESTERN)

Extreme heat in Coachella Valley making it difficult for eggplant to be harvested there. First cuts out of Fresno showing good quality but limited volume. There is a lot of cosmetic issue with egg plant out of Coachella.



Commodity Updates



GRAPES (GREEN)

The green seedless grape market is about steady with good supplies out of Mexico and Coachella. Most of the fruit has been impacted by the recent heat events. Quality is generally just fair with amber, splits, and soft berries showing up in many lots. Shippers are anticipating a start to the Arvin District with green grapes by the end of this week. Early reports on quality have been good. We expect to see a split market based on quality between the southern regions and the San Joaquin Valley grapes.



GRAPES (RED)

The red seedless grape market is about steady. We are currently finishing the Mexican and Coachella harvests with the Arvin District in the San Joaquin beginning. Quality in the Southern deals has been seriously impacted by the recent heat wave. The Arvin growing region has had marginally better weather but supplies are not sufficient to cover all current business.



GREEN ONIONS

There are good supplies of green onions from Mexico. And now with the start of domestic green onions out of Salinas has kept the market at competitive labels. There have been minimal quality complaints with arrivals.



KALE

The Kale market has been steady for weeks. Shippers have definitely kept up with the demand for this super food. Supplies are steady with excellent quality.



LETTUCE ICEBERG

The market is stronger to start the week. Suppliers continue to see quality issues arising due to warm temperatures in the growing regions. Mechanical damage, discoloration, pink ribbing, lightweights as well as puffiness have been reported upon arrivals. This is an industry wide issue. Weights continue to fluctuate amongst the different suppliers up to six pounds. Pricing gaps have closed up. Expect this market to be stronger throughout the week.



LETTUCE LEAF

The market is firm on all leaf items. Romaine hearts will be very light in availability all of this week. Very warm temperatures are causing havoc to the quality of all leaf items. Expect to see defects like fringe and tip burn, internal burn, and insect damage. Romaine is the worst, but green and red leaf as well as butter are having the same issues. Although school business is off, demand is steady. There continues to be pricing gaps in the marketplace.



MELON (CANTALOUPE)

The desert supplies are steady to slightly less than last week. The San Joaquin Valley has started shipping this week and supplies will start increasing from here. Quality out of the desert has been very nice although it has been extremely hot lately in the growing regions down in the desert. Quality will be effected in some lots. The market is steady.



MELON (HONEYDEW)

The desert and Mexico are supplying our markets with honeydews with a majority of the supplies. A few growers started harvesting today in the San Joaquin Valley. The desert honeydews have been nice so far. Extremely hot weather has been going on in the desert for the last several days and quality will be effected in some lots. The market is steady to a little higher than last week due to a slight decrease in volume and a little stronger demand.



Commodity Updates



MELON (WATERMELON)

Demand for Western Watermelon has risen. Watermelon is being shipped from Northern Mexico, Western Arizona, Southern and Central California. Quality is good with mostly Large sizes being harvested. Extreme heat has reduced the yield.



ONIONS

Onion market is steady out of both growing areas the start of this week. (Central California & New Mexico). Sizing is going to switch from peaking on Jumbo's and larger to Jumbo and smaller in the New Mexico growing as this week moves on. This will affect the pricing on the Larger sizes and give relief on the smaller sizes. Sizing in California will continue to the larger sizes of Jumbo and larger. Quality is still be reported as good out of both areas. California is getting hit with temperatures hovering around 105 degrees for the next couple of days. This could affect the quality and supplies coming out of California if the shippers get behind on keeping their supplies moving.



PEARS

Washington - D'anjou pears are steady and the market remains very strong due to light supplies. The remaining C.A. fruit is peaking on US#1 70-90s so expect small D'anjous to remain extremely short! The quality has been good.

Chile - Chilean Packhams are steady and are still peaking on US#1 70-100s. Chilean & Argentinian Bosc are both steady and continue to peak on 70-100s but there is some smaller fruit available. The quality for all the imported varieties has been good.



PINEAPPLES

It's rainy season in the tropics. We are starting to see some water translucency show up in the pineapples and a greener shell color. Shippers will picking the fruit a little earlier to help prevent the water translucency, this leads to the greener shell color. Shell color is not an indication of ripeness. Supplies are tight and are expected to be so through July.



POTATOES

Idaho and Washington - Supplies continue to be good peaking on larger cartons with light demand is causing the market to be slightly weaker on 70 count and larger. 80 count and smaller have a steady market. Quality is hit and miss with internal black spotting being the main issue and occasional light decay showing up in the packs. New crop is just over a month away. This should keep the markets in check.

Colorado and Wisconsin - Supplies continue to peak on 80 count with moderate supplies larger and smaller sizes. This is keeping the market steady out of these growing areas.

The biggest issue this week will be trucking getting limited as we get closer to the 4th of July holiday.



POTATOES (COLORED)

Bakersfield, California - Reds, whites, and golds are steady to higher due to lighter supplies. The availability will be good for most of this week and will drop as we get closer to Friday. Reds, whites, and Golds are still peaking on A-size. The quality has been good.

Phoenix, Arizona - Red and gold potatoes are steady and both continue to peak on A-size. They will ship through this week and most of next week but the availability is limited. The quality has been good.

Alabama - Red potatoes are steady with better carton availability than last week. The skin-set and quality are good.

North Florida - The red potato market is steady but supplies are light. The quality is reported as good to fair.

North Carolina - Red and gold potatoes are steady on all sizes and the availability will be light early. Whites are steady to lower have good availability and a good range of sizes. All colors are peaking on A-size and larger with only light availability of B-size. The quality is good.

Texas - Muleshoe will start packing red potatoes today. Golds will be a couple weeks.

Missouri - they will start packing red potatoes today.



Commodity Updates



SQUASH (EASTERN)

The squash market is weaker. There is squash production up and down the eastern seaboard and west to Michigan. Production in Michigan and New Jersey jumped up this weekend and shippers are looking for business. expect the southern states to finish up this weekend.



SQUASH (WESTERN)

It is still very hot in this area. Hard squash is now coming out Coachella. Extreme heat causing condition and quality issue for squash being harvested in Southern California .Italian and Yellow S/N are being harvested in Santa Maria and Fresno with good quality.



STONE FRUIT

Peaches, Plums and nectarines are all reacting to the recent run of warm weather in the San Joaquin Valley. Sizing is markedly increased with very good supplies of all available. Quality continues to be excellent. The very large tray packs have come into their own as a result with promotable volumes for retail.



TOMATOES (EASTERN)

Warm weather in the eastern region of the US is causing harvests to curtail in Arkansas and sun scald is common in fruit this week. Hot temperatures have caused an increase in grade outs. Carolina and Florida are continuing to produce fruit of good quality and the market is unchanged from last week. The roma market is steady with quality varying by growing area. The Southeast has recovered from the rain and grape tomatoes production is pumping back up to seasonal norms with markets adjusting downward. Demand for grape tomatoes has forced price upward in the southeast and remained flat out west. There are plenty of cherry tomatoes available in the market and shippers are offering good prices to move fruit out the door.



TOMATOES (WESTERN)

Warm temperatures in the west are bringing out the fruit in greater harvest softening the market slightly from last week. Roma tomatoes are also widely available from both Mexico and California with US grown priced just below suspension agreement minimums. Grape tomato production remains steady in Baja and price is flat. Supply is outpacing demand and there is not enough need in the market to show an increase to overall prices. Overall market conditions are steady and quality has been good. There are no major changes forecasted looking ahead to next week.



Commodities at a Glance



Commodity / Region	Market	Quality
Apples		
Coopersville/Belding/Sparta, MI	Steady	Good
Hudson/Pleasant Valley/Red Hook, NY	Steady	Good
Wenatchee/Yakima, WA and Hood River, OR	Steady/Higher	Good
Chile	Steady	Good
Asparagus		
Ica, Peru to Trujillo	Steady	Good
Guanajuato, Mexico	Steady	Good
Avocado (California)		
Temecula/Escondido, CA	Higher	Excellent
Oxnard/Ventura, CA	Higher	Excellent
Avocado (Mexican)		
Michoacan, Mexico	Higher	Good
Bell Peppers (Eastern)		
Lee / Grady County, GA	Steady/Higher	Fair
Bell Peppers (Western)		
Coachella Valley, CA	Steady	Fair
Southern San Joaquin Valley, CA	Steady/Higher	Good
Berries (Blackberries)		
Salinas, CA	Steady	Good
Watsonville, CA	Steady	Good
Santa Maria, CA	Steady	Good
Oxnard, CA	Steady	Good
Sheridan, OR	Steady	Good
Alma, GA	Steady	Good
Berries (Blueberries)		
Hammonton, NJ	Steady	Good
Salem, OR	Steady	Good
Demotte, IN	Steady	Good
Mossyrock, WA	Steady	Good
Pitt Meadows, BC	Steady	Good
Ivanhoe, NC	Steady	Good

Commodity / Region	Market	Quality
Berries (Raspberries)		
Watsonville, CA	Steady/Higher	Good
Santa Maria, CA	Steady/Higher	Good
Berries (Strawberries)		
Salinas Valley, CA	Steady	Good
Watsonville, CA	Steady	Good
Santa Maria, CA	Steady	Good
Broccoli		
Salinas Valley, CA	Steady	Good
Oxnard/Santa Maria, CA	Steady	Good
Celaya Guanajuato Mexico	Steady	Good
Brussels Sprouts		
Salinas Valley, CA	Steady	Excellent
Oxnard, CA	Steady	Excellent
Northern Baja California Norte, Mexico	Steady	Good
Carrots		
Bakersfield/Santa Maria, CA	Steady	Excellent
Cauliflower		
Salinas Valley, CA	Steady	Good
Oxnard/Santa Maria, CA	Steady	Good
Celery		
Oxnard/Santa Maria, CA	Higher	Good
Salinas Valley, CA	Higher	Good
Cherries		
Yakima, WA	Steady/Higher	Excellent
Chili Peppers		
Northern San Joaquin Valley, CA	Steady	Good
Cilantro		
Salinas, CA	Steady	Good
Oxnard/Santa Maria, CA	Steady	Good
Baja, MX	Steady	Good



Commodities at a Glance



Commodity / Region	Market	Quality
Citrus (Lemons)		
Oxnard/Ventura, CA	Steady	Good
Citrus (Limes)		
Veracruz, Mexico	Lower	Excellent
Citrus (Oranges)		
Merced to Bakersfield, CA	Steady	Excellent
Riverside, CA	Steady	Excellent
Cucumbers (Eastern)		
Lee / Grady County, GA	Steady	Fair
Henderson / Buncomb County, NC	Steady	Good
Ottawa / Kent / Berrien County, MI	Steady	Excellent
Cucumbers (Western)		
Northern Baja California Sur, Mexico	Steady	Good
Eggplant (Eastern)		
Lee / Grady County, GA	Lower/Steady	Good
Eggplant (Western)		
Fresno, CA	Steady	Fair
Grapes (Green)		
Sonora, Mexico	Steady	Fair
Coachella Valley, CA	Steady	Fair
Arvin, CA	Steady	Good
Grapes (Red)		
Sonora, Mexico	Steady	Fair
Coachella Valley, CA	Steady	Fair
Arvin, CA	Steady	Good
Green Onions		
Mexicali, Baja	Steady	Good
Salinas Valley, CA	Steady	Good
Kale		
Salinas, CA	Steady	Excellent
Oxnard/Santa Maria, CA	Steady	Excellent
Baja, MX	Steady	Excellent

Commodity / Region	Market	Quality
Lettuce Iceberg		
Oxnard/Santa Maria, CA	Higher	Fair
Salinas Valley, CA	Higher	Fair
Lettuce Leaf		
Oxnard/Santa Maria, CA	Higher	Fair
Salinas Valley, CA	Higher	Fair
Melon (Cantaloupe)		
Firebaugh, CA	Steady	Excellent
Maricopa, AZ	Steady	Good
El Centro, CA	Steady	Good
Melon (Honeydew)		
Firebaugh, CA	Steady/Higher	Excellent
Maricopa, AZ	Steady/Higher	Good
El Centro, CA	Steady/Higher	Good
Melon (Watermelon)		
Phoenix, AZ	Steady	Good
Onions		
Huron/Metler, CA	Steady	Good
Las Cruces, NM	Steady	Good
Pears		
Wenatchee/Yakima, WA and Hood River, OR	Steady	Good
Chile	Steady	Good
Pineapples		
Alajuela, Costa Rica	Higher	Good
Heredia, Costa Rica	Higher	Good
Limon, Costa Rica	Higher	Good
La Ceiba, Honduras	Higher	Good
Retalhuleu, Guatemala	Higher	Good
Peten, Guatemala	Higher	Good



Commodities at a Glance



Commodity / Region	Market	Quality
Potatoes		
Hamer/Rupert, ID	Lower/Steady	Fair
Quincy/Hermiston, WA	Steady	Good
Eastern Colorado	Steady	Good
Plover/Bancroft, WI	Steady	Good
Potatoes (colored)		
Bakersfield, CA	Steady/Higher	Good
Phoenix, AZ	Steady	Good
Ider, AL	Steady	Good
Elizabeth City/Camden, NC	Lower/Steady	Good
Hastings/Bunnell/East Palatka, FL	Lower/Steady	Good
Squash (Eastern)		
Henderson / Bucomb County, NC	Lower/Steady	Fair
Lee/Grady/Echols County, GA	Lower/Steady	Fair
Ottawa / Kent / Berrien County, MI	Lower/Steady	Good
Squash (Western)		
Southern San Joaquin Valley, CA	Steady	Good
Stone Fruit		
Madera south to Arvin, CA	Steady	Excellent
Tomatoes (Eastern)		
Northern Florida	Steady	Good
Southeast Arkansas	Steady	Fair
Eastern North Carolina	Steady	Good
Tomatoes (Western)		
Coachella Valley, CA	Lower/Steady	Good
Southern Baja California Sur, Mexico	Steady	Good

