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the source

Weather Update

Slight cool down to seasonal averages expected out west early this week as a deep upper level low system slides down the west coast. The approaching front brings a deepening marine layer and drizzle to coastal regions as overnight temperatures look to remain above normal thru the week. Coastal temperatures remain in the 70s with 80s to mid 90s in the interior valleys. The warm humid overnight temperatures will continue to push crops ahead of schedule impacting yields, quality and shelf life of future harvests.

Excessive heat continues in the Southwestern deserts stretching into Baja and Northern Mexico with scattered showers possible each day. Slight cooling and coastal marine layer today into midweek due to a passing trough to the north. Excessive heat is also expected across the south from Texas and Oklahoma into the Florida panhandle.

The Southeast region will continue with scattered showers as a frontal system moves thru the northern half of Florida into North Carolina Tuesday into midweek. Temperatures look to remain in the upper 80 to mid 90s thru the week.



Market Alerts

Bell Peppers (Western):

Because of recent hot weather, western bell peppers are exhibiting some quality issues, sun scald, blemishing, and discolorations; this is industry wide in the west. Weather cooperating we should see quality improving in the next couple of weeks.

Citrus (Lemons):

Demand exceeds supply. Summertime demand and lighter production caused by the California drought. Expect lighter supplies throughout the summer and into the fall.

Citrus (Oranges):

We are now see demand exceed supplies on 88s and smaller size fruit as the school demand is kicking in for fruit.





Truckin' Along

California trucks remain steady but look to tighten up toward the end of the week. Washington and Idaho trucks look to be steady for the week. The national average dropped .05 cents again this week and is currently 2.617 per gallon. A difference of 1.226 from this time last year. California prices dropped as well and are now 2.960 per gallon. Crude oil remains steady at 44.96 per barrel.

U.S. On-Highway Diesel Fuel Prices* (dollars per gallon) [full history](#)

| | 07/27/15 | 08/03/15 | 08/10/15 | Change from | |
|----------------------------|----------|----------|----------|-------------|----------|
| | | | | week ago | year ago |
| U.S. | 2.723 | 2.668 | 2.617 | ↓ -0.051 | ↓ -1.226 |
| East Coast (PADD1) | 2.809 | 2.769 | 2.713 | ↓ -0.056 | ↓ -1.174 |
| New England (PADD1A) | 2.932 | 2.895 | 2.847 | ↓ -0.048 | ↓ -1.135 |
| Central Atlantic (PADD1B) | 2.918 | 2.885 | 2.832 | ↓ -0.053 | ↓ -1.142 |
| Lower Atlantic (PADD1C) | 2.701 | 2.654 | 2.595 | ↓ -0.059 | ↓ -1.205 |
| Midwest (PADD2) | 2.619 | 2.561 | 2.515 | ↓ -0.046 | ↓ -1.272 |
| Gulf Coast (PADD3) | 2.611 | 2.536 | 2.487 | ↓ -0.049 | ↓ -1.263 |
| Rocky Mountain (PADD4) | 2.735 | 2.685 | 2.640 | ↓ -0.045 | ↓ -1.236 |
| West Coast (PADD5) | 2.957 | 2.906 | 2.846 | ↓ -0.060 | ↓ -1.170 |
| West Coast less California | 2.814 | 2.761 | 2.706 | ↓ -0.055 | ↓ -1.229 |
| California | 3.072 | 3.024 | 2.960 | ↓ -0.064 | ↓ -1.124 |

*prices include all taxes

A Peek at Peak Seasons

Berries (Blackberries):

Peak season and volume are just around the corner and should hit by mid August.

Berries (Raspberries):

This is an excellent time to promote fresh California raspberries as the current crop is in peak season!

Transitions & Temperatures

Apples:

Michigan and New York will start packing Paula Reds next week.

Commodity Updates



APPLES

California galas are steady to slightly lower and are still peaking on 100/113s with good color. 80 and larger Galas remain short.

Washington Red Delicious are steady to higher on most sizes and the market remains firm. Most shippers are still peaking on 88s and larger in the higher grades. Small red supplies remain short. Earligolds & Gingergolds are steady on most sizes and evenly sized from large to small. Granny-Smith are steady on all sizes but the market remains firm due to light supplies and strong demand. The fruit is still peaking on 72s and larger while 100s and smaller supplies are limited. Lower grade Grannys are also short. CA finished or close for the season. Washington is starting to pack new-crop Galas and they are heavier to the smaller fruit. The shippers will size and color pick the early fruit so expect more WX#1 and WX Premium 80/88/100/113's with light availability in the other sizes and grades.

ASPARAGUS

The market on this commodity is steady. Jumbo packs are still the lightest in availability and this size is commanding a premium price. Production out of Peru is moderate to light. Supplies are better on standard and large packs. Production out of Mexico has fallen off. This product can be loaded in Salinas or LA. This market has a good chance at getting stronger by the end of the week.

AVOCADO (CALIFORNIA)

California harvest is declining and is expected to continue to decrease gently through August to season end. The Southern region is already wrapping up its harvest. Peak sizing is on 40s and 48s with very little smaller fruit. Very good demand is keeping supplies on all sizes tight. Quality and flavor are both excellent.

AVOCADO (MEXICAN)

Mexico's Flora Loca crop harvest is going well, with good volume coming in on 40s and 48s with limited supplies on 60s and smaller. Limited volume on #2 fruit as quality is very good. Expect Flora Loca to have less maturity than the old crop with lower oil, brighter green color and will be slower to break. Ripe fruit could still be green in color as the skin isn't mature enough for it to darken. Color is not an indication of ripeness, pressure is.

BELL PEPPERS (EASTERN)

With Michigan and Ohio now working pepper alongside the Carolinas, New Jersey and Tennessee, this market has been weak. Demand is off, but should turn around and regain some strength over the next couple of weeks as school business comes back around and Carolina finishes up their pepper. Additionally, current rains throughout most of the growing regions will slow down the harvesting of pepper, which should prevent the market from easing up too much.

BELL PEPPERS (WESTERN)

Green and colored bell peppers continue to be in a demand exceeds situation. Production has slowed and weather has been affecting yields. Green bells are still demand exceeds but market is softened slightly as some production is increasing. Green bells are slated to get short again this week as some fields are experiencing heat related harvesting issues. Red bell pepper demand is pressing markets higher as supplies are leveling out. We are expecting red bells to lighten up the next couple of weeks due to weather and upcoming transitions.

BERRIES (BLACKBERRIES)

Availability has improved this week and we are seeing better volumes of fruit coming on. Some supply gaps are still affecting day to day availability as a few shippers are reporting being in between fields and subsequent harvests. Quality has been good overall. Peak season and volume are just around the corner and should hit by mid August.



Commodity Updates



BERRIES (BLUEBERRIES)

Overall volume has begun to decrease sharply. Larger packs such as 18oz, pints and bulk packs are all becoming very scarce to non-existent. Shippers will continue to pack into smaller clamshells as the volume continues to decrease. Many of the regional areas are finishing or are packing storage fruit from their middle and late season varieties. Some reports of disease and insect pressure coming out of the Pacific Northwest regions. Weather has also been a factor in decreasing volume. Rain followed by heat and humidity decreased available fruit. Labor has also been an issue as pickers try to beat the declining crop and move to regions with more work. Availability will become even more challenging as we move further into August. Demand is requiring both storage and fresh product to supply current orders. Some shippers are now reporting a major historic production gap may hit by mid-late August. They are expecting failure in service by late August. We will continue to monitor and update on this situation.



BERRIES (RASPBERRIES)

We have good availability and overall good quality in raspberries. This is an excellent time to promote fresh California raspberries as the current crop is in peak season!



BERRIES (STRAWBERRIES)

Market is active with good demand and light availability. We have passed the peak of the spring/summer season and we're expecting the volume to now continually decrease in this area until season's end. Warm and humid weather continues, most notable are the warm overnight temperatures in the Salinas/Watsonville strawberry growing regions and quality continues to suffer. Bruised, soft and full-red to over-ripe berries are prevalent in all labels, industry wide. Fruit is very small and more susceptible to bruising occurring as it is harvested and packed or while in transit. Bruising will lead to early decay. Mildew has also been reported with the ongoing high humidity. Mold may occur if the berries are exposed to warm temperatures, so it is of utmost importance to maintain the cold chain and keep the fruit between 32-34* at all times. Strawberry shippers are quoting quality issues at loading and they're increasingly more particular about where they will ship their fruit.



BERRIES (STRAWBERRIES CONTINUED)

Expectations must be adjusted to the current quality available as shippers are putting the best available fruit into the fresh packs. Shelf life expectations must be adjusted at this time as fruit will not last as long as you are used to. Order for very quick turns. There are no other available loading locations or different growing regions to go to that will offer better quality at this time. Santa Maria's new fall crop is still several weeks away, possibly mid-September before we see good volume from that area.



BROCCOLI

This market is softer on the bunched product. Suppliers continue however to be light in availability on crowns. This pattern of production will likely continue throughout the week. The warm temperatures has not affected the quality of this commodity. The main production continues to be out of the Salinas Valley. The Southern California region will have moderate to light production all week. Production out of Mexico is moderate. Texas is in production as well.



CARROTS

Bakersfield crop is in full summertime production. Size in the fields is dropping some and the percentage of Jumbo size carrots is falling off a little. With good demand for Jumbo size and this fall off in size, look for the market to firm up. Quality is good.



CAULIFLOWER

This market has remained unchanged. Good supplies exists with most suppliers, and offers are being listened to. This is a good time to promote this commodity. Demand is expected to be moderate to light through Wednesday at a minimum. There are good offers on nine and twelve count sizing. The quality overall is good with this commodity. The Santa Maria region as well as Salinas has good production.



Commodity Updates



CELERY

This market is firm. Supplies out of the Michigan region is moderate at best. Santa Maria continues to have production, with the best availability coming in small sizes, thirty six count in particular. The Salinas Valley has moderate to light supplies to start the week. The large sizing, twenty four counts specifically are highest in demand. Expect good quality from all the regions.



CILANTRO

This market is still very active. Demand exceeds supply. Contracts have been escalated. The Baja region of Mexico is only able to produce so much product. California production is light. Demand will exceed supplies all week. Some seeder has been seen in both regions so please be aware. The shortage of product will continue for two weeks minimum. As shippers harvest ahead of schedule to meet demand, the sizing of bunches may be smaller than the normal size bunching.



CITRUS (LEMONS)

Crop is peaking on 140s and smaller. Demand remains very high and is exceeding supplies on 140s and larger and on all grades of fruit. Very good demand and drought conditions in growing areas means less production of fruit and no size growth. These are the major factors for the demand exceeds supply conditions on California Fruit. Chilean imports have arrived and are helping out supplies and easing the market prices.



CITRUS (LIMES)

The lime market has firmed up on all sizes. The old crop is finishing up and new crop volume is slowly increasing. Overall supplies are going to be in light through the month of August. The overall quality is good on the new crop that is being harvested. The old crop limes are average in quality due to it being hot in the growing region. Styler breakdown is the main defect some lots may have in the old crop. Large sizes are less plentiful and the market on them is in an upward trend.



CITRUS (ORANGES)

California Valencia oranges are going with good volume on 72s, 113s. Demand is strong on 88s/113s/138s with the school push started. We are now see demand exceed supplies on 88s and smaller size fruit. Some shippers are slowing the pace of packing fruit to begin stretching out this year's lighter volume Valencia crop. Quality on Valencias is very good.



CUCUMBERS (EASTERN)

With heavy rains pounding most of the growing regions, cucumbers will be in short supply. Front of the week should see adequate volume and a slightly stronger market. But by mid week, the effects of the weather will be reflected in limited volume, marginal quality and higher markets.



CUCUMBERS (WESTERN)

Market is pressing upwards as some growers are experiencing weather related production issues and gaps. Quality is generally good, but available lots do vary in quality and condition. Demand currently exceeds supplies.



EGGPLANT (EASTERN)

Eggplant in the east continues to be scarce. Michigan is now working eggplant but volume is still very light. That leaves the Carolinas and New Jersey, which are currently producing only limited volume. This market should stay at the higher levels for the remainder of the week.



EGGPLANT (WESTERN)

Current production is having trouble keeping up with demand. Because of recent weather and transitions, supplies have been lagging. Demand exceeds current supply and markets remain high. We are projecting better supplies and market softening up in the next two weeks.



Commodity Updates



GRAPES (GREEN)

The green seedless market has firmed up with lighter supplies and good demand. Supplies of the smaller medium large fruit, especially, have dropped. This has created a little pressure on the large code fruit as the price gap between sizes has narrowed. Quality is generally reported as excellent.



GRAPES (RED)

The red seedless market has firmed up on all sizes and varieties. We expect to see this market firm for the coming week. Quality is generally excellent as we move out of the Flame Seedless and into the Crimson's and Scarlet's.



GREEN ONIONS

This market has remained unchanged like in weeks past. Demand is off. Good weather in the Mexico growing regions has allowed production to be plentiful with this commodity. Good supplies are expected all week. Supplies will continue to exceed demand. All sizing is available, with the heavier availability coming in small and medium packs.



KALE

This market remains flat. There is plenty of product available in all the growing regions. The Baja region as well as domestic product has strong quality and pricing is very competitive. Shippers are listening to offers. Expect strong quality and availability throughout this week.



LETTUCE ICEBERG

This market is strong to begin the week. A few suppliers have walked in sold out for the day. Yields continue to suffer due to past and current high temperatures in all the growing regions. Growers continue to evaluate damages. Internal burn is the big problem. Puffiness and insect damage are also issues with this commodity. Night time temperatures continue to be in the mid to high 50s.



LETTUCE ICEBERG (CONTINUED)

The weights on palletized are averaging 40-46 pounds. Salinas and Santa Maria are the two main growing areas at this time. Production in Santa Maria is moderate.



LETTUCE LEAF

The romaine market is up. Suppliers are seeing lower yields due to the warm temperatures in all the growing areas. Fringe burn, insects, dehydration and internal burn will be seen upon arrival. The weights on romaine cartons continue to average 31-36 pounds. Chopped romaine as well as romaine hearts continues to show pinking upon arrival. Green and red leaf are stronger as well. Fringe burn, mildew damage and insect pressure are defects associated with red and green leaf as well.



MELON (CANTALOUPE)

The West Side is producing adequate volumes of lope 9ct and 12ct right now. The main sizes are also 9ct and 12ct. The size curve is peaking on larger sizes and smaller sizes are in a low supply situation. The West Side has very good quality and acceptable sugar contents. The current market is slightly higher on 9ct and 12ct but steady on 15ct and 18ct. We are currently experiencing decent demand for cantaloupes.



MELON (HONEYDEW)

The peak size is currently 5ct. Honeydew 8ct continue to be very scarce with 6ct being snug also. The quality and sugar contents are really good for dewes right now and this trend looks to continue. The market has moved upwards a little on dewes. We continue to experience good demand on honeydews right now which is causing their price to move upwards given the shorter supplies we have right now.



Commodity Updates



MELON (WATERMELON)

Most product coming in bins/cartons are packed upon request. Some light supplies are coming from Southern California, Southern Texas and Georgia. Market continues to be demand exceeds situation. We anticipate other districts to come online soon, possibly softening the market. This is contingent on good weather.



ONIONS

Onions are being shipped out of California, New Mexico, Washington, Idaho and Colorado. Markets are steady on Red and white onions out of all areas. The yellow onion market is starting to weaken slightly due to more supplies coming on line. Quality is good out of all areas. Yellow Super colossal and Colossal onions are starting to tighten up in New Mexico as this season is slowly winding down. California and New Mexico will finish for the season in about two weeks. Weather has been good out of all growing areas. Demand is moderate.



PEARS

California Bartlett pears are still peaking on US #1 80-100s. The market is steady on all sizes along with demand but there is some price flexibility on certain sizes. Stark Crimson pears are peaking on 35-55 count half cartons and they are also steady. California Bosc pears are peaking on smaller fruit. The quality has been good for all varieties.

Washington Bartlett pears are peaking on 90/100/110's and the market mostly steady to slightly lower. 80-count and larger are steady but supplies are limited while the availability of the 90s and smaller is much better.

Washington D'anjou pears are still available but the supplies are light and they are cleaning up.

Chilean pears are available in certain sizes but are almost finished.



POTATOES

Idaho storage crop will finish up by the end of this week. New Crop Norkotah supplies are building with good quality and sizing being reported. Market is steady. Supplies of # 2 potatoes are limited as the Norkotah crop mainly produces #1's. The #2's market will be strong for the next two months.

Washington new crop Norkotah are peaking on 70 count and smaller with limited supplies of 40-50 count. The size should slowly improve as each week moves on. Quality is looking very good. Market is steady on larger cartons with some deals being made on 90 count and smaller. Demand is Moderate.

Colorado/Wisconsin are slowing finishing up with their storage crop with the sizing peaking on 90 count and smaller. A few growers have started new crop which is also peaking on 90 count and smaller. The sizing should slowly improve as each week moves on. Market are steady but firm. Quality is being reported as good.



POTATOES (COLORED)

Bakersfield, California has finished packing reds and golds but they have whites. The market is steady on all sizes and they are peaking on A-size. The quality has been good.

Stockton, California continues to pack reds, whites and golds. All are peaking A-size and the markets are mostly steady. Premium and baker golds are limited due to smaller potatoes. The quality has been good on all colors.

Western/Central Idaho reds and golds are steady and both are peaking on A-size.

Wisconsin reds and golds are peaking on A size but they have good volume of B-size reds also. The markets for both colors are steady but there is volume-flex on large Red A and B orders. There are very few if any C-size golds in Wisconsin. The quality is good.

Minnesota reds and golds are steady to slightly lower and are also peaking on A-size. The quality has been good. Gold supplies are relatively light but are improving.



Commodity Updates



SQUASH (EASTERN)

As heavy rains persist in the Northern growing regions, the squash market should strengthen. The bad weather that started out the Michigan season resulted in considerable bloom drop, which means less yield per plant at this time. That coupled with the current weather situation should limit supplies by week's end.



SQUASH (WESTERN)

Italian and yellow squash are steady/higher. Because of recent weather and transitions, some production has slowed down and demand has pressed markets up. Currently in a demand exceeds market. Quality varies throughout available lots. Better lots are moving at higher quotes. It appears the squash market and availability will continue this way until other districts start domestically or are imported.



STONE FRUIT

Supplies of peaches and nectarines have tightened up with very little small fruit available. Nectarines in particular are tightening up as many growers are now only 2-3 weeks away from finishing for the season. Large size tray packs still make up the majority of fruit being harvested. Quality overall is reported as very good. Plums, both black and red, have tightened up on supplies. The market is firming up with good demand on all sizes. Quality on plums is being reported as generally good.



TOMATOES (EASTERN)

Rounds - The Market remains strong in the East. Most volume coming out of Virginia and Tennessee but not enough to ease the market. Quality is good. Some suppliers going west for product which could bring some relief in the east on rounds. Look for the rest of the week to remain tight.

Roma - The market on Romas is tightening up a bit. Still available volume out of Tennessee. This should allow pricing to hold steady for the week. Quality is fair/good. Some suppliers getting volume out of Texas if you can find the right deal.

Cherry/Grape - Cherry market remains tight with limited supplies and quality issues coming out of Virginia. High prices will continue for another two weeks. Quality is poor/fair. Grape market will remain steady. Availability in Virginia/Maryland although still may see a slight price increase toward the end of the week. Quality in the north east is good, otherwise Fair.



TOMATOES (WESTERN)

Rounds - The market in the west is still tight with little volume coming out of California. Small growers are helping as they continue to come on. Together with Mexico's volume the market should remain steady. Quality is good.

Romas - Market will remain steady. Good supplies coming out of Mexico and some from California. Some east coast suppliers looking to buy but market will stay steady through the week. Quality is good.

Cherry/Grapes - Cherry market continues to be strong. Elevated pricing should cause demand to fall. This should allow for availability but with a high price. Grape market continues to be on the rise due to poor quality/gapping. Mexico is nearing a transition. Quality will remain an issue for another couple of weeks.



Commodities at a Glance



| Commodity / Region | Market | Quality |
|---|---------------|-----------|
| Apples | | |
| Wenatchee/Yakima, WA and Hood River, OR | Steady | Good |
| Stockton, CA | Steady | Good |
| Asparagus | | |
| Coborca, Mexico | Steady | Good |
| Ica, Peru to Trujillo | Steady | Good |
| Avocado (California) | | |
| Oxnard/Ventura, CA | Steady/Higher | Excellent |
| Avocado (Mexican) | | |
| Michoacan, Mexico | Steady | Good |
| Bell Peppers (Eastern) | | |
| Henderson / Buncomb County, NC | Lower/Steady | Good |
| Ottawa / Kent / Berrien County, MI | Lower/Steady | Good |
| Bell Peppers (Western) | | |
| Oxnard, CA | Higher | Good |
| Salinas Valley, CA | Higher | Good |
| Berries (Blackberries) | | |
| Salinas, CA | Steady | Good |
| Watsonville, CA | Steady | Good |
| Santa Maria, CA | Steady | Good |
| Berries (Blueberries) | | |
| Mossyrock, WA | Steady/Higher | Good |
| Salem, OR | Steady/Higher | Good |
| Pitt Meadows, BC | Steady/Higher | Good |
| Grand Junction, MI | Higher | Good |
| Berries (Raspberries) | | |
| Salinas, CA | Lower/Steady | Good |
| Watsonville, CA | Lower/Steady | Good |
| Santa Maria, CA | Lower/Steady | Good |
| Oxnard, CA | Lower/Steady | Good |

| Commodity / Region | Market | Quality |
|-------------------------------|---------------|-----------|
| Berries (Strawberries) | | |
| Salinas Valley, CA | Higher | Fair |
| Watsonville, CA | Higher | Fair |
| Broccoli | | |
| McAllen, TX | Lower | Good |
| Oxnard/Santa Maria, CA | Lower | Good |
| Salinas Valley, CA | Lower | Good |
| Carrots | | |
| Bakersfield/Santa Maria, CA | Steady/Higher | Excellent |
| Cauliflower | | |
| Oxnard/Santa Maria, CA | Steady | Good |
| Salinas Valley, CA | Steady | Good |
| Celery | | |
| Michigan | Steady | Good |
| Oxnard/Santa Maria, CA | Steady | Good |
| Salinas Valley, CA | Steady | Good |
| Cilantro | | |
| Baja, MX | Higher | Fair |
| Oxnard/Santa Maria, CA | Higher | Fair |
| Salinas, CA | Higher | Fair |
| Citrus (Lemons) | | |
| Oxnard/Ventura, CA | Lower/Steady | Good |
| Citrus (Limes) | | |
| Veracruz, Mexico | Steady/Higher | Good |
| Citrus (Oranges) | | |
| Merced to Bakersfield, CA | Steady/Higher | Excellent |
| Riverside, CA | Steady/Higher | Excellent |



Commodities at a Glance



| Commodity / Region | Market | Quality |
|--|---------------|-----------|
| Cucumbers (Eastern) | | |
| Henderson / Buncomb County, NC | Higher | Good |
| Seneca / Summit County, OH | Higher | Good |
| Ottawa / Kent / Berrien County, MI | Higher | Good |
| Cucumbers (Western) | | |
| Southern Baja California Sur, Mexico | Higher | Good |
| Northern Baja California Norte, Mexico | Higher | Good |
| Eggplant (Eastern) | | |
| Ottawa / Kent / Berrien County, MI | Steady | Fair |
| Eggplant (Western) | | |
| Fresno, CA | Steady | Good |
| Southern CA | Steady | Good |
| Grapes (Green) | | |
| Arvin, CA | Steady/Higher | Good |
| Delano, CA | Steady | Excellent |
| Fresno, CA | Steady/Higher | Excellent |
| Grapes (Red) | | |
| Arvin, CA | Steady/Higher | Excellent |
| Delano, CA | Steady/Higher | Excellent |
| Fresno, CA | Steady/Higher | Excellent |
| Green Onions | | |
| Mexicali, Baja | Steady | Good |
| Salinas Valley, CA | Steady | Good |
| Kale | | |
| Baja, MX | Steady | Good |
| Oxnard/Santa Maria, CA | Steady | Good |
| Salinas, CA | Steady | Good |

| Commodity / Region | Market | Quality |
|---|---------------|-----------|
| Lettuce Iceberg | | |
| Oxnard/Santa Maria, CA | Higher | Fair |
| Salinas Valley, CA | Higher | Fair |
| Lettuce Leaf | | |
| Oxnard/Santa Maria, CA | Steady | Fair |
| Salinas Valley, CA | Steady | Fair |
| Melon (Cantaloupe) | | |
| Firebaugh, CA | Steady/Higher | Excellent |
| Mendota, CA | Steady/Higher | Excellent |
| Melon (Honeydew) | | |
| Firebaugh, CA | Steady/Higher | Excellent |
| Mendota, CA | Steady/Higher | Excellent |
| Melon (Watermelon) | | |
| Coachella Valley | Steady/Higher | Good |
| McAllen, TX | Steady/Higher | Good |
| Onions | | |
| Huron/Metler, CA | Steady | Excellent |
| Las Cruces, NM | Steady | Excellent |
| Ontario, OR to Nampa, ID | Steady | Excellent |
| Quincy/Hermiston, WA | Steady | Excellent |
| Pears | | |
| Stockton, CA | Steady | Good |
| Wenatchee/Yakima, WA and Hood River, OR | Steady | Good |
| Potatoes | | |
| Hamer/Rupert, ID | Steady | Excellent |
| Quincy/Hermiston, WA | Steady | Excellent |
| Eastern Colorado | Steady/Higher | Good |
| Plover/Bancroft, WI | Steady | Good |



Commodities at a Glance



| Commodity / Region | Market | Quality |
|------------------------------------|---------------|---------|
| Potatoes (colored) | | |
| Bakersfield, CA | Steady | Good |
| Stockton, CA | Steady | Good |
| Rupert to Rexburg, ID | Steady | Good |
| Plover, WI | Steady | Good |
| Big Lake Minnesota | Lower/Steady | Good |
| Squash (Eastern) | | |
| Seneca / Summit County, OH | Steady | Fair |
| Ottawa / Kent / Berrien County, MI | Steady | Fair |
| Henderson / Bucomb County, NC | Steady | Good |
| Squash (Western) | | |
| Santa Maria, CA | Steady/Higher | Good |
| Southern Coast CA | Steady/Higher | Good |

| Commodity / Region | Market | Quality |
|--|---------------|---------|
| Stone Fruit | | |
| Madera south to Arvin, CA | Steady/Higher | Good |
| Tomatoes (Eastern) | | |
| Exmore, VA | Steady | Good |
| Benton Harbor/Byron Center, MI | Steady | Fair |
| Charleston, SC | Steady | Good |
| Tomatoes (Western) | | |
| Northern Baja California Norte, Mexico | Steady | Good |
| Southern San Joaquin Valley, CA | Steady | Good |
| Coachella Valley, CA | Steady | Good |

