

Nov 23, 2015

# the source

## Weather Update

A low pressure system from the Gulf of Alaska currently approaching California will bring rain and strong winds to much of the state beginning on Tuesday. Powerful winds (20-40mph) are once again expected in California and the desert regions as this system rolls through. Most of the rain will remain north of Southern California and the desert regions however a very cold air mass behind this system will likely bring freezing temperatures to California's inland valleys and the desert regions the latter half of the week. Cooler temperatures expected in Northern Mexico and Baja mid-week as this system passes to the north as another tropical depression forms off the Southwestern coast of Mexico. This system currently looks to impact Southwestern Mexico late this week into the weekend. The track the system takes remains tricky and will have to be closely followed over the next few days.

Cold mornings are on tap for Carolina's and Georgia early this week as the cold front moves out of the region today with gradual warming through the week. Florida will see mostly dry conditions through the week under a strengthening high pressure system.



## Market Alerts

**Berries (Strawberries):** Demand exceeds supply.

**Broccoli:** Broccoli short supplies in all regions.

**Brussels Sprouts:** Brussel Sprouts are extremely short in supply and the market is extremely active.

**Cauliflower:** The cauliflower market is demand exceeds due to growing gap.

**Celery:** Fusarium wilt reducing available supplies.

**Citrus (Lemons):** Demand exceeds supply on the smaller sized fruit 165s/200s/235s. Expect shortages to go through January.

**Grapes (Green):** Early finish expected on the domestic green grape crop.

**Grapes (Red):** Late season Crimsons showing 75% color with some quality issues

**Lettuce Iceberg:** Demand exceeds supply and escalated pricing is in effect on lettuce.

**Lettuce Leaf:** Light supplies on leaf items will continue throughout the week.

**Melon (Cantaloupe):** The desert finished packing lopes last week. We are now down to offshore supplies and a very small amount of lopes from Mexico.

**Melon (Honeydew):** The desert growing area has basically finished packing dews for the season. Only a few clean up fields are left and will be done in a few days.





## Truckin' Along

California trucks remain steady but will be extremely tight on Friday after the Thanksgiving holiday. Washington and Idaho trucks are steady today but will be extremely tight as the week progresses. The National average remained steady and is now \$2.445 per gallon. A difference of \$1.183 from this time last year. California prices are steady as well and are currently at 2.733 per gallon. Crude oil remains steady and is at \$41.85 per barrel.

U.S. On-Highway Diesel Fuel Prices\* (dollars per gallon)

[full history](#)

	11/09/15	11/16/15	11/23/15	Change from	
				week ago	year ago
U.S.	2.502	2.482	2.445	↓ -0.037	↓ -1.183
East Coast (PADD1)	2.513	2.499	2.469	↓ -0.030	↓ -1.051
New England (PADD1A)	2.549	2.544	2.524	↓ -0.020	↓ -1.081
Central Atlantic (PADD1B)	2.620	2.609	2.585	↓ -0.024	↓ -1.013
Lower Atlantic (PADD1C)	2.424	2.406	2.370	↓ -0.036	↓ -1.071
Midwest (PADD2)	2.526	2.494	2.441	↓ -0.053	↓ -1.302
Gulf Coast (PADD3)	2.317	2.304	2.280	↓ -0.024	↓ -1.231
Rocky Mountain (PADD4)	2.488	2.488	2.474	↓ -0.014	↓ -1.266
West Coast (PADD5)	2.716	2.695	2.653	↓ -0.042	↓ -1.068
West Coast less California	2.607	2.602	2.555	↓ -0.047	↓ -1.127
California	2.803	2.769	2.733	↓ -0.036	↓ -1.020

## A Peek at Peak Seasons

**Grapes (Red):** Domestic red seedless grapes are finishing.

## Transitions & Temperatures

**Berries (Blackberries):** Central Mexico continues to increase in production volume!

**Berries (Blueberries):** Chile is shipping more blueberries to the US and shipments should continue to increase in the coming weeks!

**Berries (Raspberries):** Central Mexico is ramping up production volume as we move toward December.

**Berries (Strawberries):** Central Mexico and Central Florida will continually ramp up in production volumes over the upcoming weeks.

**Broccoli:** Yuma starting but very limited availability.

**Cauliflower:** Starting out of Yuma and the California desert.

**Celery:** Oxnard taking over as Salinas supplies clean up.

**Cilantro:** Transitioning out of Salinas and continued supplies from Oxnard and Mexico.

**Grapes (Green):** Peruvian green seedless arriving on the East Coast

**Grapes (Red):** Peruvian red seedless now available

**Kale:** We are transitioning from Salinas to Yuma currently. Also Oxnard is still harvesting Kale as well.

**Lettuce Iceberg:** Salinas, Huron and Santa Maria are finished in production. Yuma is where the production is occurring.

**Lettuce Leaf:** Salinas and Huron are finished in production. Yuma is where production is occurring.

**Melon (Cantaloupe):** Offshore melons will be our source until the end of May now.

**Melon (Honeydew):** Offshore dewes started arriving in Florida last week and will arrive on the west coast during the first few weeks of December.

**Stone Fruit:** Air shipments of Peruvian cherries available.

# Commodity Updates



## APPLES

**California** - Pink Ladys are almost finished for the season.

**Washington** - Red Delicious remain large as most shippers are peaking on 72/80/88's. All size reds are steady to higher but the smaller sizes are especially short. Washington's red delicious volume is down by 30% from last year so expect a season-long strong market. Golden delicious are steady and still producing mostly premium grade 100/113s. Large Golden's are extremely short! Washington's golden delicious volume is down by 25% from last year so expect them to stay strong as well. Granny-smiths are steady to higher on all sizes and are still peaking on 88/100/113s. Most Granny shippers don't have much larger than an 88-size but are also short on 125's and smaller right now due to strong demand. Galas are steady on all sizes. Most Gala shippers are still peaking on 100/113s and don't have much available on 88's and larger. Fujis are steady and are peaking on extra-fancy 80/88/100's. Honeycrisp are steady but strong due to increasing demand as the other states finish up. Washington fruit is still peaking on 64/72s. Lower grade Honeycrisp are still cheaper. Jonagolds and Braeburns are both steady and continue to peak on 72/80/88's. The quality for all varieties has been good.

**Michigan** - Red delicious are steady on all sizes and are still peaking on 72/88s. Empires are steady on all sizes and still peaking on 125/138s. Some suppliers will finish with Empires in late November/early December. McIntosh are higher and they are heavier to 125/138s. Galas are steady on all sizes and are now heavy to 138s. Gala availability is relatively light. Golden delicious are higher due to higher than normal bruising during packing and they are still peaking on 125/138s. Honeycrisp supplies are very light as they are nearly finished for the season. Jonathans are steady on all sizes and they are still peaking on 150/138/125s. Fujis are steady and they are also peaking on 125/138s. Cortlands, Red Romes, Ida-reds, and Jonamacs, are all still available.

**New York** - Red delicious, Macs, Galas, Macouns, Empires, Cortlands, and Golden delicious are all steady. McIntosh and macoun volume is good and some shippers will flex on certain sizes and grades. The Macs are peaking on 100s and the galas are heavier to 100/113s. The Gala volume is light on all sizes. Most suppliers are finished with Honeycrisp. The quality has been good on all varieties.



## ASPARAGUS

Peruvian supplies off the East Coast remain steady but look for disruptions starting this week with the Thanksgiving day rush on flights. The market is strong and following the strong market out here on the West Coast with Mexican Asparagus. The Mexican Asparagus market remain strong with sizing steady on Standard and Small. Large, Extra Large, and Jumbo supplies remain short on both coasts. However quality has been good with arrivals. Only time I have seen some quality issues is with some Peruvian Asparagus that has been trucked to the West Coast to ship on orders out here.



## AVOCADO (MEXICAN)

Mexican shipments to the U.S. was up last week, and should hold steady for the next several weeks. The pipeline to the forward warehouse have been filled. We are seeing a more normal range of sizes, peaking on 40s/48s, but availability on 60s/70s continues to be an issue. This new crop fruit is lower in maturity and will take longer to ripen and not darken as much when ripen. Ripe fruit could still be green in color as the skin isn't mature enough for it to darken. Color is not an indication of ripeness, pressure is.



## BELL PEPPERS (EASTERN)

Few Georgia Shippers picking with limited availability. Florida Shippers are now able to get into their 2nd pick, so look for the market to ease down slightly. Quality will remain good.



## BELL PEPPERS (WESTERN)

California is all but finished on Pepper with Mexican Product still offering limited supplies on Green, Red and Gold. Supplies will continue to be limited for the near future until more suppliers start in Mexico. Demand will continue to be very good.



# Commodity Updates



## BERRIES (BLACKBERRIES)

The CA blackberry crop continues to decline in volume and should end major production by late November, early December. Mexico is ramping up production weekly as we move further into their growing season. Quality issues with soft fruit, red cell and juicing have been reported in both CA and MX fruit.



## BERRIES (BLUEBERRIES)

Availability has improved over recent weeks with increased volume arriving on both the East and West coasts. South America and Mexico are shipping more fruit with the addition of more blueberries now arriving from Chile as their crop begins to ramp up and more shipments will be sent to the US in the coming weeks. Quality has been good overall.



## BERRIES (RASPBERRIES)

The CA raspberry crop continues to decline in volume out of both Northern and Southern growing districts. Supply has been fairly steady in CA as fruit transfers from all growing regions are arriving to provide fruit to the coolers. Central Mexico is ramping up production. Quality has suffered with some wet, leaky fruit.



## BERRIES (STRAWBERRIES)

Overall volume remains light and demand is exceeding supply as California's growing regions continue to decline in production and central Mexico and Florida are not yet supplying enough strawberries to keep up with demand. We should see more volume coming from Mexico and Florida week over week as we head into December. Fruit quality in CA has improved some over recent weeks with the cooler weather in CA's Southern growing regions.



## BROCCOLI

The broccoli market is demand exceeds very limited supplies. The Salinas region is finishing; with insufficient supplies coming in the Yuma deal to meet demand. Santa Maria continues to struggle with quality issues (pin rot, yellow bead). These quality issues have reduced supplies in Santa Maria to a fraction of 'normal'. The Mexican deal is also struggling for supplies. This situation looks to continue for the next several weeks. Most shippers are indicating an improvement in supplies out of the desert around the third week of December.



## BRUSSELS SPROUTS

Brussel Sprouts still remain extremely short in supply. The warm weather experienced during the summer have really taken its toll on the growing conditions of the Brussel Sprouts. They require cool night time temperatures in an optimal summer environment. This produced erratic sizing as well as finishing up to 2-3 weeks earlier than a normal year. Look for supplies to remain the same for the rest of November and all of December.



## CARROTS

Cooler weather in Bakersfield is slowing growth and the sizing and tonnage is dropping off. The percentage of jumbo size carrots is falling off and market is firm.



## CAULIFLOWER

The cauliflower market is in an extreme demand exceeds supply situation. Weather related issues have resulted in the early finish of the Salinas deal with no supplies to go to. This 'growing gap' will continue for the next several weeks as many of our main stay shippers are unable to harvest. The desert regions should begin to trickle in with some supplies in about 2 weeks. Even then we will see little relief as supplies will ramp up slowly at first.



# Commodity Updates



## CELERY

The celery market continues to be strong with light supplies (especially on larger celery) and good demand. The Salinas deal is nearly done with Oxnard moving into the main as the number one supply area. The celery deal in Oxnard is losing volume to the Fusarium Wilt outbreak brought on by the warmer than normal summer temperatures. Fusarium is a soil borne pathogen that becomes more active with high temperatures. The Fusarium causes the plant to wilt and die if left in the ground too long when exposed. Hence, many shippers are harvesting earlier and sizing is running smaller. While not dangerous to people this pathogen can severely limit available inventories. Many shippers have reported early harvests off by as much as 50%. This situation should improve as we move into the cooler winter months. The outlook through December is for a strong market with only average supplies to meet an expected good holiday demand.



## CHILI PEPPERS

**Jalapenos** – Light supplies out of Nogales as season is just underway. Quality and sizing is good. Market at higher levels, but with expected increase in supply over the next 2-3 weeks, we should see that market slowly ease down, and sizing more to the lg/xl size.

**Anaheim** – Very light supplies as we are in transition between districts. Demand exceeds supply. Market remains high, and supplies are slowly, very slowly, increasing. Overall quality is fair to good, but will improve over the next 2 weeks as the new district ramps up.

**Poblano** – Relative light supply as also transitioning districts, although not as critical as anaheims. Quality is generally good, sizing in the medium range. Will see an increase in supply as we approach December, and also larger sizing.

**Tomatillo** – Also relative light supply, but adequate for present demand. Quality is generally good, but sizing mostly medium. Supplies will be increasing into the month of December with better sizing expected.



## CILANTRO

Supplies remain sporadic with the Salinas Valley finishing and Oxnard / Mexico being the only growing region harvesting this commodity. The supplies have created a temporary stronger market. Quality still remains fair at best with yellowing and black slimy decay from bunch to bunch.



## CITRUS (LEMONS)

Demand remains very good. The Desert crop is 30% lighter in volume than last years crop and is 41% harvested. This crop is producing a larger proportion of fancy grade and is peaking on 140s and larger fruit, which is in good availability with market easing off a bit, but still leaving us in a demand exceed supplies on 165s and smaller fruit. Expect this shortage on smaller fruit to continue through January.



## CITRUS (LIMES)

The lime market is steady on all of the sizes. Bigger fruit is the result of previous rains in the growing areas. Holiday demand from Europe has started and they prefer smaller sized limes. The increased size of the fruit and increased demand is putting upward pressure on the small sized fruit. The overall quality is very good on the new crop. We continue to have good demand on limes.



## CITRUS (ORANGES)

California Navel crop is peaking on 88s/113s/72s/138s. Cooler night time temps are bring on better natural color to the oranges and growers are able to drop gas times on the fruit down to 48 hours or less for some. This will help both quality and turn around of fruit. Many shippers will only be packing 3 days this week as the will take a long Thanksgiving weekend off. Volumes will continue to be steady, if weather cooperates.



# Commodity Updates



## CUCUMBERS (EASTERN)

Look for the market to remain snug until offshore cucumbers begin to move in. Quality remains good throughout Florida. Holiday shouldn't have an impact on this market item.



## CUCUMBERS (WESTERN)

short supplies continue crossing through Nogales. Market is high with very few shippers offering supply. Market will continue to be high until warmer weather increases production.



## EGGPLANT (EASTERN)

Only a handful of Georgia Shippers have Eggs; Florida has steady supply and good quality. Look for the market to remain on the lower side moving into the middle of the week.



## EGGPLANT (WESTERN)

Quality is improving as more product is being offered. All sizes are available in limited Quantities, market should stay steady as we move into the holiday pull.



## GRAPES (GREEN)

The green seedless grape market is stronger with fair to good quality on limited supplies. Many shippers are declaring an early finish to their storage crop and a need to buy from other suppliers to cover their orders. This portends an ever stronger market as the Peruvian grapes are only beginning to arrive on the East Coast. While quality on the early Peruvian's is reported as good; supplies are not enough to offset the declining domestic inventories. We expect to see a strong market through the month of December. Our next transition on supply will be the Chilean deal which should begin to trickle in about mid-December with good volume expect about mid-January.



## GRAPES (RED)

The red seedless grape market is strengthening. Quality on the Crimson seedless is dropping. We have excellent sugar (high Brix) but color on most lots is only 75%. This, along with excessive shatter and some mold and decay (due to the recent rain events) is driving the market upward. We now have Peruvian Flames showing up on the East Coast but these are being priced at an extreme premium as compared to the domestic market. This market looks to continue to be strong until we see good volume on the import side. Likely there will be little easing in the near future as the Chilean deal provides our next round of good volume. The Chileans will show up in December but will not have the volume to be a factor until mid- January.



## GREEN ONIONS

Currently we are still seeing limited supplies from Mexico due to previous rains and cooler than normal temperatures. We also had a Mexican Holiday that did off set harvesting. Supplies will remain limited through this week. The market is strong and demand seems to be as well due to Thanksgiving. We are still seeing some yellowing and wet decay upon arrival.



## KALE

Good supplies of kale have been available out of Yuma. The transition from Salinas to Yuma has been a smooth one. Product is also being grown in Oxnard. Nice green color and texture from the new crop from Yuma. The market has been steady even with transition to Yuma.



# Commodity Updates



## LETTUCE ICEBERG

Although the official pull for the holiday came last week, supplies continue to be extremely tight to begin the week with all suppliers in Yuma. Demand exceeds supplies. Escalated pricing is in effect on contract cartons and value added items. Production in Salinas is finished. Santa Maria and Huron production is also finished. There continues to be issues with quality and expect these issues to continue throughout the rest of the year. Defects include seeder, light weights, small and irregular head size, puffiness, and insect damage. These defects are industry wide. The weights on palletized lettuce has been ranging from 28-36 pounds.



## LETTUCE LEAF

A few shippers have been inquiring into volume type orders, while others expect to be light in availability all week on romaine. This market continues to be tight, overall. Salinas and Huron are finished in production. Escalated pricing continues on all romaine items. The quality issues continue. These issues include fringe burn, small and irregular sizing, insects, dehydration, seeder and internal burn. Green leaf is becoming tighter in availability compared to romaine. Demand exceeds supplies and this will continue throughout the week. Red leaf and butter are active as well. There are multiple defects were noting on all leaf items. These defects include fringe burn, mildew damage, internal burn and insect damage. This is industry wide. There will continue to be gaps in pricing among the different shippers on all leaf items throughout the week.



## MELON (HONEYDEW)

The peak size is currently 6ct with more of all sizes coming in than previously. Honeydews are now finished in the West Side district. The desert is down to very light supplies with only a few clean up fields which will be finished this week. Mexican dewes continue to ship out of Nogales AZ. Demand is good on all sizes. Offshore dewes are arriving in small volumes in Florida with the peak size being 5ct. The market has increased on all sizes in all areas.



## MELON (CANTALOUPE)

The desert finished packing lopes last week. Mexico is crossing very small volumes of cantaloupes. Offshore melons are arriving in Florida and volumes will continue to increase weekly. Supplies are being eaten up now since the desert has finished packing. Offshore quality is good and the peak size is 9ct and 6ct with very few 12ct and even less 15ct. The 18ct sizes will not be available for several days. The current market is up on all sizes. The large size fruit trend will continue for the near future. We are experiencing very good demand for the cantaloupes that are arriving. The offshore growing areas have experienced 4-6 inches of rain this past weekend. Arrivals around December 7th could be affected by these heavy rains.



## MELON (WATERMELON)

Seedless watermelons continue to be in short supply. Peak sizes are mostly 60s followed by 45s. Market is strong and pricing is higher.



## ONIONS

**Washington** - all sizes and colors are steady. The medium size availability is better this week due to the holiday pull being over. The quality for all colors has been good.

**Idaho/Oregon** - the yellow market is steady but there are volume deals on jumbos and larger. The yellow demand has been fair. Reds and whites are both steady. The quality for all colors has been good.



## PEARS

**Washington** - the Bartlett market is steady but strong this week on all sizes. The fruit continues to peak on 110/120s and large size Bartletts remain very short. Bosc are steady and continue to peak on 90/100/110s. D'anjou pears are also steady and continue to peak on 90/100s. Most shippers are short of D'anjou 80s and larger. Red pears are steady on all sizes and are still producing mostly half carton 45/50s and full carton 90/100s. The quality has ranged on the bartletts as some suppliers are between regular storage and C.A. The D'anjou, Bosc, and red pear quality is good.



# Commodity Updates



## PINEAPPLES

Supplies are improving and look for good supplies for December. Exports to Europe has backed off and this is helping our supply issues we have seen over the last month.



## POTATOES

**Washington** - the carton market is steady on all sizes. Various carton volume deals are still available. The norkotah quality has been good.

**Idaho** - the carton market is steady on all sizes in both varieties. The volume deals on number-twos and the larger counts remain in both varieties. Expect the availability to be generally low this week as many packers wont pack much after Monday. The quality for both has been good.

**Colorado** - the carton market is steady for all sizes. Volume deals on 70s and larger are still available. The norkotah quality has been good.

**Wisconsin** - the market is steady on all sizes. Wisconsin still has an even size distribution from large to small. Some suppliers have limited supplies of 90-count and smaller. The norkotah quality has been good.



## POTATOES (COLORED)

**Bakersfield, California** - all sizes and colors are steady and continue to peak on size A. Premium size reds and golds are still limited. The quality has been good.

**Western Washington** - reds and golds are steady and they are also peaking on A-size. Whites are already finishing up. The quality has been good on all colors.

**Central/Eastern Idaho** - Reds and golds are steady on all sizes and continue to peak on A-size. The quality has been good.

**Wisconsin** - Reds and golds are steady and both colors are peaking on A-size. Number-two Bs, premium and baker reds, premium and baker golds, and gold Cs are all limited. The quality has been good.

**North Dakota** - Reds and golds are steady and still peaking on size A. Number 1 and 2 Red B volume remains limited along with premiums and bakers in both colors. The quality has been good.



## SQUASH (EASTERN)

Green Squash remains one of the tighter items on the market and will continue throughout this week. Quality is great from Florida Shippers; look for squash to remain on the higher side during this week.



## SQUASH (WESTERN)

Hard squash availability is increasing every week. Spaghetti,Butternut,Acorn,Kabocha are all available peaking on medium sizes.

Italian, Yellow and Grey Squash are all in very short supplies with higher pricing going into the holiday.



## STONE FRUIT

We are seeing improving supplies of Peruvian cherries on both the East and West Coasts. Quality is good on the 11lb air shipments. This market is about steady but supplies are better with a wider range of sizes available.



# Commodity Updates



## TOMATOES (EASTERN)

**Rounds** - The market is steady. Florida remains warm and supplies are strong. Quality very good. Demand is steady. Mexico product is in shorter supplies and pricing is up. Quality is good.

**Roma** - The market is steady. Supplies getting better. Demand continues to be good. Mexico continues to be tighter due to weather conditions. Quality is good.

**Cherry** - The market is steady. Supplies are good in the east. Demand is steady with holiday. Mexico crossing cherrys but limited supplies lower due to colder weather. Quality is good.

**Grape** - The market is steady. Florida is seeing more supplies. Quality is good.

## TOMATOES (WESTERN)

**Rounds** - The market is steady/higher. Weather continues to slow up production. Mexico seeing lower supplies and demand steady/higher Quality is good.

**Roma** - The market is higher. Supplies continue to be lower this week. Yields lower due to colder weather. Additional supplies available in Florida, but market is up as well. Quality is good.

**Cherry** - The market is higher. West continues to see lighter supplies. Florida has more supplies and market off a bit from west. Mexico product about 3-4 dollars higher. Quality is good.

**Grape** - The market is steady. Mexico is crossing grapes, but the market continues to be steady. Florida has good supplies on grapes. Quality is good.



# Commodities at a Glance



Commodity / Region	Market	Quality
<b>Apples</b>		
Stockton, CA	Lower/Steady	Good
Wenatchee/Yakima, WA and Hood River, OR	Steady	Good
Coopersville/Belding/Sparta, MI	Steady	Good
Hudson/Pleasant Valley/Red Hook, NY	Steady	Good
<b>Asparagus</b>		
Ica, Peru to Trujillo	Steady/Higher	Good
Coborca, Mexico	Steady/Higher	Good
<b>Avocado (Mexican)</b>		
Michoacan, Mexico	Steady	Good
<b>Bell Peppers (Eastern)</b>		
Lee / Grady County, GA	Lower/Steady	Good
Hillsborough / Western Collier County, FL	Steady/Higher	Good
<b>Bell Peppers (Western)</b>		
Northern Sonora, Mexico	Steady/Higher	Good
<b>Berries (Blackberries)</b>		
Watsonville, CA	Lower/Steady	Fair
Santa Maria, CA	Lower/Steady	Fair
Oxnard, CA	Lower/Steady	Fair
Central Mexico	Lower/Steady	Fair
<b>Berries (Blueberries)</b>		
Buenos Aires, Argentina	Steady	Good
Salto, Uruguay	Steady	Good
Trujillo, Peru	Steady	Good
Southern Chile	Steady	Good
Central Mexico	Steady	Good

Commodity / Region	Market	Quality
<b>Berries (Raspberries)</b>		
Watsonville, CA	Steady	Fair
Santa Maria, CA	Steady	Fair
Oxnard, CA	Steady	Fair
Central Mexico	Steady	Fair
<b>Berries (Strawberries)</b>		
Santa Maria, CA	Steady/Higher	Good
Oxnard, CA	Steady/Higher	Good
Central Florida	Steady/Higher	Good
<b>Broccoli</b>		
Salinas Valley, CA	Higher	Fair
Oxnard/Santa Maria, CA	Higher	Fair
Yuma, AZ	Higher	Good
<b>Brussels Sprouts</b>		
Salinas Valley, CA	Higher	Fair
<b>Carrots</b>		
Bakersfield/Santa Maria, CA	Steady	Excellent
<b>Cauliflower</b>		
Salinas Valley, CA	Steady/Higher	Fair
Oxnard/Santa Maria, CA	Steady/Higher	Fair
Yuma, AZ	Steady/Higher	Fair
<b>Celery</b>		
Oxnard/Santa Maria, CA	Steady/Higher	Good
Salinas Valley, CA	Steady/Higher	Good
<b>Chili Peppers</b>		
Northern Sonora, Mexico	Higher	Fair
<b>Cilantro</b>		
Baja, MX	Steady/Higher	Fair
Oxnard/Santa Maria, CA	Steady/Higher	Fair



# Commodities at a Glance



Commodity / Region	Market	Quality
<b>Citrus (Lemons)</b>		
Coachella, CA / Yuma, AZ	Steady	Good
<b>Citrus (Limes)</b>		
Veracruz, Mexico	Steady	Excellent
<b>Citrus (Oranges)</b>		
Merced to Bakersfield, CA	Lower/Steady	Good
Riverside, CA	Lower/Steady	Good
<b>Cucumbers (Eastern)</b>		
Hillsborough / Western Collier County, FL	Steady/Higher	Good
<b>Cucumbers (Western)</b>		
Northern Sonora, Mexico	Steady/Higher	Fair
<b>Eggplant (Eastern)</b>		
Lee / Grady County, GA	Lower	Fair
Hillsborough / Western Collier County, FL	Steady	Good
<b>Eggplant (Western)</b>		
Northern Sonora, Mexico	Higher	Fair
<b>Grapes (Green)</b>		
Arvin, CA	Steady/Higher	Fair
Delano, CA	Steady/Higher	Fair
Fresno, CA	Steady/Higher	Fair
Madera, CA	Steady/Higher	Fair
<b>Grapes (Red)</b>		
Arvin, CA	Steady/Higher	Fair
Delano, CA	Steady/Higher	Fair
Fresno, CA	Steady/Higher	Fair
Madera, CA	Steady/Higher	Fair
<b>Green Onions</b>		
Mexicali, Baja	Steady/Higher	Fair

Commodity / Region	Market	Quality
<b>Kale</b>		
Oxnard/Santa Maria, CA	Steady	Excellent
Salinas, CA	Steady	Excellent
Baja, MX	Steady	Excellent
<b>Lettuce Iceberg</b>		
Yuma, AZ	Higher	Fair
<b>Lettuce Leaf</b>		
Yuma, AZ	Higher	Fair
<b>Melon (Cantaloupe)</b>		
Zacapa, Guatemala	Higher	Excellent
Hermosillo, Mexico	Higher	Good
<b>Melon (Honeydew)</b>		
Zacapa, Guatemala	Higher	Excellent
Hermosillo, Mexico	Higher	Excellent
Maricopa, AZ	Higher	Excellent
<b>Melon (Watermelon)</b>		
Northern Sonora, Mexico	Steady/Higher	Good
<b>Onions</b>		
Quincy/Hermiston, WA	Steady	Good
Ontario, OR to Nampa, ID	Steady	Good
<b>Pears</b>		
Wenatchee/Yakima, WA and Hood River, OR	Steady	Good
<b>Pineapples</b>		
Alajuela, Costa Rica	Steady	Good
Heredia, Costa Rica	Steady	Good
La Ceiba, Honduras	Steady	Good
Retalhuleu, Guatemala	Steady	Good
Peten, Guatemala	Steady	Good



# Commodities at a Glance



Commodity / Region	Market	Quality
<b>Potatoes</b>		
Hamer/Rupert, ID	Steady	Good
Plover/Bancroft, WI	Steady	Good
Monte Vista, CO	Steady	Good
Quincy/Hermiston, WA	Steady	Good
<b>Potatoes (colored)</b>		
Bakersfield, CA	Steady	Good
Mount Vernon, WA	Steady	Good
Red River Valley, ND	Steady	Good
Rupert to Rexburg, ID	Steady	Good
Plover, WI	Steady	Good
<b>Squash (Eastern)</b>		
Hillsborough / Sarasota County, FL	Steady/Higher	Good
<b>Squash (Western)</b>		
Northern Sonora, Mexico	Steady	Good
<b>Stone Fruit</b>		
Coquimbo, Valaparaíso, Santiago and Rancagua, Chile	Steady	Good
<b>Tomatoes (Eastern)</b>		
Northern Florida	Steady	Good
Charleston, SC	Steady	Good
<b>Tomatoes (Western)</b>		
Northern Baja California Norte, Mexico	Steady	Good
Northern Sonora, Mexico	Steady	Good

