

Sep 14, 2015

# the source

## Weather Update

A low pressure trough approaching from the Northwest will bring moisture and cooler temperatures to California thru Wednesday. Coastal regions will continue with low clouds, fog and drizzle due to the strong marine influence. remnant moisture from Hurricane Linda will be drawn into the broad low pressure system thru mid-week. The best chance of rain will be in Southern California, Baja and the Southwestern desert locals as temperatures moderate to just below seasonal norms. High pressure returns once again mid week with gradual warming into the weekend.

The Southeastern region will see generally dry conditions as a low pressure system moves off the east coast today. This will help pull moisture from the Gulf of Mexico into Northern Florida and Georgia inducing periods of heavy rain and thunderstorms Tuesday into Thursday. Temperatures will remain generally in the low to mid 80s as the approaching moisture brings a cool down and chance of heavy rain this week.



## Market Alerts

**Bell Peppers (Western):** Sources from Baja California are very light and upcoming transitions in California aren't expected for a few weeks pressing markets higher as extreme demand exceeds supplies. From all indications supplies will continue very short until the late summer/ fall crops start in Southern California.

**Berries (Blackberries):** Demand exceeds supply. Seasonal crop decline in CA paired with last week's extreme heat has further limited supply and affected quality as well. This shortage is likely to remain throughout the month of September.

**Berries (Blueberries):** Limited availability as we transition from domestic to offshore fruit from Argentina, Uruguay, Peru and Mexico. Supply gaps are expected throughout September.

**Citrus (Lemons):** Demand exceeds supply has reached an extreme shortage of supplies. Expect shortages to go through September until new crop Desert fruit hits some volume.

**Citrus (Oranges):** Demand for California Valencia oranges 88s/113s/138 has reached an extreme demand exceed supplies as school demand is in full swing.



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## Truckin' Along

California trucks remain steady but look to tighten toward the end of the week. Washington and Idaho trucks look to be steady for the week. The national average remained steady again this week and is currently \$2.517 per gallon. A difference of \$1.28 from this time last year. California prices remained steady as well and are now at \$2.863 per gallon. Crude is also steady at 44.10 per barrel.

U.S. On-Highway Diesel Fuel Prices\* (dollars per gallon) [full history](#)

	08/31/15	09/07/15	09/14/15	Change from	
				week ago	year ago
U.S.	2.514	2.534	2.517	↓ -0.017	↓ -1.284
East Coast (PADD1)	2.590	2.594	2.575	↓ -0.019	↓ -1.250
New England (PADD1A)	2.673	2.663	2.653	↓ -0.010	↓ -1.258
Central Atlantic (PADD1B)	2.714	2.716	2.694	↓ -0.022	↓ -1.211
Lower Atlantic (PADD1C)	2.478	2.489	2.468	↓ -0.021	↓ -1.276
Midwest (PADD2)	2.443	2.483	2.471	↓ -0.012	↓ -1.272
Gulf Coast (PADD3)	2.376	2.385	2.362	↓ -0.023	↓ -1.344
Rocky Mountain (PADD4)	2.562	2.567	2.554	↓ -0.013	↓ -1.304
West Coast (PADD5)	2.723	2.746	2.733	↓ -0.013	↓ -1.286
West Coast less California	2.564	2.590	2.571	↓ -0.019	↓ -1.396
California	2.851	2.872	2.863	↓ -0.009	↓ -1.199

## Market Alerts

**Cucumbers (Western):** As many of you may be aware of the current voluntary recall of fresh cucumbers by Andrew and Williamson, this will undoubtedly have an impact on availability and market prices. We are assessing the current market availability but by all accounts cucumbers will be very short for the next couple of weeks. Most or all Baja California cucumber growers are evaluating the health of their crops to make sure they are safe.

## Transitions & Temperatures

**Apples:** Washington will start packing Braeburns and Jonagolds at the end of this week and/or the beginning of next week. They will pack Pink Ladies the last week in October. Michigan will start to pack Jonathans this week, Empires next week, and Jonagolds, Red Delicious, and Cortlands the week of 9/28.

**Citrus (Lemons):** Transition into the California crop is beginning in a very limited way. Volumes will pick up as we move through to month.

**Citrus (Oranges):** California Navel crop looks to be starting around mid October.

# Commodity Updates



## APPLES

California - Galas are cleaning up and the availability is light. Fujis are steady on all sizes and they are peaking on 100/113s but the availability is light. Granny-smith apples are peaking on 100/113s and they are producing more of the smaller sizes. Braeburns are steady and are heavier to 100/113/125s. The quality for all varieties has been good.

Washington - The C.A. Red Delicious market has leveled off but demand remains strong. Most shippers are still peaking on higher grade 88s and larger and are very short on 113s and smaller!! Supplies of new-crop Red Delicious are light but will improve a little each week. The new reds are peaking on 88/100s. Golden delicious are steady and are peaking on premium grade 100/113s but supplies are light. New crop Granny smith are also available and they have better availability of 88s and smaller while 80's and larger are very short. Washington Galas are steady on all sizes. Most packers have very little if anything larger than an 88 and they have more 113s and smaller. The early Fujis are heavier to large fruit but supplies are improving as more shippers have started. Honeycrisp are steady to lower and are big as they normally are with the main size being 64/72s. The deals are on lower grade fruit.

Michigan - Paula Reds and Gingergolds are starting to finish for the season. Macs are steady and they are peaking on larger fruit but they good numbers of the smaller sizes as well. Galas are steady on all sizes and the demand has been strong.

New York - Macs, Galas, and Gingergolds are all steady and the availability is improving. The Macs are peaking on 100s, the galas are heavier to 100/113s, and the Gingergolds are peaking on 56-88s. The quality has been good on all varieties.

## ASPARAGUS

This market is firm with all suppliers. Inventories are light. Production from the Northern Mexico region will be finishing in another week. After that, Southern Mexico will begin, but supplies will be moderate to light to start the season. All pack sizing is limited, with jumbo packs being the tightest in availability. Better pricing can be done out of Miami on Peruvian product. Supplies are better on standard and large packs out of this growing area. The quality continues to be reported as good in all the growing regions.

## AVOCADO (CALIFORNIA)

California harvest is down to just a couple of shippers receiving the last of this year's crop. Should be finished for the season by next week.

## AVOCADO (MEXICAN)

Mexico's Flora Loca crop harvest is going well, with good volume on 40s and 48s and still limited supplies on 60s and smaller. Limited volume on #2 fruit as quality is very good. The Flora Loca fruit has come up in its maturity, with better oil content and breaking better. Ripe fruit could still be green in color as the skin isn't mature enough for it to darken. Color is not an indication of ripeness, pressure is.

## BELL PEPPERS (EASTERN)

Quality and availability in Michigan and Jersey has improved over the last several days. But demand remains strong and the market continues to be steady.



# Commodity Updates



## BELL PEPPERS (WESTERN)

Green and colored bell peppers continue to be in a demand exceeds situation. Production has slowed and weather has been affecting yields. Green bells are still slight demand exceeds but, market has firmed up as some production is peaking. Green bells are slated to get short again as transitions will begin soon. Heat related harvesting issues continue to burden California and decreased plantings in Baja California are making for extremely light supplies. Red bell pepper production appears to be increasing slightly and markets have softened slightly. We are expecting red bells to be short for the next few weeks or so due to weather, gapping and upcoming transitions.



## BERRIES (BLACKBERRIES)

This will be another extremely light availability week for blackberries in all California growing regions. The current crops have past peak for this season and the recent heat accelerated quality issues with soft fruit, red cell and juicing. Labor is also an issue as more pickers are focusing on culling fruit and controlling quality for the limited harvests. Projections show a shortage of blackberries all the way through September and into October until the Mexican blackberries come on with good volume and begin crossing the border into the United States.



## BERRIES (BLUEBERRIES)

Pacific Northwest (OR, WA, BC) blueberries are very limited again this week. Most shippers will end major production in the PNW region this week. Some shippers are anticipating weekly shortages all the way through September. Quality continues to suffer on the remaining PNW fruit with shriveled, aging, soft berries. Southwest Michigan has slowed down in production due to some rain over several days last week. Quality has been good out of the MI region so far, although some recent reports of possible damage from the rain. Pricing is continuing to climb upward as we get deeper into September. Availability of the large packs (pints, 18oz, bulk) is extremely limited with more 6oz and 4.4oz clamshells being packed due to limited raw product volume. There is some offshore fruit beginning to hit the US coasts with imports from Uruguay, Argentina and Peru. The volume of offshore fruit is very low to start but we expect it

to steadily increase throughout October and into November. This new product is also demanding a premium price.



## BERRIES (RASPBERRIES)

Availability is very limited to begin this week and quality will continue to suffer after last week's extreme heat. I expect we will see some soft, leaky fruit in the clams. With the weather cooling down some after this past weekend, raspberry quality and availability should recover some by the end of the week.



## BERRIES (STRAWBERRIES)

Quality is still the biggest concern with fresh strawberries out of the Salinas/Watsonville growing region. After the extreme heat that was experienced last week, quality continues to suffer. Fruit size is small (20-25 per 1 pound clam), berries are full-red color with bruising and some overripe, soft spots. Overnight temperatures are remaining too warm and the fruit continues to ripen too quickly, turning full-red color before reaching a mature size. The fruit will not last as long as you are used to. Order for quick turns and do not carryover. Maintaining the cold chain is of utmost importance when dealing with lower quality fruit. Fruit should be kept 32-34 degrees at all times. The Santa Maria fruit is coming on slowly but still limited volume out of this area. The fruit size is larger (14-22 per 1 pound clam), berries are firmer. While this area is an improvement over Salinas/Watsonville, the volume is not significant enough to replace the fruit out of the north. Some soft shoulders, overripe fruit and bruising is being reported out of the south as well. Both growing regions are looking at a slight chance of showers as the remnants of tropical storm Linda moves onshore.



# Commodity Updates



## BROCCOLI

This market is stronger on bunched product as well as crowns. There is escalated pricing on Broccoli crowns as well as florets. Demand exceeds supply. Processors will be watching averages closely. The quality of this commodity continues to be average at best. There has been defects including brown and yellow beading, as well as a rubbery texture due to past and current high temperatures in all of the growing regions. The main production continues to be out of the Salinas Valley. The Southern California region will have light production for the entire week. Production out of Mexico as well as McAllen is limited.



## CARROTS

Bakersfield crop is in full summertime production. Size in the fields is dropping some and the percentage of jumbo size carrots is falling off a little. With good demand for jumbo size and this fall off in size the market is firm. Quality is good.



## CAULIFLOWER

This market is up. Demand is stronger. Brown and black spotting and yellowing has been sporadically reported upon arrivals. This is due to high temperatures in past weeks. Yields are down and expect pricing to increase throughout the week. Although temperatures are beginning to subside, the damage has been done.



## CELERY

This market has remained unchanged. Santa Maria's production is moderate at best on large sizes. Supplies out of the Michigan region are winding down but there is availability. Production in Salinas is moderate to light. The quality continues to be reported as strong and this will continue throughout the week with most suppliers.



## CILANTRO

This market continues to slide. Past high pricing coupled with better availability in Southern California has made this product more readily available. The Baja region of Mexico has better production as well as southern California. Some seeder and black coloring on the product has been reported upon arrivals from all the growing areas. Salinas continues to have light production.



## CITRUS (LEMONS)

Demand remains very high and we are seeing extreme demand exceeding supplies on all sizes and all grades of fruit. We are really feeling the extent of the drought conditions of the last couple of years, with fruit not sizing and seeing high percentage of undersized fruit that goes straight to juice and leaving an extreme shortage on California lemons. The new crop in the desert is just beginning in a very light way. Expect this shortage to go until we see the desert crop hit some volume in late September.



## CITRUS (LIMES)

The lime market is climbing up now across the board. The old crop is finishing up and the new crop volume is picking up nicely but not enough to fill in the lack of volume due to the old crop finishing. The overall quality is good on the new crop that is being harvested which is currently the small sized limes. The old crop limes are average to below average in quality and they are tired now. Stylar breakdown is the main defect some lots of old crop and yellowing also may be found. We continue to have good demand on limes.



# Commodity Updates



## CITRUS (ORANGES)

California Valencia oranges are moving very well and are in full demand with the school push; 88s/113s/138s are in an extreme demand exceeds supply situation. Because poor pack outs that shippers are experiencing with soft fruit and undersized fruit, many shippers are already looking at their final few weeks of their valencia season, this is much sooner than many expected. Shippers are also having labor shortages as pickers move to grapes to help finish off that crop. Packers have been slowing the pace of packing fruit to stretch out this year's lighter volume valencia crop, but even this may not help much.

## CUCUMBERS (EASTERN)

The cucumber market is holding steady. Carolina is now into good volume and a few Georgia growers are starting cukes this week. Despite increased volume, demand is strong as more people look to the east for cucumbers in an effort to avoid the Mexican product.

## CUCUMBERS (WESTERN)

Supplies are currently not meeting demand. Quality is generally good, but available lots do vary in quality and condition. Because of decreased plantings in Baja California for harvesting in the month of September; we are seeing higher FOBs compared to previous seasons. This month will be fairly short as one major grower will be gapping and as growers assess the health of their crops in light of recent voluntary cucumber recalls. Nogales ought to see some cucumbers from Sonora sometime next week. Possibly relieving market pressures.

## EGGPLANT (EASTERN)

The eggplant market is losing steam as growers in Georgia begin harvesting this week. Jersey and Michigan are flush with eggplants as well, driving the market down. Expect the downward trend to continue over the next several days.

## EGGPLANT (WESTERN)

Market is softening slightly as some supplies are steady. We still anticipate gapping in supplies as upcoming transitions are around the corner. Markets are steady for now.

## GRAPES (GREEN)

The green seedless market is strengthening. The Thompson Seedless and Princess are still selling at a discount due to quality issues even as the better quality late season grape command higher prices. We expect this trend to continue as the quality issues (especially amber) become more substantial with time. This is also the time frame when shippers look to begin building storage inventories with their best lots. You can expect the pressure from diverting these supplies to further strengthen the market in the coming weeks.

## GRAPES (RED)

Demand is improving for the red seedless grapes as the stone fruit season winds down. The market is slightly stronger on the bottom of the range and looks to continue to firm up in the short term. Quality, especially on the Scarlet Royal and Vintage Red varieties, continues to be excellent.

## GREEN ONIONS

This market has started out a bit stronger to begin the week. Supplies in Mexico as well as California have tightened up. Demand is stronger. Production in Mexico continues to be the main territory this commodity is being grown. Salinas' production is very light. The main sizing is predominantly small and medium packs.



# Commodity Updates



## KALE

This market is steady like in past weeks. There is good quality and availability of this commodity in all the growing regions. Pricing is very competitive. The Baja region as well as California continues to produce excellent product. Expect good quality and competitive pricing throughout this week from most suppliers.



## LETTUCE ICEBERG

Demand exceeds supply from all suppliers in this industry. This will continue all week at a minimum. The high temperatures in past weeks has reduced labor as well as yields. Issues continue on the quality of this commodity. These issues are small and irregular head size, large seeder, puffiness, insect damage and internal burn. All shippers are having these problems. This is industry wide and directly caused by the warm temperatures over the past three to four weeks. Yields are down 25-40%. The weights on palletized are averaging 38-43 pounds. Salinas and Santa Maria are the two main growing areas at this time.



## LETTUCE LEAF

Leaf items continue to gain strength. Expect issues like fringe burn, small and irregular sizing, insects, dehydration, seeder and internal burn on romaine. The weather has cooled in the growing regions, but the damage has been felt by the growers. Yields are down. The weights on romaine cartons are averaging 27-33 pounds. Chopped romaine as well as romaine hearts continue to show pinking upon arrival. Green and red leaf markets are higher as well. Fringe burn, mildew damage, internal burn and insect pressure continue to be defects associated with these commodities.



## MELON (CANTALOUPE)

The West Side is producing decent volumes of small sizes. The peak size at the moment is 15ct and 9ct and 12ct have become scarce again. The West Side has very good quality and sugar contents. The current market on all sizes is moving upwards especially on 9ct. We are experiencing good demand for cantaloupes at this time. The desert region is looking to begin harvesting the first week or two of October.



## MELON (HONEYDEW)

The peak size is currently 5ct. The quality and sugar contents are really good right now and this looks to continue. The market is behaving in a stable way on all sizes with a hint of upside in the market. Honeydews are working through their peak production. We continue to experience good demand across the board.



## MELON (WATERMELON)

Most product coming in bins/cartons are packed upon request. Some light supplies are coming from Southern California, Southern Texas. Market continues to be in a demand exceeds situation. We anticipate other districts to come online soon, possibly softening the market. Nogales has started with some crossings and these ought to increase as the next couple of weeks progress.



## ONIONS

Not much change going on in the Onion world. Markets are steady on all colors and sizes out of all growing areas. I do not see this changing till all the onions are in storage which will happen by the middle of October. Onions are shipping out of Idaho, Washington, Michigan, New York and Wisconsin currently. Quality is being reported as good. The forecast is calling for a chance of rain in the Idaho growing area which would stop harvest for a day or two depending on how much rain they get.



# Commodity Updates



## PEARS

California - The Bartlett pear market is steady and the availability remains light as the end of the season is close. Demand is lighter since Washington has started packing. Crimson pears are peaking on 45-55 count half cartons and the market is steady to slightly lower. Bosc pears are steady to lower and they are peaking on smaller fruit. The quality for the Bosc is good. The Bartlett and Red pear quality is just fair.

Washington - Bartlett pears are peaking on 90/100/110s and the market is steady with some lower especially on. The demand has been steady. Washington Bosc are steady and are also heavy to smaller fruit. D'anjou pears are steady and they are heavier to smaller fruit as well. Red pears are steady on all sizes and are peaking on half carton 45/50s. The quality has been good on all Washington pear varieties.



## POTATOES

All potato growing regions are in the middle of harvest. Idaho growers are seeing a large size profile peaking on 70 count and larger. Washington growers are currently peaking on 80 count and smaller. Colorado/Wisconsin are peaking on 70 count. Quality is being reported as good out of all areas. Market is steady on 80 count and smaller with some deals being made on 70 count and larger. I do not see the markets changing much until everything is in storage which will be sometime in October.



## POTATOES (COLORED)

Stockton, California - Reds and whites are mostly steady and golds are slightly lower. All colors are peaking on A-size. Premium and bakers reds remain limited. The quality has been good on all colors.

Western Washington - Reds, golds, and whites are all steady. Reds and whites are peaking on A-size while the golds are split between As and Bs. The quality has been good for all colors.

Western/Central Idaho - Reds are steady and are still peaking on A-size. The golds are steady but supplies are

limited. The potatoes are all new-crop and the quality has been good.

Wisconsin - Red and gold As and Bs are up slightly due to limited supplies in the beginning of this week. Supplies will improve as the week goes on. premium and baker reds, premium and baker golds, and gold Cs are all very short. Both colors are peaking on A-size. The quality has been good.

Minnesota - Red and golds are higher due to light supplies and they. Both colors are still peaking on A-size but Minnesota will finish packing early next week. The quality on both colors has been good.

North Dakota - they are just starting to pack reds and golds.



## SQUASH (EASTERN)

With Georgia now into good supplies on squash, alongside all of the other Southeastern and Northern growing regions, this market has become extremely weak. Expect the market to stay at the lower levels for the next several days.



## SQUASH (WESTERN)

Italian and yellow squash are steady/lower. Because of recent weather and transitions, some production had slowed down and demand has been fluid, making for slightly volatile markets. Currently supplies are meeting demand. Quality varies throughout available lots. Better lots are moving at higher quotes. We are starting to see markets softening as some new lots are coming online. As they come online we ought to see gradual increase in production. Nogales is going to see some squash crossing within a week or so. Volume will gradually increase weather and markets permitting.



## STONE FRUIT

Nectarines are done. Plums are winding down with the black varieties primarily available now. Peaches are winding down as well with some shippers done for the season while others are still packing some late varieties. The plum and peach markets are both strengthening due to reduced supplies and good demand. Quality is reported as generally good.



# Commodities at a Glance



Commodity / Region	Market	Quality
<b>Apples</b>		
Coopersville/Belding/Sparta, MI	Steady	Good
Wenatchee/Yakima, WA and Hood River, OR	Steady	Good
Stockton, CA	Lower/Steady	Good
Hudson/Pleasant Valley/Red Hook, NY	Steady	Good
<b>Asparagus</b>		
Coborca, Mexico	Steady	Good
Ica, Peru to Trujillo	Steady	Good
<b>Avocado (California)</b>		
Oxnard/Ventura, CA	Steady	Excellent
<b>Avocado (Mexican)</b>		
Michoacan, Mexico	Steady/Higher	Good
<b>Bell Peppers (Eastern)</b>		
Henderson / Buncomb County, NC	Steady	Good
Ottawa / Kent / Berrien County, MI	Steady	Good
<b>Bell Peppers (Western)</b>		
Oxnard, CA	Steady/Higher	Good
Salinas Valley, CA	Steady/Higher	Good
Southern Baja California Sur, Mexico	Steady/Higher	Good
<b>Berries (Blackberries)</b>		
Salinas, CA	Higher	Fair
Watsonville, CA	Higher	Fair
Santa Maria, CA	Higher	Fair
Oxnard, CA	Higher	Fair
<b>Berries (Blueberries)</b>		
Pitt Meadows, BC	Higher	Fair
Salem, OR	Higher	Fair
Mossyrock, WA	Higher	Fair
Grand Junction, MI	Higher	Good

Commodity / Region	Market	Quality
<b>Berries (Raspberries)</b>		
Salinas, CA	Higher	Fair
Watsonville, CA	Higher	Fair
Santa Maria, CA	Higher	Fair
Oxnard, CA	Higher	Fair
<b>Berries (Strawberries)</b>		
Salinas Valley, CA	Steady	Fair
Watsonville, CA	Steady	Fair
Santa Maria, CA	Steady	Good
<b>Broccoli</b>		
Celaya Guanajuato Mexico	Higher	Fair
McAllen, TX	Higher	Fair
Oxnard/Santa Maria, CA	Higher	Fair
Salinas Valley, CA	Higher	Fair
<b>Carrots</b>		
Bakersfield/Santa Maria, CA	Steady	Excellent
<b>Cauliflower</b>		
Oxnard/Santa Maria, CA	Higher	Fair
Salinas Valley, CA	Higher	Fair
<b>Celery</b>		
Salinas Valley, CA	Steady	Good
Oxnard/Santa Maria, CA	Steady	Good
Michigan	Steady	Good
<b>Cilantro</b>		
Baja, MX	Lower	Fair
Oxnard/Santa Maria, CA	Lower	Fair
Salinas, CA	Lower	Fair
<b>Citrus (Lemons)</b>		
Oxnard/Ventura, CA	Steady	Good
Coachella, CA / Yuma, AZ	Steady	Good
<b>Citrus (Limes)</b>		
Veracruz, Mexico	Higher	Good



# Commodities at a Glance



Commodity / Region	Market	Quality
<b>Citrus (Oranges)</b>		
Merced to Bakersfield, CA	Steady/Higher	Good
Riverside, CA	Steady/Higher	Good
<b>Cucumbers (Eastern)</b>		
Seneca / Summit County, OH	Steady	Fair
Ottawa / Kent / Berrien County, MI	Steady	Fair
Lee / Grady County, GA	Steady	Excellent
<b>Cucumbers (Western)</b>		
Southern Baja California Sur, Mexico	Higher	Good
Northern Baja California Norte, Mexico	Higher	Good
<b>Eggplant (Eastern)</b>		
Ottawa / Kent / Berrien County, MI	Lower	Excellent
Lee / Grady County, GA	Lower/Steady	Good
<b>Eggplant (Western)</b>		
Fresno, CA	Steady	Good
Southern CA	Steady	Good
<b>Grapes (Green)</b>		
Arvin, CA	Higher	Good
Delano, CA	Higher	Excellent
Fresno, CA	Higher	Excellent
Madera, CA	Higher	Excellent
<b>Grapes (Red)</b>		
Arvin, CA	Steady	Good
Delano, CA	Steady/Higher	Excellent
Fresno, CA	Steady/Higher	Excellent
Madera, CA	Steady/Higher	Excellent
<b>Green Onions</b>		
Mexicali, Baja	Higher	Good
Salinas Valley, CA	Higher	Good

Commodity / Region	Market	Quality
<b>Kale</b>		
Baja, MX	Steady	Good
Salinas, CA	Steady	Good
Oxnard/Santa Maria, CA	Steady	Good
<b>Lettuce Iceberg</b>		
Oxnard/Santa Maria, CA	Higher	Fair
Salinas Valley, CA	Higher	Fair
<b>Lettuce Leaf</b>		
Oxnard/Santa Maria, CA	Higher	Fair
Salinas Valley, CA	Higher	Fair
<b>Melon (Cantaloupe)</b>		
Firebaugh, CA	Higher	Excellent
Mendota, CA	Higher	Excellent
<b>Melon (Honeydew)</b>		
Firebaugh, CA	Steady	Excellent
Mendota, CA	Steady	Excellent
<b>Melon (Watermelon)</b>		
Coachella Valley	Steady	Good
McAllen, TX	Steady	Good
Northern Sonora, Mexico	Steady	Good
<b>Onions</b>		
Ontario, OR to Nampa, ID	Steady	Good
Quincy/Hermiston, WA	Steady	Good
<b>Pears</b>		
Stockton, CA	Lower/Steady	Fair
Wenatchee/Yakima, WA and Hood River, OR	Steady	Good
<b>Potatoes</b>		
Hamer/Rupert, ID	Steady	Good
Quincy/Hermiston, WA	Steady	Good
Eastern Colorado	Steady	Good
Plover/Bancroft, WI	Steady	Good



# Commodities at a Glance



Commodity / Region	Market	Quality
<b>Potatoes (colored)</b>		
Stockton, CA	Steady	Good
Rupert to Rexburg, ID	Steady	Good
Mount Vernon, WA	Steady	Good
Big Lake Minnesota	Steady/Higher	Good
Plover, WI	Steady/Higher	Good
Red River Valley, ND	Steady	Good
<b>Squash (Eastern)</b>		
Seneca / Summit County, OH	Steady	Good
Ottawa / Kent / Berrien County, MI	Steady	Good
Henderson / Bucomb County, NC	Steady	Excellent
Lee/Grady/Echols County, GA	Steady	Excellent
<b>Squash (Western)</b>		
Santa Maria, CA	Lower/Steady	Good
Southern Coast CA	Lower/Steady	Good
Northern Sonora, Mexico	Lower/Steady	Good
<b>Stone Fruit</b>		
Madera south to Arvin, CA	Steady/Higher	Good

